

BAJAJ FINANCE LIMITED

SEC/PPNCD/BSE-NSE/2018/442

30 November 2018

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| The Manager, BSE Limited, Phiroze Jeejeebhoy Towers, 25th Floor, Dalal Street, Mumbai – 400 001 | The Manager, National Stock Exchange of India Ltd., Exchange Plaza, C-1, Block G, Bandra – Kurla Complex, Bandra (East), Mumbai – 400 051 |
| Scrip Code:500034 | Scrip Code : BAJFINANCE -EQ |

Dear Sirs,

Sub.: Intimation of allotment of Secured Redeemable Non-Convertible Debentures on Private Placement basis

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Debenture Allotment Committee of the Company has, at its meeting held on 30 November 2018, allotted 7884 Secured redeemable non-convertibles debentures, with details as below:

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| Security Name | Bajaj Finance Limited Secured Redeemable Non-Convertible Debentures (NCDs) Series 235 |
| Issuer Name | Bajaj Finance Limited |
| Mode of Issue | Private Placement |
| Date of Allotment | 30 November 2018 |
| Proposed to be listed | Yes, on the WDM segment of BSE Limited |
| Number of Debentures issued | 7884 Secured Redeemable Non-Convertible Debentures of face value of ₹ 10 lacs each aggregating to ₹ 788.40 Crores |
| Details of Coupon Rate, Schedule of Payment of Interest/ Redemption, Tenor & Date of Maturity | PI refer below Cash Flows |

| CASH FLOWS | | |
|------------------------------------|--------------------|----------------------|
| Principal/ Redemption Amount | Date* | 05 April 2022 |
| | No of Days | 1222 Days |
| | Amount (₹) Per NCD | ₹13,42,662/- |
| Coupon Rate | | Zero Coupon |
| Tenor (Days) | | 1222 Days |
| Redemption Date | | 5 April 2022 |
| Redemption Premium/Discount | | Applicable |
| Coupon Payment Frequency | | N.A. |
| Coupon Type | | N.A. |
| Issue Price | | ₹10,00,000/- per NCD |

** Payment dates subject to change as per the holidays declared in that particular year. Payment convention to be followed as per SEBI circular CIR/IMD.DF/18/2013 dated 29 October 2013 read with SEBI's clarificatory circular no.CIR/MD/DF-1/122/2016 dated 11 November 2016.*

Corporate Office Ext.: 3rd Floor, Panchshil Tech Park, Viman
Nagar, Pune-411014, Maharashtra, India
Registered Office: Akurdi, Pune-411035, Maharashtra, India

Tel: +91 20 30186403
Fax: +91 20 30186364
Corporate ID No.:
L65910MH1987PLC042961

www.bajajfinserv.in/finance

BAJAJ FINANCE LIMITED

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| Charge /security, if any, created over the assets | The Debentures repayment, interest thereon, Trustees' remuneration and all other monies relating thereto will be secured by a first pari-passu charge by mortgage of Company's Office at Unit No.806, admeasuring 2280 sq. ft. 8th Floor, Block, A of Wing Delta, bearing old Door nos. 113 to 121 and 123 to 134 and New Door No.177/21, Raheja Towers, Anna Salai, Mount Road, Chennai – 600 002 of nominal value and book debts / loan receivables. The Company shall maintain a security cover equivalent to 1 time the aggregate of sums outstanding of the debentures issued, provided that such security cover shall be calculated only in relation to the security created on such book debts and loan receivables. |
| Special right/interest/privileges attached to the instrument and changes thereof. | Nil |
| Delay in payment of interest/ principle Redemption as well as etc., | Nil |
| Details of any letter or comments regarding payment/non-payment of interest, principle on due dates, or any other matter concerning the security and / or the assets along with its comments thereon, if any; | Nil |

The above is for your information and record.

Thanking you,
Yours faithfully,
For **Bajaj Finance Limited**

R Vijay
Company Secretary