



# Superhouse Limited

(A Government of India recognized Export Trading House)  
Regd. Office: 150 Feet Road, Jajmau, Kanpur-208010 (India)  
CIN: L24231UP1980PLC004910 Tel: (0512) 2462124, 2465995 Fax: 0515-2829325  
email: share@superhouse.in url: http://www.superhouse.in

SHL/SHR/2018/

Dated :14th November, 2018

The Stock Exchange, Mumbai  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
MUMBAI – 400 001

National Stock Exchange of India Limited,  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (East)  
MUMBAI-400051

**Script Code: 523283**

**Script Code: SUPERHOUSE**

Sub. : **Un-audited Financial Results for the six months ended 30<sup>th</sup> September, 2018**

Dear Sir,

We enclose herewith a copy of Un-audited Financial Results, Segment wise Revenue Results, Statement of Assets and Liabilities for the six months ended on 30<sup>th</sup> September, 2018 duly approved at the meeting of Board of Directors of the company held on 14<sup>th</sup> November, 2018 alongwith Limited Review Report of Auditors.

Thanking you,

Yours faithfully,  
For **SUPERHOUSE LIMITED**

  
**SECRETARY**

Encl. As above

## Superhouse Limited

Registered Office : 150 Feet Road, Jajmau, Kanpur.  
CIN: L24231UP1980PLC004910 Website: www.superhouse.in Email: share@superhouse.in

### STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER, 2018

S.No.	Particulars	(Rs. In Lacs except earning per share data)					
		Ind AS Quarter ended			Ind AS Half year ended		Year ended
		30.09.2018	30.06.2018	30.09.2017	30.09.2018	30.09.2017	31.03.2018
	Unaudited	Unaudited	Audited	Unaudited	Audited	Audited	
1.	<b>Income:</b>						
	a) Revenue from operations (Including Excise Duty)	15,410.93	14,825.01	13,526.47	30,235.94	27,872.76	56,369.90
	b) Other Income	194.14	30.19	250.86	224.33	519.15	1,251.67
	<b>Total Income from Operations</b>	<b>15,605.07</b>	<b>14,855.20</b>	<b>13,777.33</b>	<b>30,460.27</b>	<b>28,391.91</b>	<b>57,621.57</b>
2.	<b>Expenses :</b>						
	a) Cost of material consumed	9,030.93	7,849.74	6,934.61	16,880.67	14,131.74	29,920.65
	b) Purchase of stock-in-trade	603.27	830.85	931.54	1,434.12	1,585.53	2,713.30
	c) Changes in inventories of finished goods, work in progress and stock-in-trade	(701.86)	(158.31)	642.95	(860.17)	1,575.08	1,397.50
	d) Excise Duty	-	-	-	-	64.35	64.35
	e) Employee benefits expense	1,053.55	1,033.81	954.18	2,087.36	1,999.85	4,262.70
	f) Finance Cost	389.69	482.92	460.07	872.61	940.33	1,800.11
	g) Depreciation and amortisation expense	410.03	357.12	316.31	767.15	713.44	1,469.57
	h) Power and Fuel	464.52	417.43	411.69	881.95	784.89	1,558.53
	i) Other expenses	3,307.34	3,138.03	2,974.59	6,445.37	6,080.56	12,480.92
	<b>Total expenses</b>	<b>14,557.47</b>	<b>13,951.59</b>	<b>13,625.94</b>	<b>28,509.06</b>	<b>27,875.77</b>	<b>55,667.63</b>
3.	<b>Profit before exceptional items and tax ( 1-2 )</b>	<b>1,047.60</b>	<b>903.61</b>	<b>151.39</b>	<b>1,951.21</b>	<b>516.14</b>	<b>1,953.94</b>
4.	Exceptional Items	-	-	-	-	-	-
5.	<b>Profit Before Tax (3-4)</b>	<b>1,047.60</b>	<b>903.61</b>	<b>151.39</b>	<b>1,951.21</b>	<b>516.14</b>	<b>1,953.94</b>
6.	<b>Tax Expenses:</b>						
	a) Current Tax	353.52	323.40	11.50	676.92	126.50	582.39
	b) Deferred Tax	13.79	15.58	58.47	29.37	53.84	82.10
7.	<b>Net Profit After Tax ( 5-6 )</b>	<b>680.29</b>	<b>564.63</b>	<b>81.42</b>	<b>1,244.92</b>	<b>335.80</b>	<b>1,289.45</b>
8.	<b>Other Comprehensive Income:</b>						
	a) Items that will not be re-classified to the Statement of Profit & Loss						
	i) Re-measurements of defined employees benefit plans	20.30	14.94	87.99	35.24	61.32	13.60
	ii) Deferred tax related on items that will not reclassified to profit or loss	(6.76)	(5.22)	(30.68)	(11.98)	(21.38)	(4.71)
	b) Items that will be re-classified to the Statement of Profit & Loss	-	-	-	-	-	-
	<b>Total Other Comprehensive Income</b>	<b>13.54</b>	<b>9.72</b>	<b>57.31</b>	<b>23.26</b>	<b>39.94</b>	<b>8.89</b>
9.	<b>Total comprehensive income for the period ( 7+8 )</b>	<b>693.83</b>	<b>574.35</b>	<b>138.73</b>	<b>1,268.18</b>	<b>375.74</b>	<b>1,298.34</b>
10.	Paid-up equity share capital (face value of Rs. 10/-each)	1,141.98	1,141.98	1,141.98	1,141.98	1,141.98	1,141.98
	Earning per equity share of Rs. 10/- each (Not annualised)						
	a) Basic	6.17	5.12	0.74	11.29	3.05	11.70
	b) Diluted	6.17	5.12	0.74	11.29	3.05	11.70

