

NORTHERN TK VENTURE PTE. LTD. (UEN: 201714842C)

111 Somerset Road #15-01, TripleOne Somerset, Singapore 238164

Date: November 15, 2018

The Secretary

Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai 400001
E-mail: corp.relations@bseindia.com

The Secretary

National Stock Exchange of India Ltd.
Exchange Plaza, 3rd Floor
Plot No.3-1, "G" Block, I.F.B. Centre,
Bandra-Kurla-Complex, Bandra (East)
Mumbai – 400 051
Email: takeover@nse.co.in

The Company Secretary

Fortis Healthcare Limited
Fortis Hospital, Sector- 62, Phase -VIII,
Mohali, Punjab- 160062, India
E-mail: secretarial@fortishealthcare.com

BY E-MAIL

Dear Sirs

Subject: Disclosure under Regulation 29 (1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011 ("SAST Regulations")

This is to inform you that we, Northern TK Venture Pte. Ltd., have subscribed to an aggregate of 23,52,94,117 equity shares of Fortis Healthcare Limited on November 13, 2018.

In view of the above, please find attached the requisite disclosure under Regulation 29 (1) of the SAST Regulations.

Kindly take the above on record.

Thanking you

Yours faithfully

For and on behalf of **Northern TK Venture Pte. Ltd.**



Authorised Signatory
Name: Dr Tan See Leng
Designation: Director

Encl: as above

Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SAST Regulations")

Part A – Details of the Acquisition

Name of the Target Company (TC)	Fortis Healthcare Limited		
Name(s) of the acquirers and Persons Acting in Concert (PAC) with the acquirer	Northern TK Venture Pte. Ltd. (Acquirer) Parkway Pantai Limited (PAC) IHH Healthcare Berhad (PAC)		
Whether the acquirer belongs to Promoter/Promoter group	The Acquirer is a Promoter of the TC pursuant to the acquisition which is the subject matter of this disclosure. Please see the note (1) below for further details.		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/ voting capital wherever applicable (*)	% w.r.t. total diluted share /voting capital of the TC(**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights			
(i) Northern TK Venture Pte. Ltd.	Nil	Nil	Nil
(ii) Parkway Pantai Limited	Nil	Nil	Nil
(iii) IHH Healthcare Berhad	Nil	Nil	Nil
b) Shares in the nature of encumbrance (pledge / lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	Nil	Nil	Nil
Details of acquisition			
a) Shares carrying voting rights acquired.			
(i) Northern TK Venture Pte. Ltd.	23,52,94,117	31.19% of the	31.19% of the

	equity shares	post preferential allotment equity share capital ⁽²⁾	post preferential allotment equity share capital
(ii) Parkway Pantai Limited	Nil	Nil	Nil
(iii) IHH Healthcare Berhad	Nil	Nil	Nil
b) VRs acquired otherwise than by equity shares.	-	-	-
c) Warrants / convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+/- d)	23,52,94,117 equity shares	31.19% of the post preferential allotment equity share capital⁽²⁾	31.19% of the post preferential allotment equity share capital
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights			
(i) Northern TK Venture Pte. Ltd.	23,52,94,117 equity shares	31.19% of the post preferential allotment equity share capital ⁽²⁾	31.19% of the post preferential allotment equity share capital
(ii) Parkway Pantai Limited	Nil	Nil	Nil
(iii) IHH Healthcare Berhad	Nil	Nil	Nil
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-

e) Total (a+b+c+d)	23,52,94,117 equity shares	31.19% of the post preferential allotment equity share capital ⁽²⁾	31.19% of the post preferential allotment equity share capital
Mode of acquisition (e.g. open market/ public issue/ rights issue/ preferential allotment / inter-se transfer/ encumbrance, etc.)	Preferential allotment		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	NA		
Date of acquisition of/ date of receipt of intimation of allotment of shares/ VR/ warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares in the TC.	November 13, 2018		
Equity share capital /total voting capital of the TC before the said acquisition	51,90,82,831 Equity Shares of Rs. 10 each		
Equity share capital/total voting capital of the TC after the said acquisition	75,44,31,948 Equity Shares of Rs. 10 each		
Total diluted share/voting capital of the TC after the said acquisition.	75,44,31,948 Equity Shares of Rs. 10 each		

Note:

- (1) The Acquirer and the PACs have made a mandatory open offer to the equity shareholders of the TC in compliance with Regulations 3(1) and 4 of SAST Regulations ("**Open Offer**") pursuant to the board of directors of the TC authorizing the issuance of 23,52,94,117 equity shares to the Acquirer by way of a preferential allotment ("**Preferential Allotment**") in terms of the share subscription agreement dated 13 July 2018 entered into between Acquirer and the TC.

On 13 November 2018, i.e. during the pendency of the Open Offer and in accordance with regulation 22(2) of the SAST Regulations, the Acquirer has acquired the equity shares allotted by the TC pursuant to the Preferential Allotment.

Following the Preferential Allotment, the Acquirer is: (a) the largest shareholder of the TC; (b) is in control of the TC; and (c) is the 'promoter' of the TC.

- (2) 23,52,94,117 equity shares aggregates to 45.33% of the total number of fully paid-up equity shares of the TC as per the shareholding pattern filed by the TC on September 30, 2018, i.e. 51,90,82,831 equity shares.

For Northern TK Venture Pte. Ltd.



Authorised Signatory
Name: Dr Tan See Leng
Designation: Director

Place: Mumbai
Date: 15 November 2018

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.