

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

**Part - A : Details of the Acquisition**

Name of the Target Company (TC)	Sun Retail Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer: Amrapali Fincap Limited PAC: N.A.		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited (SME Segment)		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC
<b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	-	-	-
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	-	-	-
<b>Details of acquisition</b>			
a) Shares carrying voting rights acquired	6,48,000	6.68%	6.68%
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired			
d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)			
e) Total (a+b+c+/-d)	6,48,000	6.68%	6.68%
<b>After the acquisition, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	6,48,000	6.68%	6.68%
b) VRs otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)			



CIN : L74999GJ2004PLC044988

Regd : 19/20/21 3rd Floor, Narayan Chambers, 8/h. Patang Hotel, Ashram Road, Ahmedabad-380 009



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e) Total (a+b+c+d)	6,48,000	6.68%	6.68%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Allotment in Initial Public Offer		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	NA		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC	October 13, 2018		
Equity share capital / total voting capital of the TC before the said acquisition	53,00,000 Equity Shares of Rs. 10/- each aggregating to Rs. 5,30,00,000/-.		
Equity share capital/ total voting capital of the TC after the said acquisition	96,98,000 Equity Shares of Rs. 10/- each aggregating to Rs. 9,69,80,000/-.		
Total diluted share/voting capital of the TC after the said acquisition	96,98,000 Equity Shares of Rs. 10/- each aggregating to Rs. 9,69,80,000/-.		

For, Amrapali Fincap Limited

  
**Hasmukh Thakkar**  
 Managing Director  
 DIN: 00071065



Place: Ahmedabad  
 Date: October 15, 2018