BAJAJ FINANCE LIMITED

SEC/2018/434 27 November 2018

| The Manager, | The Manager, | | |
|---------------------------|---------------------------------------|--|--|
| BSE Limited | Listing Department | | |
| DCS - CRD | National Stock Exchange of India Ltd. | | |
| Phiroze Jeejeebhoy Towers | Exchange Plaza, C-1. Block G, | | |
| Dalal Street, | Bandra - Kurla Complex, Bandra (East) | | |
| Mumbai - 400 001 | Mumbai - 400 051 | | |
| Scrip Code:500034 | Scrip Code: BAJFINANCE – EQ | | |

To Company Secretary Naroda Road, Ahmedabad, Gujarat, 380025

Sub: Intimation pursuant to Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011,

Dear Sirs,

Pursuant to Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed herewith a disclosure giving details of encumbrance (Pledge) of shares of Arvind Limited.

Yours faithfully, For BAJAJ FINANCE LIMITED



R VIJAY COMPANY SECRETARY

Encl.: As above

Corporate Office Ext.: 3rd Floor, Panchshil Tech Park, Viman Nagar, Pune-411014, Maharashtra, India

Registered Office: Akurdi, Pune-411035, Maharashtra, India

Tel: +91 20 30186403

Fax: +91 20 30186364 Corporate ID No.:

L65910MH1987PLC042961

www.bajajfinserv.in/finance

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

| Name | of the Target Company (TC) | ARVIND LTD. | | | |
|--|---|-------------------|--|--|--|
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer Whether the acquirer belongs to Promoter/Promoter group | | BAJAJ FINANCE LID | | | |
| | | | | | |
| | Name(s) of the Stock Exchange(s) where the shares of TC are Listed | | NSE/BSE | | |
| Details of the acquisition as follows | | Number | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) | |
| | the acquisition under consideration, holding of er along with PACs of: | | | - | |
| b) | Shares carrying voting rights Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) Voting rights (VR) otherwise than by equity shares | 1069654 | 4.14% | 4-14% | |
| | Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each | | - | - | |
| e) | category) Total (a+b+c+d) | 10696504 | 4-140/0 | 4.14% | |
| Details | s of acquisition | | | | |
| a) b) c) | Shares carrying voting rights acquired VRs acquired otherwise than by equity shares Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each | | 111 | | |

| d) | category) acquired Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | 3221667 | | 1-25% | |
|---|--|--|--------|--------|--|
| e) | | 3221667 | 1-25% | 1.25% | |
| After t | he acquisition, holding of acquirer along with of: | | | | |
| a) | Shares carrying voting rights | - | - | _ | |
| b) | VRs otherwise than by equity shares | - | _ | | |
| c) | Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | - | _ | _ | |
| d) | | 13918171 | 5.3840 | 5.38 % | |
| e) | Total (a+b+c+d) | 13918171 | 5.3840 | 5-38% | |
| Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.) | | ENCUMBRANCE [PLEDGE] | | | |
| | features of the securities acquired including time till tion, ratio at which it can be converted into equity etc. | N·A | | | |
| Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | | 26/11/18 L | | | |
| | share capital / total voting capital of the TC before acquisition | Rs. 2586170690 [258617069.shapes of F.Vof-Rs.10] | | | |
| Equity s | share capital/ total voting capital of the TC after the juisition | Rs. 2586170690 [258617069 shapes of F.V. of Rs. 10] | | | |
| Total di acquisit | iluted share/voting capital of the TC after the said ion | Rs. 2586170690 L258617069 shaves of F.V of Rs.10 | | | |
| | | The same of the sa | | | |



R. Vijay

Company Secretary
Signature of the acquirer / Authorised Signatory

Place: PUNE

Date: 27/11/18

Note:

- (*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.