### Segment wise Revenue, Results, Assets and Liabilities for the Quarter and half year ended on 30th September, 2018

Particulars	Ind AS Quarter ended			Ind AS Half year ended		Year ended
	30.09.2018	30.06.2018	30.09.2017	30.09.2018	30.09.2017	31.03.2018
	Unaudited	Unaudited	Audited	Unaudited	Audited	Audited
1. <b>Segment Revenue</b>						
a) Leather & Leather Products	13,495.86	12,640.73	11,323.78	26,136.59	23,574.31	47,394.28
b) Textile Products	2,109.21	2,214.47	2,453.55	4,323.68	4,817.60	10,227.29
<b>Total Segment Revenue</b>	<b>15,605.07</b>	<b>14,855.20</b>	<b>13,777.33</b>	<b>30,460.27</b>	<b>28,391.91</b>	<b>57,621.57</b>
Less: Inter segment revenue	-	-	-	-	-	-
<b>Income from Operations</b>	<b>15,605.07</b>	<b>14,855.20</b>	<b>13,777.33</b>	<b>30,460.27</b>	<b>28,391.91</b>	<b>57,621.57</b>
2. <b>Segment Results</b> (Profit before finance cost and tax)						
a) Leather & Leather Products	1,413.84	1,255.07	559.36	2,668.91	1,408.72	3,566.94
b) Textile Products	23.45	131.46	52.10	154.91	47.75	187.11
<b>Total Profit before finance cost and tax</b>	<b>1,437.29</b>	<b>1,386.53</b>	<b>611.46</b>	<b>2,823.82</b>	<b>1,456.47</b>	<b>3,754.05</b>
Less: Finance Cost	389.69	482.92	460.07	872.61	940.33	1,800.11
<b>Profit Before Tax</b>	<b>1,047.60</b>	<b>903.61</b>	<b>151.39</b>	<b>1,951.21</b>	<b>516.14</b>	<b>1,953.94</b>
3. <b>Segment Assets</b>						
a) Leather & Leather Products	56,292.56	54,003.47	50,424.09	56,292.56	50,424.09	52,044.67
b) Textile Products	10,111.10	10,158.91	9,984.06	10,111.10	9,984.06	10,200.44
<b>Total</b>	<b>66,403.66</b>	<b>64,162.38</b>	<b>60,408.15</b>	<b>66,403.66</b>	<b>60,408.15</b>	<b>62,245.11</b>
4. <b>Segment Liabilities</b>						
a) Leather & Leather Products	30,962.92	29,457.73	27,416.66	30,962.92	27,416.66	28,030.65
b) Textile Products	7,146.84	7,088.46	6,775.56	7,146.84	6,775.56	7,144.63
<b>Total</b>	<b>38,109.76</b>	<b>36,546.19</b>	<b>34,192.22</b>	<b>38,109.76</b>	<b>34,192.22</b>	<b>35,175.28</b>
5. <b>Capital Employed</b>						
a) Leather & Leather Products	25,329.64	24,545.74	23,007.43	25,329.64	23,007.43	24,014.02
b) Textile Products	2,964.26	3,070.45	3,208.50	2,964.26	3,208.50	3,055.81
<b>Total</b>	<b>28,293.90</b>	<b>27,616.19</b>	<b>26,215.93</b>	<b>28,293.90</b>	<b>26,215.93</b>	<b>27,069.83</b>

**Standalone Statement of Assets and Liabilities**

(Rs. in Lacs)

