



HQ/CS/CL.24B/16625
November 01, 2018

National Stock Exchange of India Limited
Exchange Plaza,
Plot No. C/1, G Block,
Bandra - Kurla Complex, Bandra (East),
Mumbai - 400 051.

BSE limited
Corporate Relations Department,
1st Floor, New Trading Ring,
P. J. Towers, Dalal Street,
Mumbai - 400 001.

Symbol: TATACOMM

Security Code No.: 500483

Kind Attn: Head - Listing Department

Sub: Details of Non-Convertible Debentures as per Regulation 52(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the half year ended September 30, 2018.

Dear Sir / Madam,

The details of Non-Convertible Debentures of the Company required as per Regulation 52(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 are enclosed herewith as Annexure - A.

The certificate from the Debenture Trustee pursuant to Regulation 52(5) of the Listing Regulations shall be sent separately.

This is for your information and records.
Thanking you,

Yours faithfully,
For Tata Communications Limited

Manish Sansi
Company Secretary &
General Counsel (India)

TATA COMMUNICATIONS

Tata Communications Limited

Address: G Block, C 21 & 36, Bandra Kurla Complex, Mumbai 400098

Regd. Office : VSB Mahatma Gandhi Road Fort Mumbai – 400 001

Tel: 91 22 6659 1966 Fax: 91 22 6725 1962 email: manish.sansi@tatacommunications.com

CIN: L64200MH1986PLC039266 website: www.tatacommunications.com

ANNEXURE - A

Disclosures as per Regulation 52(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the half year ended September 30, 2018

Sr. No.	Particulars	Disclosures	Principal Amount (Rs.)	Interest Due On	Interest Paid On	Redemption Amount Due On	Redemption Amount Paid On
a.	Credit Rating and change in Credit Rating, if any.	Current Rating: AA+ by CARE No change in Credit Rating					
b.	Asset cover available, in case of non-convertible debt securities	8.05					
c.	Debt-equity ratio	0.04					
d.	Previous due date for the payment of interest (March 31, 2018 to September 30, 2018)	NCD Series / ISIN					
		i. 11.25% Secured Redeemable NCD (INE151A07044)	50,000,000			-	-
		ii. Unsecured NCD (INE151A08059)	1,500,000,000	02 July 2018	02 July 2018	-	-
e.	Next due date for payment of interest and the redemption amount (October 1, 2018 to March 31, 2018)	NCD Series / ISIN					
		i. 11.25% Secured Redeemable NCD (INE151A07044)	50,000,000	23 January 2018	23 January 2018	50,000,000	50,000,000
		ii. Unsecured NCD (INE151A08059)	1,500,000,000	-	5,625,000	23 January 2019	1,500,000,000
f.	Debt service coverage ratio	77.82					
g.	Interest service coverage ratio	77.82					
h.	Outstanding redeemable preference shares (quantity and value)	Not Applicable					
i.	Debt redemption reserve	INR 3875 Lakhs					
j.	Net worth	INR 875918 Lakhs					
k.	Net profit after tax	INR 10344 Lakhs					
l.	Earnings per share	INR 3.63					

