

DAKSHIN MERCANTILE PRIVATE LIMITED

Registered office: 18th Floor, A-Wing, Marathon Futurex, N. M. Joshi Marg, Lower Parel, Mumbai - 400013
Tel No.: 022 7106 1234 CIN: U74120MH2013PTC245822

Date: 21/12/2018

Sr. General Manager-Listing
BSE Limited
P J Towers, Mumbai-400 001

Dear Sir,

Sub: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for 30, 74,410 fully paid up Equity Shares of face value of ₹10 each acquired from the public shareholders of LKP Finance Limited ("Target Company"), representing 24.46% (twenty four decimal four six percent) of the fully diluted voting equity share capital of the Target Company by Dakshin Mercantile Private Limited ("Acquirer") ("Offer")

In compliance with regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we hereby submit the disclosure as required in Annexure 1 (enclosed herewith).

Kindly acknowledge the receipt.

Thank you,

Yours faithfully,
For Dakshin Mercantile Pvt Ltd



Sharma

Authorised Signatory

Encl: a/a

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ANNEXURE - 1

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

| | | | |
|--|------------------------------------|--|--|
| Name of the Target Company (TC) | LKP FINANCE LIMITED | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | DAKSHIN MERCANTILE PRIVATE LIMITED | | |
| Whether the acquirer belongs to Promoter/Promoter group | NO | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BOMBAY STOCK EXCHANGE (BSE) | | |
| Details of the acquisition as follows | Number | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition under consideration, holding of acquirer along with PACs of: | | | |
| a) Shares carrying voting rights | NIL | NIL | NIL |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | NIL | NIL | NIL |
| c) Voting rights (VR) otherwise than by equity shares | NIL | NIL | NIL |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | NIL | NIL | NIL |
| e) Total (a+b+c+d) | NIL | NIL | NIL |
| Details of acquisition | | | |
| a) Shares carrying voting rights acquired | 30,74,410 | 24.46% | 24.46% |
| b) VRs acquired otherwise than by equity shares | NIL | NIL | NIL |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying | NIL | NIL | NIL |

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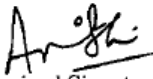
| | | | |
|---|---|--------|--------|
| category) acquired | | | |
| d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | NIL | NIL | NIL |
| e) Total (a+b+c+/-d) | 30,74,410 | 24.46% | 24.46% |
| After the acquisition, holding of acquirer along with PACs of: | | | |
| a) Shares carrying voting rights | 30,74,410 | 24.46% | 24.46% |
| b) VRs otherwise than by equity shares | NIL | NIL | NIL |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | NIL | NIL | NIL |
| d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | NIL | NIL | NIL |
| e) Total (a+b+c+d) | 30,74,410 | 24.46% | 24.46% |
| Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.) | OPEN OFFER | | |
| Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc. | FULLY PAID UP EQUITY SHARES OF RS 10 EACH | | |
| Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | 13/11/2018 | | |
| Equity share capital / total voting capital of the TC before the said acquisition | 1,25,68,623 equity shares of Rs 10 each | | |
| Equity share capital/ total voting capital of the TC after the said acquisition | 1,25,68,623 equity shares of Rs 10 each | | |
| Total diluted share/voting capital of the TC after the said acquisition | 1,25,68,623 equity shares of Rs 10 each | | |

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For Dakshin Mercantile Private Limited



Authorized Signatory
Name: Mr. Amitabh Chaturvedi
Designation: Director



Place: MUMBAI
Date: 20/12/2018

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.