



Date: November 16, 2018

To,

BSE LIMITED P J Towers Dalal Street, Fort, Mumbai 400 001	NATIONAL STOCK EXCHANGE OF INDIA LIMITED Listing Department Exchange Plaza, 5 th Floor, Bandra-kurla Complex, Bandra (East), Mumbai - 400 051
Company Code No. : 531595	Company Code : CGCL

Dear Sir,

Sub: Results Press Release

We are enclosing herewith a Press Release titled "Capri Global Capital Limited Announces Q2FY19 Financial Results".

Kindly take the same on your record.

Thanking you,

Yours faithfully,
for **Capri Global Capital Limited**

(Harish Agrawal)
Senior Vice President & Company Secretary



Encl: As Above

Capri Global Capital Limited

(CIN: L65921MH1994PLC173469)

Regd Off: 502, Tower A, Peninsula Business Park, Senapati Bapat Marg, Lower Parel, Mumbai – 400 013.
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MEDIA RELEASE

CAPRI GLOBAL CAPITAL LIMITED ANNOUNCES Q2FY19 FINANCIAL RESULTS

Q2FY19 CONSOLIDATED TOTAL INCOME OF RS. 134.94 CRORE - UP 40.21% Q2FY19

CONSOLIDATED NET PROFIT OF RS. 24.53 CRORE - UP 20.30%

HALF YEAR ENDED ON SEPT 18 CONSOLIDATED TOTAL INCOME OF RS. 254.52—UP 54.80%

SEPT 18 CONSOLIDATED NET PROFIT OF RS. 51.58 CRORE – UP 88.21%

BOOK VALUE INCREASED TO RS. 74.34 (FACE VALUE OF RS 2)

SEPT 18 CONSOLIDATED NET NPA AT 0.93%

TOTAL ASSETS UNDER MANAGEMENT OF RS. 3488.58 CRORE - INCREASE OF 60.58%

STANDALONE CAPITAL ADEQUACY RATIO AT 36.86%

BUSINESS HIGHLIGHTS

MSME AUM AT RS. 1763.03 CRORE

AT AVERAGE TICKET SIZE AT RS. 15 LAKHS FOR MSME

HOUSING FINANCE AUM OF RS. 510.58 CRORE AS ON SEPT 18

Mumbai, September 15, 2018: Capri Global Capital Limited (CGCL), a leading NBFC in the MSME and Affordable Housing sector, today announced its financial results for the Quarter and Half Year ended Sept 30, 2018. The key performance highlights are:

Consolidated results - Quarter and Half Year ended September 30, 2018

- Q2 FY19 Total income of Rs. 134.94 Crore, as against Rs. 96.24 Crore in the corresponding previous period - an increase of 40.21%
- Q2 FY19 Net profit at Rs. 24.53 Crore - an increase of 20.30%
- Q2 FY19 Earnings per share of Rs. 1.40 (on Face Value of Rs. 2/- each)

Net Worth:

As on September 30, 2018, the net worth of the Company stood at Rs. 1,301.89 Crore.

Credit Rating:

As on September 30, 2018, the Company had a net debt equity ratio of 1.46 on standalone basis. The Company continues to enjoy high credit rating of 'CARE A1+' for its short term borrowing program, 'CARE A+' and 'BWR AA-' for its long term borrowing program for NBFC and 'CARE A-' for its Housing Finance business.

Operational Review: Standalone

As on September 30, 2018, the total assets of the Company stood at Rs. 3,171.52 Crore - an increase of 39.98% and the total AUM stood at Rs. 2,978 Crore - an increase of 41.81%.

BUSINESS HIGHLIGHTS

MSME LENDING

- Total book size increased from Rs. 1,558.79 Crore to Rs. 1,763.03 Crore during the Half Year ended on September 2018.
- Average ticket size of Rs. 15 Lakhs
- Loans disbursed to over 2,800 customers over 68 cities in 7 states during the Half Year ended FY 19

HOUSING FINANCE

Capri Global Housing Finance Limited (CGHFL), a subsidiary of CGCL, is India's emerging Housing Finance Company with book size of over Rs. 510.58 Crore in its first full financial year of operations.

- Average ticket size of Rs 11 lakhs.
- As on September 30, 2018, CGHFL has a wide distribution network with over 70 branches, serving over 5000 Customers, in 5 states - Maharashtra, Gujarat, Madhya Pradesh, Delhi NCR & Rajasthan

Shareholding Pattern of CGCL as on September 30, 2018:

Category	No. of Shares	Shareholding
Promoters	131242538	74.94%
Foreign Investors – FPIs NRIs etc	16847201	9.62%
Domestic Institutions / Banks / Mutual Funds	12578	0.01%
Indian Public and others	27032488	15.44%
	175134805	100.00%

About Capri Global Capital Limited

www.capriglobal.in
www.cgclhomeloans.com

t: @CapriGlobalCap f: /CapriGlobalCapitalLimited
t: @CGHFL f: /CGHFL

Capri Global Capital Limited (CGCL) is a Non-Banking Financial Company (NBFC) listed on Bombay Stock Exchange (BSE) and National Stock Exchange (NSE).

The Company operates in two major verticals – MSME Loans and Housing Finance – through its strong network of over 74 branches spread across 8 states and backed by a strong and committed workforce of over 1,800 employees in the country.

CGCL addresses the capital needs of MSMEs through its SME & Retail Lending vertical by offering multiple products: MSME business Loans, Working Capital Term Loans, Term Loans Against Property Rentals and Term Loans for Purchase of Property. Our tech-enabled processes and smart analytics ensure that we offer products tailored to meet the requirements of our customers.

Capri Global Housing Finance Limited, a subsidiary of CGCL, operates in the affordable housing finance space and provides home loan to underserved and deserving Lower and Middle-Income families and is a key contributor to the PMs vision of “Housing for All” by 2022.

For Media queries:

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Agency on Board:

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