



Natco Pharma Limited

Regd. Off. : 'NATCO HOUSE', Road No. 2, Banjara Hills, Hyderabad - 500034.
Telangana, INDIA. Tel : +91 40 23547532, Fax : +91 40 23548243
CIN : L24230TG1981PLC003201, www.natcopharma.co.in

o/c

November 9, 2018

Sr. General Manager
Listing Operations,
BSE Limited,
1st Floor, P.J.Towers, Dalal Street,
Mumbai – 400 001.



Dear Sir,

Sub: Application for buy back of securities of Natco Pharma Limited from the Open Market in terms of SEBI (Buy Back of Securities) Regulations, 2018

We hereby apply for buyback of securities of fully paid up equity shares of face value Rs.2/- each from the Open Market through electronic mechanism of the Exchange. The Maximum Buyback price would not exceed Rs. 1000/- per equity share payable in cash for an aggregate amount not exceeding Rs.2,500 Millions, in accordance with provisions specified under SEBI(Buy Back of Securities) Regulations, 2018.

1. We enclose herewith the documents as per your checklist.
2. An amount of Rs.1,08,000/- (1,00,000+ 8,000) transferred through NEFT
3. In case of any queries / clarifications the under-mentioned official may be contacted:

Contact Details	
Name & Designation of Contact Person	M Adinarayana
Telephone Nos. (landline & mobile)	040-23547532, 9866005200
Email – id	man@natcopharma.co.in

I / We hereby confirm that the information provided in the application and enclosures is true, correct and complete. We also state that no relevant facts have been suppressed.

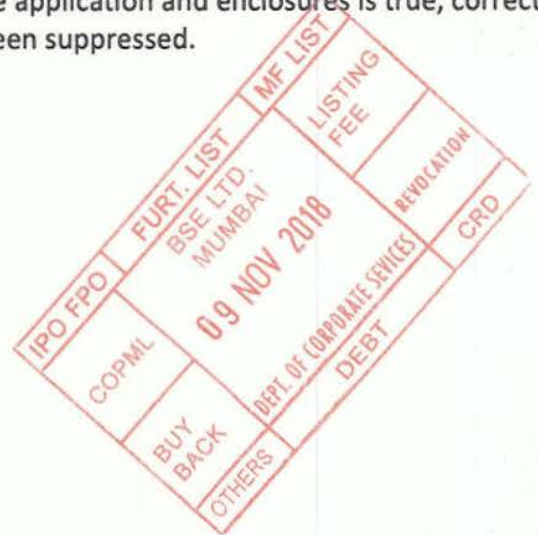
Thanking you,

Yours faithfully,
For NATCO Pharma Limited

M Adinarayana
M Adinarayana
Company Secretary &
Vice President (Legal & Corp Affairs)



Encl: Annexure –I & II





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A) Documents required to be submitted prior to commencement of Buyback:

Sr. No.	Document	Page Nos.	
		From	To
1.	Certified copy of the board resolution for approval of buyback	1	8
2.	Certified copy of the shareholders resolution for approval of buyback	29	L
3.	2 Copies of Public Announcement for buyback.		
4.	Copy of the acknowledgement of filing the Public Announcement with SEBI		
5.	Copy of appointment letter of Lead Managers on Company's letter head		
6.	Copy of the letter appointing Broker(s) on Company's letter head		
7.	Undertaking from the company (Annexure I)		
8.	Undertaking from the broker(s) on their letter head (Annexure II)		

Note:

1. The application forms should be submitted duly completed in all respects. Kindly note that all pages of the documents/details provided should be serially numbered, stamped and certified by the authorized signatory of the company.
2. Only applications complete in all respects including information/ supporting documents will be taken up for processing.
3. The Exchange reserves the right to modify and ask for additional documents / clarifications depending on a case to case basis. Approval for listing of the securities issued by the company will be subject to compliance with the Regulatory requirements and other Exchange requirements.
4. A separate scrip code will be generated for shares to be bought back in the physical form, by the exchange. All physical shares are required to be bought back under this scrip code only.

