

Thrillpark

November 27, 2018

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| The Manager DCS - CRD BSE Limited Phiroze Jeejeeboy Towers Dalal Street, Fort, Mumbai- 400 001 Fax No.: 22722037/39/41/61/3121/3719 <u>BSE Scrip Code: 539056</u> | The Manager Listing Department National Stock Exchange of India Limited Exchange Plaza, 5 th Floor, Plot no. C/1, G Block, Bandra Kurla Complex, Bandra (E) Mumbai- 400 051 Fax No.: 26598237/38 <u>NSE Scrip Symbol: ADLABS</u> |
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Dear Sirs,

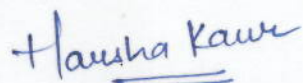
Sub: Disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of shares and Takeovers) Regulations, 2011

Pursuant to the provisions of Regulation 29(2) of the SEBI (Substantial Acquisition of shares and Takeovers) Regulations, 2011, please find enclosed herewith the disclosure relating to Invocation of 20,38,131 Pledged Equity Shares of Adlabs Entertainment Limited.

You are requested to take the same on records.

Thanking you,

Yours faithfully,
For Thrill Park Limited



Harshakaur Hotsinghani
Company Secretary

cc:

The Company Secretary
Adlabs Entertainment Limited
30/31, Sangdewadi, Khopoli-Pali Road,
Taluka Khalapur,
District Raigad 410 203

THRILL PARK LIMITED

Regd. Office: 9th Floor, Lotus Business Park, New Link Road, Andheri (West), Mumbai 400 053, India. T: +91-22-4068 0000 F: +91-22-4068 0088
Corporate Identification No. (CIN):U92190MH2007PLC175250 Website: NIL Email: thrillpark@adlabsentertainment.com

Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | |
|--|---|--|---|
| Name of the Target Company (TC) | Adlabs Entertainment Limited | | |
| Name(s) of the acquirer/seller and Persons Acting in Concert (PAC) with the acquirer/seller | Thrill Park Limited Mr. Manmohan Shetty (PAC) | | |
| Whether the acquirer/seller belongs to Promoter/Promoter group | Yes | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Limited National Stock Exchange of India Limited | | |
| Details of acquisition / disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC(**) |
| <u>Before the acquisition/disposal under consideration, holding of:</u> | | | |
| a) Shares carrying voting rights | | | |
| Thrill Park Limited | 3,97,89,110 | 45.18% | 44.55% |
| Manmohan Shetty | 21,21,152 | 2.41% | 2.37% |
| b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others) | --- | --- | --- |
| c) Voting rights (VR) otherwise than by shares | --- | --- | --- |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | --- | --- | --- |
| e) Total (a+b+c+d) | 4,19,10,262 | 47.59% | 46.93% |
| Details of acquisition/sale | | | |
| a) Shares carrying voting rights acquired/sold | --- | --- | --- |
| b) VRs acquired /sold otherwise than by shares | --- | --- | --- |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | --- | --- | --- |
| d) Shares encumbered/ invoked/released by the acquirer | | | |
| Thrill Park Limited | 20,38,131 | 2.31% | 2.28% |
| Manmohan Shetty | --- | --- | --- |

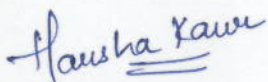
| | | | |
|---|--|---------------|---------------|
| e) Total (a+b+c+d) | 20,38,131 | 2.31% | 2.28% |
| <u>After the acquisition/sale, holding of:</u> | | | |
| a) Shares carrying voting rights Thrill Park Limited | 3,77,50,979 | 42.87% | 42.27% |
| Manmohan Shetty | 21,21,152 | 2.41% | 2.37% |
| b) Shares encumbered with the acquirer | --- | --- | --- |
| c) VRs otherwise than by shares | --- | --- | --- |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition. | --- | --- | --- |
| Total (a+b+c+d) | 3,98,72,131 | 45.28% | 44.64% |
| Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). | Invocation of Pledge | | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 29 th September, 2018, 10 th October, 2018, 15 th October, 2018, 16 th October, 2018, 17 th October, 2018 | | |
| Equity share capital / total voting capital of the TC before the said acquisition / sale | Rs. 88,06,21,230/- | | |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale | Rs. 88,06,21,230/- | | |
| Total diluted share/voting capital of the TC after the said acquisition/ sale | Rs. 89,31,08,070/- | | |

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligation and Disclosure) Requirement, 2015 .

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Thanking You,

Yours truly,



Harshakaur Hotsinghani
Company Secretary

Place: Mumbai

Date: 27/11/2018