

			
<p>HSBC Securities and Capital Markets (India) Private Limited 6th floor, 52/60, M.G Road, Fort, Mumbai 400 001, India Tel: +91 22 2268 1560 Fax: +91 22 6653 6207 E-mail: fortis.openoffer@hsbc.co.in Contact Person: Ms. Tanvi Jain SEBI Registration Number: INM000010353</p>	<p>HDFC Bank Limited Unit No 401 &amp; 402 4th floor, Tower B, Peninsula Business Park, Lower Parel, Mumbai - 400013 Tel: +91 22 3395 8211 Fax: +91 22 3078 8584 E-mail: fortis.openoffer@hdfcbank.com Contact Person: Ashwani Tandon SEBI Registration Number: INM000011252</p>	<p>Citigroup Global Markets India Private Limited 1202, 12th Floor, First International Financial Centre, G-Block, Bandra-Kurla Complex, Bandra East, Mumbai 400098 Tel: +91-22-61759999 Fax: +91-22-61759898 E-mail: fortis.openoffer@citi.com Contact Person: Nayan Goyal SEBI Registration Number: INM000010718</p>	<p>Deutsche Equities India Private Limited The Capital, 14th Floor, C-70, G Block, Bandra Kurla complex, Mumbai – 400 051, India Tel: +91 22 7180 4444 Fax: +91 22 7180 4199 E-mail: fortis.openoffer@db.com Contact Persons: Mr Muffazal Arsiwalla / Mr Vivek Pabari SEBI Registration Number: INM000010833</p>

December 17, 2018

**BSE Limited**

Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai – 400 001

Dear Sirs

**Subject: Fortis Healthcare Limited (“Target Company”) open offer (“Open Offer”)**

With regards to the captioned open offer, HSBC Securities and Capital Markets (India) Private Limited, HDFC Bank Limited, Citigroup Global Markets India Private Limited and Deutsche Equities India Private Limited, the joint managers to the Open Offer (the “**Managers**”), on behalf of the Acquirer and PACs, would like to submit the attached announcement (“**Announcement**”) published today in the following newspapers:

Newspaper	Language
Financial Express	English
Jansatta	Hindi
Rozana Spokesman	Punjabi
Navshakti	Marathi

Terms not defined herein shall have the meaning assigned to such terms in the Letter of Offer dated December 5, 2018.


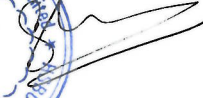
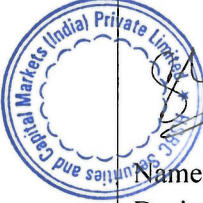
Please find enclosed a copy of the Announcement. Request you to kindly upload the same on your website at the earliest.





Should you require any further information / clarifications on the same, please contact the following persons:

<b>Name</b>	<b>Designation</b>	<b>Contact</b>	<b>Email ID</b>
Nirvaer Sidhu	Managing Director	+91 22 6628 3883	nirvaer.sidhu@hsbc.co.in
Tanu Singh	Associate Director	+91 22 2268 1703	tanusingh@hsbc.co.in
Ashwani Tandon	Vice President	+91 22 33958211	ashwani.tandon@hdfcbank.com
Anshul Gupta	Managing Director	+91 22 6175 9843	anshul3.gupta@citi.com
Rajesh Kamal	Vice President	+91 22 6175 9827	rajesh.kamal@citi.com
Muffazal Arsiwalla	Director	+91 22 7180 4764	muffazal.arsiwalla@db.com
Vivek Pabari	Director	+91 22 7180 4956	vivek.pabari@db.com



Yours faithfully,

			
<p>HSBC Securities and Capital Markets (India) Private Limited 6th floor, 52/60, M.G Road, Fort, Mumbai 400 001, India Tel: +91 22 2268 1560 Fax: +91 22 6653 6207 E-mail: fortis.openoffer@hsbc.co.in Contact Person: Ms. Tanvi Jain SEBI Registration Number: INM000010353</p>	<p>HDFC Bank Limited Unit No 401 &amp; 402 4th floor, Tower B, Peninsula Business Park, Lower Parel, Mumbai - 400013 Tel: + 91 22 3395 8211 Fax: +91 22 3078 8584 E-mail: fortis.openoffer@hdfcbank.com Contact Person: Ashwani Tandon SEBI Registration Number: INM000011252</p>	<p>Citigroup Global Markets India Private Limited 1202, 12th Floor, First International Financial Centre, G-Block, Bandra-Kurla Complex, Bandra East, Mumbai 400098 Tel: +91-22-61759999 Fax: +91-22-61759898 E-mail: fortis.openoffer@citi.com Contact Person: Nayan Goyal SEBI Registration Number: INM000010718</p>	<p>Deutsche Equities India Private Limited The Capital, 14th Floor, C-70, G Block, Bandra Kurla complex, Mumbai – 400 051, India Tel: +91 22 7180 4444 Fax: +91 22 7180 4199 E-mail: fortis.openoffer@db.com Contact Persons: Mr Muffazal Arsiwalla / Mr Vivek Pabari SEBI Registration Number: INM000010833</p>