M. S. W.





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November 9, 2018

Sr. General Manager
Listing Operations
M/s. BSE Ltd
1st Floor, P J Towers
Fort, Mumbai 400 001

Sub: Buyback of equity shares of NATCO Pharma Limited

With reference to the captioned buyback of equity shares of the Company, the Company has appointed Axis Capital Limited as Manager and as broker to the Buyback.

Yours faithfully,
For NATCO Pharma Limited

M Adinarayana

M Adinarayana
Company Secretary &
Vice President (Legal & Corp Affairs)





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ANNEXURE I

To,
Sr. General Manager,
Listing Operations,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400 001.

November 9, 2018

Dear Sir,

Sub: Application for buy back of securities of NATCO Pharma Ltd from the Open Market in terms of SEBI (Buy Back of Securities) Regulations, 2018 ("Buy-Back Regulations")

I, (~~Managing Director~~/ Company Secretary) of the company hereby certify and undertake that with reference to the buyback of equity shares of the company using "Open Market" purchase through Stock Exchanges,:

1. The company is in compliance with the provision of SEBI (Buy Back of Securities) Regulations, 2018 and circulars issued thereunder, the Companies Act 2013 and rules issued thereunder and all applicable statutory provisions and will comply with the same at all times during the buy-back process.
2. Any order/ directive from SEBI/ any other regulatory authority relating to the buyback offer of the company will be filed with the Exchange immediately.
3. The company will confirm compliance with the provisions of Regulation 38 of SEBI (Listing Obligations and Disclosure requirements), 2015 before proceeding with the buyback and maintain compliance with the said provisions at all times during the continuance of buyback.
4. Accept all the shares bought in Physical Mode in the Buyback process irrespective of their lot size as long as they do not amount to bad delivery as per Good/Bad Delivery norms.
5. Inform the shares bought on the Exchange, on a daily basis, in the specified format.
6. Inform the Exchange about the extinguishment of shares bought back, as per the requirements of Buy-Back Regulations.
7. Shall upload the information regarding the shares or other specified securities bought-back on its website on a daily basis.
8. Ensure that the promoter or the person shall not deal in the shares or other specifies securities of the company in the stock exchange or off-market, including inter-se transfer of shares among the promoters during the period from the date of passing the resolution by the shareholders of the company / Board of Directors of the company till the closing of the offer.
9. Inform the Exchange, by fax/electronic filing/email, within 15 minutes of the conclusion of the Board Meeting in which the decision to close the buyback is taken.

Yours faithfully,

For NATCO Pharma Limited

M Adinarayana
M Adinarayana

Company Secretary &

Vice President (Legal & Corp Affairs)



To,
Sr. General Manager,
Listing Operations,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400 001.

Dear Sir,

Sub: Buy back of securities of NATCO PHARMA LIMITED from the Open Market in terms of SEBI (Buy Back of Securities) Regulations, 2018 (“Buy-Back Regulations”)

Details of the Member broker:

1. Clearing Number: 6105
2. Client Code: HNC513

We, the broker(s) to the buyback of securities of NATCO PHARMA LIMITED hereby certify that:

1. all the buyback orders placed on behalf of the company will be entered under the above mentioned Client Code only, that belongs to the company
2. Accept all the shares bought in physical form in the Buyback process.

Yours faithfully
For Axis Capital Limited



Authorized Signatory

Date: November 09, 2018

Member Of : BSE Ltd.
National Stock Exchange of India Ltd.

Regd. Office : Axis House, 8th Floor, Wadia International Centre, Pandurang Budhkar Marg, Worli, Mumbai - 400025, India.

Corporate office
Axis House, 5th Floor,
Wadia International Centre,
Pandurang Budhkar Marg,
Worli, Mumbai - 4000 025, India.
Tel. : 91-22943252525
Fax : 91-22-43255599
Web : www.axiscapital.co.in

CIN: U51900MH2005PLC157853