GUILD BUILDERS PRIVATE LIMITED

Regd. Office: FF-19B, Omaxe Celebration Mall, Gurgaon, Haryana- 122001 CIN NO.:U45201HR2003PTC049535 Email: Secretarial_1@omaxe.com

Date: 19.12.2018

Listing Department BSE Limited P. J. Tower, Dalal Street, Mumbai 400001

Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East) Mumbai-400051

Subject: Disclosure pursuant to Regulation 31(1) & 31(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Dear Sir/Madam,

With reference to the captioned subject, please find enclosed herewith the disclosure regarding:

- 1. Creation of pledge of 10,000 equity shares of Omaxe Limited in favor of M/s IFIN Securities Finance Limited.
- 2. Creation of pledge of 10,000 equity shares of Omaxe Limited in favor of M/s IFIN Securities Finance Limited.
- 3. Creation of pledge of 34,22,000 equity shares of Omaxe Limited in favor of M/s Vistra ITCL (India) Limited.

This is for your information & records.

Thanking You,

For Guild Builders Private Limited

Authorised Signatory ed Signatory

Cc: M/s Omaxe Limited

Regd. Office: Shop No.19-B, First Floor, Omaxe Celebration Mall, Sohna Road,

Gurgaon-122001, Haryana

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ENCUMBRANCE OF SHARES / INVOCATION OF ENCUMBRANCE / RELEASE OF ENCUMBRANCE, IN TERMS OF REGULATION 31(1) AND 31(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011 FORMAT FOR DISCLOSURE BY THE PROMOTER (S) TO THE STOCK EXCHANGES AND TO THE TARGET COMPANY FOR

Name or th	Name or the Target Company(TC)	mpany(1	(C)			Omaxe	Omaxe Limited			13			
Names of the Stock company are listed	he Stock Exc re listed	changes	Names of the Stock Exchanges where the shares of the target company are listed	nares of th	e target	BSE Li	BSE Limited (BSE) National Stock Exch	BSE Limited (BSE) National Stock Exchange of India Limited (NSE)	-imited (NSI	E)			
Date of reporting	orting					19.12.2018	018						
Name of the been create	Name of the promoter or PAC or been created/released/invoked	nr PAC oi	Name of the promoter or PAC on whose shares encumbrance been created/released/invoked	res encum	ibrance has		Guild Builders Pvt. Ltd.	-td.					
Details of th	Details of the Pledge of encumbrance	encump	rance			Pledge of Shares	f Shares	X.					
Name of the Promoter (s) or PACs with him(*)	Promoter holding in the target company (1)	holding arget iy (1)	Promoter holding already encumbered (2)	holding		Ó	etails of events	Details of events pertaining to encumbrance (3)	ncumbrance	(2)		Post event holding of encumbered shares {creation (2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)] / (3) / (3) / (3)	t F ed reation elease
	No. of Shares	% of total share capit al	No. of Shares	% of total share capital	Type of event (creation / release /invocation)	Date of creation/ invocation release of encumbra nce	NAME OF THE PARTY	Type of Reasons for encumbrance *** e (pledge/ lien/ non disposal undertaking / others)	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered	Shares	% of Total Share capital
Rohtas Goel	2747250	1.50	ı	î	- 1	ì	ı	D - 2	*	ť	ı	, I s	î

For Guild Builders Private Limited

Director/

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Sunil Goel	3336120	1.82	330000	1.80	ı	ı	1	•	t	ı	ı	ı
Jai Bhagwan Goel	888650	0.55		ı		•	,	•	ı	ı	1	
Sushma Goel	2377810	1.30	·	ı	ı	•	ı	I	i	ſ		ą
Seema Goel	21550	0.01	ı	•	ı	ı	,	ı	s	ı		t
Dream Home Developers Pvt. L.td.	8925117	4.88	ı	1	ı	•	ı	•		\$	ı	·
			6,98,23,971	38.17	Pledge	14.12.2018	Pledge of Shares	Against Term Loan	10,000	0.005	IFIN Securities Finance Limited	 6,98,33,971
Guild Builders Pvt. Ltd.	114447697	62.57	6,98,33,971	38.18	Pledge	14.12.2018	Pledge of Shares	Against Term Loan	10,000	0.005	IFIN Securities Finance Limited	 6,98,43,971
			6,98,43,971	38.18	Pledge	19.12.2018	Pledge of Shares	Against Term Loan	34,22,000	1.87	Vistra ITCL (India) Limited	 7,32,65,971
Kautilya Monetary Services Pvt Ltd.	2185000	<u></u>	8,35,000	0.45	ı	. , ;	ı		ı		,	
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13500	13500	169000	000006
Rohtas Goel (HUF)	Sunil Goel (HUF)	Nakul Goel 169000	Rekha Goel

18,98,450 shares had been gifted by Ms. Sushma Goel on 10.10.2006 to Mr. Jai Bhagwan Goel and have been revoked by her vide revocation of Gift deed dated 01.09.2018 but these shares have not been transferred in the demat account of Ms. Sushma Goel by done yet.

For Guild Builders Ports Litdivate Limited

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orized Signatory Authorised Signatory, Place: New Delhi

Date: 19.12.2018

(*) The names of all the promoters, their shareholding in the target Company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(**) For example, for the purpose of collateral for loans taken by the Company, personal borrowing, third party pledge etc.

(***) This would include name of both the lender and the Trustee who may hold shares directly or on behalf of the lenders.

