

ARBUTUS CONSULTANCY LLP

November 12, 2018

Scrip Code -534597 ✓

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

RTNINFRA

~~**National Stock Exchange of India Limited**
'Exchange Plaza'
Bandra Kurla Complex,
Bandra (East)
Mumbai - 400 051~~

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 as amended.

Dear Sirs,

We Arbutus Consultancy LLP, enclose a disclosure under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Please take the aforesaid disclosure on record.

Thanking you,

Yours truly,

For Arbutus Consultancy LLP



Hitinder

Hitinder Kumar
Authorized Signatory

Encl: as above

CC:

~~The Board of Directors
RattanIndia Infrastructure Limited
5th Floor, Tower-B, Worldmark 1,
Aerocity, New Delhi -110037~~

Arbutus Consultancy LLP

5th Floor, Tower-B, Worldmark-1, Aerocity, New Delhi-110037
(LLPIN - AAE-2382)

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DISCLOSURE OF DETAILS OF ACQUISITION AND SALE OF SHARES TO TARGET COMPANY AND STOCK EXCHANGES WHERE THE SHARES OF THE TARGET COMPANY ARE LISTED, IN TERMS OF REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1	Name of the Target company	RattanIndia Infrastructure Limited		
2	Name(s) of the Acquirer and Persons Acting in Concert (PACs) with the acquirer	Arbutus Consultancy LLP PACs: Mr. Rajiv Rattan Laurel Energetics Private Limited Spire Constructions Private Limited Nettle Constructions Private Limited Yantra Energetics Private Limited		
3	Whether the acquirer belongs to Promoter/Promoter group	Yes		
4	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
5	Details of the acquisition / disposal /holding of the Acquirer and PAC	No. of shares	% w. r. t. total paid-up capital/voting capital, wherever applicable	% w. r. t. total diluted share/voting capital of the TC *
	<u>Before the acquisition/disposal under consideration, holding of:</u>			
(a)	Shares carrying voting rights	Seller 49,85,17,722 Equity shares	36.06%	Nil
		PACs: 64,98,73,870 Equity shares	47.02%	Nil
(b)	Shares in the nature of encumbrance (Pledge/lien/non-disposal undertaking/others)	Nil	Nil	Nil
(c)	Voting rights (VRs) otherwise than by shares	Nil	Nil	Nil
(d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
Total (a + b + c+ d)		114,83,91,592 Equity Shares	83.08%	Nil

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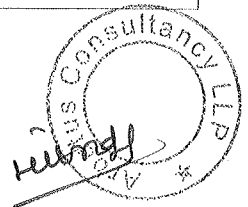


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Details of acquisition / sale:				
(a)	Shares carrying voting rights acquired/sold	Seller 5,02,43,495	3.63%	Nil
(b)	Voting rights (VRs) acquired/sold otherwise than by shares	Nil	Nil	Nil
(c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold	Nil	Nil	Nil
(d)	Shares encumbered/invoked/released by acquirer	Nil	Nil	Nil
Total (a + b + c)		5,02,43,495 Equity Shares	3.63%	Nil
After the acquisition / sale, holding of:				
(a)	Shares carrying voting rights	Seller 44,82,74,227 Equity shares	32.43%	Nil
		PACs: 64,98,73,870 Equity shares	47.02%	Nil
(b)	Shares encumbered with the acquirer	Nil	Nil	Nil
(c)	Voting rights (VRs) otherwise than by shares	Nil	Nil	Nil
(d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) after acquisition	Nil	Nil	Nil
Total (a + b + c + d)		109,81,48,097 Equity Shares	79.45%	Nil
6	Mode of acquisition /sale (e.g. open market/off-market/public issue/rights issue/preferential allotment / <i>inter-se</i> transfer etc.)	85,40,320 equity shares were disposed under an offer for sale on 04.10.2018 and 05.10.2018 and 4,17,03,175 equity shares were disposed under an offer for sale on 06.11.2018 and 09.11.2018, through sale on the separate designated window provided by BSE Limited.		
7	Date of acquisition/sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable	-do-		
8	Equity share capital / total voting capital of the target company before the said acquisition/ sale	Rs.276,45,39,184/- (comprising 138,22,69,592 Equity shares of face value Rs. 2/- each)		
9	Equity share capital/total voting capital of the target company after the said acquisition / sale	Rs.276,45,39,184/- (comprising 138,22,69,592 Equity shares of face value Rs. 2/- each)		

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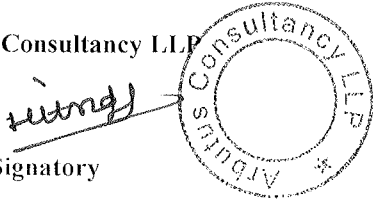


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10	Total diluted capital/ voting capital of the target company after the said acquisition /sale	Not applicable
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*There are no outstanding securities pending conversion into equity shares of the Target Company and hence there are no dilutions to the equity paid-up share capital of the Company.

For Arbutus Consultancy LLP



Authorised Signatory

Date: November 12, 2018

Place: New Delhi

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