<p align="center"><b>For HSBC Securities and Capital Markets (India) Private Limited</b></p>	
 Name: Nirvaer Sidhu Designation: Managing Director	  Name: Shreye Mirani Designation: Associate



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**For HDFC Bank Limited**







Name: Ashwani Tandon  
Designation: Vice President

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<p>HSBC Securities and Capital Markets (India) Private Limited 6th floor, 52/60, M.G Road, Fort, Mumbai 400 001, India Tel: +91 22 2268 1560 Fax: +91 22 6653 6207 E-mail: fortis.openoffer@hsbc.co.in Contact Person: Ms. Tanvi Jain SEBI Registration Number: INM000010353</p>	<p>HDFC Bank Limited Unit No 401 &amp; 402 4th floor, Tower B, Peninsula Business Park, Lower Parel, Mumbai - 400013 Tel: + 91 22 3395 8211 Fax: +91 22 3078 8584 E-mail: fortis.openoffer@hdfcbank.com Contact Person: Ashwani Tandon SEBI Registration Number: INM000011252</p>	<p>Citigroup Global Markets India Private Limited 1202, 12th Floor, First International Financial Centre, G-Block, Bandra-Kurla Complex, Bandra East, Mumbai 400098 Tel: +91-22-61759999 Fax: +91-22-61759898 E-mail: fortis.openoffer@citi.com Contact Person: Nayan Goyal SEBI Registration Number: INM000010718</p>	<p>Deutsche Equities India Private Limited The Capital, 14th Floor, C-70, G Block, Bandra Kurla complex, Mumbai – 400 051, India Tel: +91 22 7180 4444 Fax: +91 22 7180 4199 E-mail: fortis.openoffer@db.com Contact Persons: Mr Muffazal Arsiwalla / Mr Vivek Pabari SEBI Registration Number: INM000010833</p>

<p><b>For Citigroup Global Markets India Private Limited</b></p>
<div style="display: flex; align-items: center;">   </div> <p>Name: Rajesh Kamal Designation: Vice President</p>

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<p>HSBC Securities and Capital Markets (India) Private Limited 6th floor, 52/60, M.G Road, Fort, Mumbai 400 001, India Tel: +91 22 2268 1560 Fax: +91 22 6653 6207 E-mail: fortis.openoffer@hsbc.co.in Contact Person: Ms. Tanvi Jain SEBI Registration Number: INM000010353</p>	<p>HDFC Bank Limited Unit No 401 &amp; 402 4th floor, Tower B, Peninsula Business Park, Lower Parel, Mumbai - 400013 Tel: + 91 22 3395 8211 Fax: +91 22 3078 8584 E-mail: fortis.openoffer@hdfcbank.com Contact Person: Ashwani Tandon SEBI Registration Number: INM000011252</p>	<p>Citigroup Global Markets India Private Limited 1202, 12th Floor, First International Financial Centre, G-Block, Bandra-Kurla Complex, Bandra East, Mumbai 400098 Tel: +91-22-61759999 Fax: +91-22-61759898 E-mail: fortis.openoffer@citi.com Contact Person: Nayan Goyal SEBI Registration Number: INM000010718</p>	<p>Deutsche Equities India Private Limited The Capital, 14th Floor, C-70, G Block, Bandra Kurla complex, Mumbai – 400 051, India Tel: +91 22 7180 4444 Fax: +91 22 7180 4199 E-mail: fortis.openoffer@db.com Contact Persons: Mr Muffazal Arsiwalla / Mr Vivek Pabari SEBI Registration Number: INM000010833</p>

<b>For Deutsche Equities India Private Limited</b>	
 Name: Aniruddha Bhosale Designation: Director	  Name: Viren Jairath Designation: Vice President

