

VEERAM VENDORS PRIVATE LIMITED

CIN: U74999GJ2018PTC100356

42/D,SRI HARI PARK, NEAR GOPI VALLABH TOWER,TIMES OF INDIA ROAD,SATELLITE
AHMEDABAD - 380015

Date: 06.11.2018

To, The Compliance Department BSE Limited P.J. Towers Dalal Street, Mumbai-400 001	To, GAUTAM GEMS LIMITED Office - 301, Sumukh, 3rd Floor, Vasta Devadi Road, Super Compound, Surat, Gujarat, 395004
--	---

Dear Sir,

**Sub: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares
and Takeovers) Regulation, 2011**

Dear Sir

With reference to the above mentioned subject, we are enclosing herewith disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011 relating to pledge of 20,23,008 equity shares of **Gautam Gems Limited**

Please take the same on your record.

Thanking You,

Praveen

Authorised Signatory



ANNEXURE - 1

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	GAUTAM GEMS LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Veeram Vendors Private Limited (Acquirer)		
Whether the acquirer belongs to Promoter/Promoter group	NO		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE LIMITED		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	--	--	NA
b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	--	--	--
c) Voting rights (VR) otherwise than by equity shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	--
e) Total (a+b+c+d)	--	--	NA
Details of acquisition			
a) Shares carrying voting rights acquired	20,23,008	36.84	NA
b) VRs acquired otherwise than by equity shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying	--	--	--

category) acquired			
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	--	--	--
e) Total (a+b+c+d)	20,23,008	36.84	NA
After the acquisition, holding of acquirer along with PACs of:	20,23,008	36.84	NA
a) Shares carrying voting rights		--	--
b) VRs otherwise than by equity shares		--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition		--	--
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)		--	--
e) Total (a+b+c+d)	20,23,008	36.84	NA
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer /encumbrance, etc.)	Encumbrance (Pledge)		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	NA		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	06th November, 2018		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 5,49,11,080/- consisting of 54,91,108 equity shares of Rs. 10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 5,49,11,080/- consisting of 54,91,108 equity shares of Rs. 10/- each		
Total diluted share/voting capital of the TC after the said acquisition	NA		