



DIAMOND POWER INFRASTRUCTURE LTD.
"Essen House", 5/9-10, B.I.D.C., Gorwa,
Vadodara-390 016, Gujarat, INDIA.
T : +91-265-2284328, 2283969, 2280973
F : +91-265-2280528
W : www.dicabs.com

(Under Corporate Insolvency Resolution Process vide Hon'ble NCLT Order dated 24th August, 2018)

Ref No.: DPIL/BM/2018-19/51

Date:- 5th December,2018

To,
The Manager,
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400001

SYMBOL CODE: - 522163

Subject: - Notice of the third meeting of Committee of Creditors ("CoC") of Diamond Power Infrastructure Limited ("Corporate Debtor")

Dear Sir,

This is to inform you that pursuant the provisions of Regulations 17, 19 and 20 of the IBBI (Insolvency Resolution Process for Corporate Persons) Regulations,2016, the third meeting of Committee of Creditors ("CoC") of the Corporate Debtor is scheduled to be on Thursday, 5th December,2018 at 12 P.M. at PricewaterhouseCoopers Private Limited, 1701, 17th Floor, Shapath V Opp, Karnavati Club Road, Sarkhej - Gandhinagar Hwy, Ahmedabad, Gujarat 380051, *inter-alia* to consider and approve the following agenda items:-

S. No.	Particulars
1.	To consider & approve the Request for Resolution Plan ("RFRP") document
2.	To accord approval for reimbursement of remuneration of the IRP which shall constitute insolvency resolution process costs ("CIRP Cost") proportionately by the members of the CoC.
3.	To accord approval for reimbursement of remuneration of the RP which shall constitute insolvency resolution process costs ("CIRP Cost") proportionately by the members of the CoC.
4.	To accord approval for reimbursement of professional fee of PricewaterhouseCoopers Private Limited and PricewaterhouseCoopers Professional Services LLP which shall constitute insolvency resolution process costs ("CIRP Cost") proportionately by the members of the CoC.
5.	To accord approval for reimbursement of professional fee of the two registered valuers which shall constitute insolvency resolution process costs ("CIRP Cost") proportionately by the members of the CoC.

6.	To accord approval for reimbursement of professional fee of legal advisors, i.e. DSK Legal and Pricewaterhouse and Co. LLP which shall constitute insolvency resolution process costs (“CIRP Cost”) proportionately by the members of the CoC.
7.	To accord approval for reimbursement of professional fee of Mukund M Chitale & Co. as transaction auditor which shall constitute insolvency resolution process costs (“CIRP Cost”) proportionately by the members of the CoC.
8.	To accord approval for reimbursement of expenses incurred towards making public announcement to notify appointment of RP and advertisement for inviting Expression of Interest which shall constitute insolvency resolution process costs (“CIRP Cost”) proportionately by the members of the CoC.
9.	To accord approval for reimbursement of expenses incurred towards setting up data room services which shall constitute insolvency resolution process costs (“CIRP Cost”) proportionately by the members of the CoC.
10.	To consider and approve the insurance policy to be obtained by RP.
11.	To accord approval for reimbursement of day to day expenses incurred by the RP for smooth running of the CIRP which shall constitute insolvency resolution process costs (“CIRP Cost”) proportionately by the members of the CoC.
12.	To approve delegation of authority by the RP during the Corporate Insolvency Resolution Process to Mr. Shivam Kaushal for the purposes of discharging his responsibility in terms of IBC.

The above may kindly be treated as disclosure pursuant to sub-clause 16 (g) of clause A in Part A of Schedule III of the Regulation 30 to the SEBI (Listing Obligations and Disclosure Requirements), 2015.

Thanking you.

Yours faithfully,

For Diamond Power Infrastructure Limited



Bhuvan Madan

Resolution Professional

Email: ip.b.dpil@in.pwc.com

Registration no.:- IBBI/IPA-001/IP-P01004/2017-2018/11655

Correspondence Address: PricewaterhouseCoopers Professional Services LLP, Building No. 10, 17th Floor, Tower – C, DLF Cyber City, Gurugram- 122 002

Registered Address: B A-103 Ashok Vihar-Phase-3 (Behind Laxmi Bai College), Delhi-1100 52