



EMC LIMITED

30th October, 2018

The Secretary
Bombay Stock Exchange Limited
P.J. Towers, 25th Floor
Dalal Street, Fort
MUMBAI -400 001
Scrip Code:532629

The Secretary
The National Stock Exchange
of India Limited, Listing Dept.
Exchange Plaza, 5th Fl.
Plot No.C/1, G-Block
Bandra-Kurla Complex
Bandra (E)

MUMBAI -400 051
Scrip Code:MBECL
FURT. LIST MF LIST
BSE LTD.

The Secretary
McNally Bharat Engineering Company Limited
Four Mangoe Lane
Surendra Mohan Ghosh Sarani
KOLKATA - 700001

Dear Sirs,

Securities and Exchange Board of India
(Substantial acquisition of shares and takeovers) Regulations, 2011
- Disclosure for Encumbrance of shares of McNally Bharat Engineering Company Limited
Held by the Company

We inform you that 4,85,000 Equity shares of Rs. 10/- each of McNally Bharat Engineering Company Limited held by our Company have been pledged on 9th August, 2018. We submit herewith the required information in this regard in Annexure-1 as specified by SEBI in terms of Regulation 31(1) and 31(2) of SEBI (Substantial acquisition of shares and takeovers) Regulations, 2011, which we trust you will find in order.

We trust that you will find the above disclosure in order.

Please acknowledge receipt.

Yours faithfully,
For EMC LIMITED



(AMIT KUMAR SURANA)
COMPANY SECRETARY

Encl. as above.

| | | | | |
|--|---|--|---|---|
| Corporate Office : Constancia Office Complex 11, Dr. U. N. Brahmachari Street 8th Floor (South Block), Kolkata - 700 017 Phone : +91-33-2289 3122-4, 4015 8688 Fax : +91-33-2289 3121 E-mail : info@emcpower.com CIN : U70100WB2010PLC151187 (formerly : EMC Infrastructure Ltd.) | Registered Office : 51, Canal East Road Kolkata - 700 085 Phone : +91-33-23705810 Fax : +91-33-23701221 Email : info@emcpower.com | Delhi Office : B-2, 2nd Floor, Greater Kailash Enclave, Part - 2 New Delhi-110 048 Phone : +91-11-40548491-92 Fax : +91-11-40548493 Email : emcdelhi@emcpower.com | Mumbai Office : 001, Satellite, Gated, B, Wirla Ground Floor, Andheri Ghatkoper Link Road, Chakala Andheri (East), Mumbai - 400093 Phone : +91-22-45051600 E-mail : emcmumbai@emcpower.com | Hyderabad Office : H. No. 6-3-668/10/27 Ground Floor Durga Nagar Colony, Punjagutta Hyderabad-500 082 Phone : +91-040-40164959 E-mail : hyderabad@emcpower.com |
|--|---|--|---|---|

Annexure-1
 Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | |
|---|---|
| Name of the Target Company(TC) | McNally Bharat Engineering Company Limited |
| Names of the Stock Exchanges where the shares of the target company are listed | 1. Bombay Stock Exchange Limited 2. The National Stock Exchange of India Limited |
| Date of reporting | 30th October, 2018 |
| Name of the promoter of PAC on whose shares encumbrance has been created/released/invoked | EMC Limited |
| Details of creation of encumbrance: | |

| Name of the promoter(s) or PACs with hmt(**) | Promoter holding in the target company (1) | | Promoter holding already encumbered (2) | | Type of event (creation / release / invocation) | Date of creation/ invocation release of encumbrance | Type of encumbrance (pledge/lien/ non disposal undertaking/ others) | Reasons for encumbrance | Details of events pertaining to encumbrance (3) | | Post event holding of encumbered shares (creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]]) | | |
|--|--|--------------------------|---|--------------------------|---|---|---|-------------------------|---|--------------------------|--|-----------|------|
| | Number | % of total share capital | Number | % of total share capital | | | | | Number | % of total share capital | | | |
| EMC Limited | 1,42,87,689 | 8.30 | 86,36,722 | 5.02 | Creation | 09.08.2018 | Pledge | Security for Loan | 4,85,000 | 0.28 | SKS Fincap Pvt. Ltd. | 91,21,722 | 5.30 |

Signature of the Authorized Signatory:
 For EMC Limited

Amit Kumar Surana
 Company Secretary

Place: Kolkata
 Date: 30.10.2018