**FORTIS HEALTHCARE LIMITED**

Registered Office: Fortis Hospital, Sector- 62, Phase - VIII, Mohali, Punjab - 160062, India;  
Tel. No.: +91 172 5096001; Fax No.: +91 172 5096221; CIN: L85110PB1996PLC045933; Website: www.fortishealthcare.com

This announcement ("Announcement") is being issued by HSBC Securities and Capital Markets (India) Private Limited, HDFC Bank Limited, Citigroup Global Markets India Private Limited and Deutsche Equities India Private Limited, the joint managers to the Open Offer ("Managers to the Offer"), for and on behalf of Northern TK Venture Pte. Ltd. ("Acquirer"), together with IHH Healthcare Berhad ("PAC 1") and Parkway Pantai Limited ("PAC 2") (collectively referred to as the "PACs"), in their capacity as the persons acting in concert with the Acquirer in respect of the mandatory open offer ("Open Offer" or "Offer") to acquire up to 197,025,660 (One hundred and ninety seven million, twenty five thousand, six hundred and sixty only) fully paid up equity shares of INR 10 (Rupees ten only) each ("Equity Shares") representing 26% (Twenty six percent) of the Expanded Voting Share Capital of Fortis Healthcare Limited ("Target Company") from the Equity Shareholders of the Target Company, at a price of INR 170 (Rupees One hundred and seventy only) per Equity Share, in terms of the Securities And Exchange Board of India (Substantial Acquisition Of Shares And Takeovers) Regulations, 2011, as amended ("SEBI (SAST) Regulations").

This Announcement should be read in continuation of, and in conjunction with the Public Announcement dated July 13, 2018 ("PA"), Detailed Public Statement published on July 20, 2018 ("DPS"), Corrigendum to DPS published on August 17, 2018 ("Corrigendum"), and the Letter of Offer dated December 5, 2018 ("LOF"). Capitalised terms used but not defined in this Announcement shall have the meaning assigned to such terms in the LOF.

The Equity Shareholders are requested to note that, on December 14, 2018, the Honorable Supreme Court of India has passed an order in the matter of *Mr. Vinay Prakash Singh v. Sameer Gehlaut & Ors.*, whereby they have issued the following direction: "Status quo with regard to sale of the controlling stake in Fortis Healthcare to Malaysian IHH Healthcare Berhad be maintained". In light of the above, the Acquirer and PACs will not be able to proceed with the Open Offer as per the timeline set out in the "Schedule of Major Activities of the Offer" contained in page 3 of the LOF. Once further order(s)/ clarification(s)/ direction(s) are issued by the Honorable Supreme Court of India and/ or SEBI, the Acquirer and PACs will decide on the next steps and the Equity Shareholders will be intimated accordingly.

Issued on behalf of the Acquirer and the PACs by the Managers to the Offer



**HSBC Securities and Capital Markets (India) Private Limited**  
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E-mail: fortis.openoffer@hbsc.co.in  
Contact Person: Ms. Tanvi Jain  
SEBI Registration Number: INM000010353



**HDFC Bank Limited**  
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Tel: + 91 22 3395 8211; Fax: +91 22 3078 8584  
E-mail: fortis.openoffer@hdfcbank.com  
Contact Person: Ashwani Tandon  
SEBI Registration Number: INM000011252



**Citigroup Global Markets India Private Limited**  
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Tel: +91-22-61759999; Fax: +91-22-61759898  
E-mail: fortis.openoffer@citigroup.com; Contact Person: Nayan Goyal  
SEBI Registration Number: INM000010718



**Deutsche Equities India Private Limited**  
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Bandra Kurla complex, Mumbai - 400 051, India  
Tel: +91 22 7180 4444 ; Fax: +91 22 7180 4199  
E-mail: fortis.openoffer@db.com  
Contact Persons: Mr Muffazal Arsiwalla / Mr Vivek Pabari  
SEBI Registration Number: INM000010833

Registrar to the Open Offer



**Link Intime India Private Limited**  
C-101, 247 Park, L.B.S Marg, Vikhroli West, Mumbai 400 083 ; Tel: +91-22-4918 6200; Fax: +91-22-4918 6195;  
Email: fortis.offer@linkintime.co.in; Contact Person: Sumeet Deshpande; SEBI Registration No.: INR000004058

Place: Mumbai  
Date: December 15, 2018