

December 3, 2018

The Secretary, Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai – 400 001
Maharashtra, India
Scrip Code: 531 335

The Manager, Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1
G Block, Bandra Kurla Complex
Bandra (E), Mumbai – 400 051
Maharashtra, India
Symbol: ZYDUSWELL

Dear Madam/Sir,


Sub: Intimation regarding a meeting of the board of directors (“Board”) being convened on December 6, 2018, pursuant to Regulation 29 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“SEBI Listing Regulations”)

Pursuant to Regulation 29 of the SEBI Listing Regulations, we wish to inform you that a meeting of the board of directors of Zydus Wellness Limited (“Company”) shall be held on Thursday, December 6, 2018 *inter alia* to consider and if thought fit, approve the following:

1. Raising funds through issue of securities on a preferential allotment basis in accordance with the provisions of the Companies Act, 2013, Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and such other acts/rules/regulations as may be applicable (each as amended), subject to approval of the members; and
2. Raising debt through issue of secured or unsecured redeemable, non-convertible debentures on private placement basis, in accordance with the provisions of the Companies Act, 2013, Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008 and such other acts/rules/regulations as may be applicable (each as applicable) subject to approval of the members and the borrowing powers of the Board.

Please take the same on record and bring it to the notice of your members and the investors at large.

Yours faithfully
For **ZYDUS WELLNESS LIMITED**


DHAVAL N. SONI
COMPANY SECRETARY