S. No.	Particulars	As at 30.09.2018	As at 31.03.2018
	<b>ASSETS</b>		
1.	<b>Non Current Assets</b>		
	(a) Property, Plant and Equipment	18,813.35	19,181.54
	(b) Capital Work-in-progress	387.48	557.92
	(c) Other Intangible assets	30.28	18.71
	(d) Financial Assets		
	(i) Investments	3,975.41	3,891.76
	(ii) Loans	161.88	470.25
	(e) Other Non-current assets	650.05	629.74
	<b>Total Non Current Assets</b>	<b>24,018.45</b>	<b>24,749.92</b>
2.	<b>Current Assets</b>		
	(a) Inventories	16,710.55	15,959.64
	(b) Financial Assets		
	(i) Trade Receivables	14,550.57	13,126.52
	(ii) Cash and cash equivalents	994.74	853.27
	(iii) Bank balances other than (ii) above	3,082.70	3,067.03
	(iv) Other Financial Assets	5,341.20	2,830.32
	(c) Current Tax Assets (Net)	128.10	598.60
	(c) Other current assets	1,577.35	1,059.81
	<b>Total Current Assets</b>	<b>42,385.21</b>	<b>37,495.19</b>
	<b>TOTAL ASSETS</b>	<b>66,403.66</b>	<b>62,245.11</b>
	<b>EQUITY AND LIABILITIES</b>		
1.	<b>Equity</b>		
	(a) Equity Share Capital	1,141.98	1,141.98
	(b) Other Equity	27,151.92	25,927.85
	<b>Total Equity</b>	<b>28,293.90</b>	<b>27,069.83</b>
	<b>Liabilities</b>		
2.	<b>Non-current liabilities</b>		
	(a) Financial liabilities		
	(i) Borrowings	2,806.93	3,151.59
	(b) Deferred tax liabilities (Net)	1,723.35	1,682.00
	(c) Other non-current liabilities	319.92	328.87
	<b>Total Non-current liabilities</b>	<b>4,850.20</b>	<b>5,162.46</b>
3.	<b>Current Liabilities</b>		
	(a) Financial Liabilities		
	(i) Borrowings	14,833.99	13,784.95
	(ii) Trade payables	13,359.90	11,943.40
	(iii) Other financial liabilities	4,259.81	3,577.64
	(b) Other current liabilities	525.81	482.93
	(c) Provisions	280.05	223.90
	<b>Total Current Liabilities</b>	<b>33,259.56</b>	<b>30,012.82</b>
	<b>TOTAL EQUITY AND LIABILITIES</b>	<b>66,403.66</b>	<b>62,245.11</b>

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**NOTES:-**

1. The above un-audited financial results were reviewed by the Audit Committee and were taken on record and approved by the Board of Directors in their meeting held on 14th November, 2018.
2. The Statements of Financial Results has been prepared in accordance with the Companies (Indian Accounting Standards) Rules 2015 (Ind AS) prescribed under Section 133 of the Companies Act, 2013 and other recognised accounting practices and policies to the extent applicable.
3. After implementation of the Goods & Service Tax (GST) with effect from 1st July 2017, Revenue from operations is required to be disclosed Net of GST in accordance with the requirements of Ind AS. Accordingly, the revenue from operations for the half year ended 30 September, 2018 are not comparable with corresponding previous half year and year presented in the financial results which are reported inclusive of excise duty for part of the year i.e. upto June 2017.
4. Ind AS 115 Revenue from Contracts with Customers, mandatory for reporting periods beginning on or after April 1, 2018, replaces existing revenue recognition requirements. Under the modified retrospective approach there were no significant adjustments required to the retained earnings at April 1, 2018. Also, the application of Ind AS 115 did not have any significant impact on recognition and measurement of revenue and related items in the financial results.
5. The Figure for the quarter ended September 30, 2018 are balancing figures between unaudited figures in respect of half year ended September 30, 2018 and the published year to date figures upto the first quarter ended on June 30, 2018.
6. Figures of the previous period have been regrouped and rearranged wherever necessary to correspond with current period's classification/disclosure.

Date: 14.11.2018

Place: Unnao

For and on behalf of the BOARD



Zafarul Amin

Joint Managing Director

DIN - 12108





# Superhouse Limited

(A Government of India recognized Export Trading House)  
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SHL/SHR/2018/

Dated :14th November, 2018

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National Stock Exchange of India Limited,  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (East)  
MUMBAI-400051

**Script Code: 523283**

**Script Code: SUPERHOUSE**

Dear Sir,

Pursuant to second proviso of regulation 33 (3) (d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulation 2015, as amended, we do hereby confirm that M/s Rajeev Prem & Associates, Chartered Accountant, the Statutory Auditors of the company have issued an Limited Review Report with unmodified opinion (s) on the Unaudited Financial Result of the Company for the six months ended 30<sup>th</sup> September, 2018

Thanking you,

Yours faithfully,  
For **SUPERHOUSE LIMITED**

  
**SECRETARY**


Encl. As above

**Limited Review Report**

To the Board of Directors  
Superhouse Limited

1. We have reviewed the accompanying statement of unaudited Ind AS financial results of Superhouse Limited (the 'Company') for the quarter ended September 30, 2018 and the year to date results for the period April 01, 2018 to September 30, 2018 and the balance sheet as on that date (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('the Regulation'), read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016 ('the Circular').
2. The preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS) 34 "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 read with Rule 3 of the Companies (Indian Accounting Standards) Rules, 2015, as amended, read with the Circular is the responsibility of the Company's management and has been approved by the Board of Directors of the Company. Our responsibility is to issue a report on the Statement based on our review.
3. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, has not been prepared in all material respect in accordance with the recognition and measurement principles laid down in the applicable Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013, read with relevant rules issued thereunder and other recognised accounting practices and policies and has not disclosed the information required to be disclosed in terms of the Regulation, read with the Circular, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Rajeev Prem & Associates,  
Chartered Accountants  
Firm Reg. No. 008905C

  
Rajeev Kapoor  
Partner  
M. No. 077827



Place: Unnao  
Date: November 14, 2018