

GUILD BUILDERS PRIVATE LIMITED

Regd. Office: FF-19B, Omaxe Celebration Mall, Gurgaon, Haryana- 122001
CIN NO.:U45201HR2003PTC049535 Email: Secretarial_1@omaxe.com

Date: 19.12.2018

Listing Department
BSE Limited
P. J. Tower, Dalal Street,
Mumbai 400001

Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East) Mumbai-400051

Subject: Disclosure pursuant to Regulation 31(1) & 31(2) of SEBI
(Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Dear Sir/Madam,

With reference to the captioned subject, please find enclosed herewith the disclosure regarding:

1. Creation of pledge of 10,000 equity shares of Omaxe Limited in favor of M/s IFIN Securities Finance Limited.
2. Creation of pledge of 10,000 equity shares of Omaxe Limited in favor of M/s IFIN Securities Finance Limited.
3. Creation of pledge of 34,22,000 equity shares of Omaxe Limited in favor of M/s Vistra ITCL (India) Limited.

This is for your information & records.

Thanking You,
For Guild Builders Private Limited


Authorised Signatory

Cc: M/s Omaxe Limited
Regd. Office: Shop No.19-B, First Floor,
Omaxe Celebration Mall, Sohna Road,
Gurgaon-122001, Haryana

FORMAT FOR DISCLOSURE BY THE PROMOTER (S) TO THE STOCK EXCHANGES AND TO THE TARGET COMPANY FOR ENCUMBRANCE OF SHARES / INVOCATION OF ENCUMBRANCE / RELEASE OF ENCUMBRANCE, IN TERMS OF REGULATION 31(1) AND 31(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company(TC)		Omaxe Limited										
Names of the Stock Exchanges where the shares of the target company are listed		BSE Limited (BSE) National Stock Exchange of India Limited (NSE)										
Date of reporting		19.12.2018										
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked		Guild Builders Pvt. Ltd.										
Pledge of Shares												
Name of the Promoter (s) or PACs with him(*)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]}	
	No. of Shares	% of total share capital	No. of Shares	% of total share capital	Type of encumbrance (pledge/lien/ non disposal undertaking / others)	Reasons for encumbrance **	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered ***	No. of Shares	% of Total share capital	
Rohtas Goel	2747250	1.50	-	-	-	-	-	-	-	-	-	

For Guild Builders Private Limited

(Signature)

Director/ Authorized Signatory

(Handwritten initials)

Sunil Goel	3336120	1.82	3300000	1.80	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-					
Jai Bhagwan Goel	998650*	0.55	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-					
Sushma Goel	2377810	1.30	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-					
Seema Goel	21550	0.01	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-					
Dream Home Developers Pvt. Ltd.	8925117	4.88	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-					
Guild Builders Pvt. Ltd.	114447697	62.57	6,98,23,971	38.17	Pledge	14.12.2018	Pledge of Shares	Against Term Loan	10,000	0.005	IFIN Securities Finance Limited	6,98,33,971	38.18	38.18	6,98,43,971	38.18	38.18	6,98,43,971	38.18					
																				34,22,000	1.87	Vistra ITCL (India) Limited	7,32,65,971	40.05
Kautliya Monetary Services Pvt Ltd.	2165000	1.19	8,35,000	0.45	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-					

For Guild Builders Private Limited

(Signature)

Director/Authorized Signatory

(Signature)

