

To,  
**BSE Ltd.**  
(Scrip Code-500365)  
Listing Department,  
P. J. Towers, Dalal Street,  
Mumbai - 400 001

November 13, 2018

**Sub: Corrigendum to disclosure made pursuant to Regulation 30 read with Part A of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 on September 26, 2018.**

Dear Sir/ Madam,

With reference to disclosure made on September 26, 2018 pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Para A of Part A of Schedule III and as per SEBI Circular CIR/CFD/CMD/4/2015 dated September 9, 2015, the Company has noticed an error in the said allotment being that the correct number of preference shares allotted was 8,02,50,000 aggregating to Rs.80,25,00,000/- instead of 9,02,50,000 aggregating to Rs.90,25,00,000/-.

Kindly take the same on record.

Yours Faithfully,  
For RMG Alloy Steel Limited



Rashmi Mamtura  
Company Secretary  
F-8658

