UTKARSH JAGDISHBHAI PATEL 21/A, Teen Murti Bunglows, Nr. Surdhara Circle, Thaltej, Ahmedabad – 380 054.

Date :- 12/12/2018

To, Bombay stock exchange Phiroze Jeejeebhoy Towers Dalal street Mumbai- 01

Dear Sir,

Sub:-disclouser of acquisition of shares under Regulation 29(1) of (Substantial Acquisition of shares and Takeovers) regulations, 2011.

Disclouser of acquisition of shares under Regulation 29(1) of (Substantial Acquisition of shares and Takeovers) regulations, 2011, relating to acquisition of 905 equity shares of M/S **JYOTI RESINS AND ADHESIVES LIMITED** as on dt. 10.12.2018.

Please take same on the record.

Thanking you

Yours faithfully

(UTKARSH JAGDISHBHAI PATEL)

Encl: as above

C.C. to JYOTI RESINS AND ADHESIVES LIMITED.

Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name o	of the Target Company (TC)	JYOTI RESINS A	AND ADHESIVE L	IMITED	
Name(s) of the acquirer and Persons Acting in		UTKARSH JAGDISHBHAI PATEL			
Concer	t (PAC) with the acquirer				
Whether the acquirer belongs to		Yes			
Promot	er/Promoter group				
Name(s) of the Stock Exchange(s) where the shares of TC are Listed		Bombay stock exchange			
Before holding	the acquisition under consideration, g of :				
a)	Shares carrying voting rights	339326	08.483	08.483	
	Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil	
c)	Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil	
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil .	Nil	
e)	Total (a+b+c+d)	339326	08.483	08.483	
	of acquisition	_			
			-		
-	Shares carrying voting rights acquired	905	0.023	0.023	
	VRs acquired otherwise than by equity shares	Nil	Nil	Nil	
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the	Nil	Nil	Nil	
۱۱.	TC (specify holding in each category) acquired Shares in the nature of encumbrance	Nil	Nil	Nil	
d)	(pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil	
e)		905	0.023	0.023	
After the with P	he acquisition, holding of acquirer along ACs of:				
a)	Shares carrying voting rights	340231	08.506	08.506	
	VRs otherwise than by equity shares	0.10202		30.300	
-	Warrants/convertible securities/any other	Nil	Nil	Nil	
-,	instrument that entitles the acquirer to receive shares carrying voting rights in the				

	TC (specify holding in each category) after acquisition	Nil	Nil	Nil
d)		Nil	Nil	Nil
e)	Total (a+b+c+d)	340231	08.506	08.506
issue /	of acquisition (e.g. open market / public rights issue / preferential allotment / intersfer/encumbrance, etc.)	Open marke	et	
ncludi	features of the securities acquired ng time till redemption, ratio at which it can verted into equity shares, etc.			
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC		10/12/2018		
	share capital / total voting capital of the TC the said acquisition	4000000 equity shares of Rs 10/- each		
	share capital/ total voting capital of the TC ne said acquisition	4000000 equity shares of Rs 10/- each		
	iluted share/voting capital of the TC after dacquisition	4000000 equity shares of Rs 10/- each		

Signature of the acquirer / Authorised Signatory

Place: Ahmedabad

Date: 12/12/2018

Note:

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC. (***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

JYOTIKA JAGDISH PATEL 21/A, Teen Murti Bunglows, Nr. Surdhara Circle, Thaltej, Ahmedabad – 380 054.

Date :- 12/12/2018

To, Bombay stock exchange Phiroze Jeejeebhoy Towers Dalal street Mumbai- 01

Dear Sir,

Sub :- Disclouser of acquisition of shares under Regulation 29(1) of (Substantial Acquisition of shares and Takeovers) regulations, 2011,

Disclouser of acquisition of shares under Regulation 29(1) of (Substantial Acquisition of shares and Takeovers) regulations, 2011, relating to acquisition of 1902 equity shares of M/S JYOTI RESINS AND ADHESIVE LIMITED as on dt. 10.12.2018.

Please take same on the record.

Thanking you Yours faithfully

JYOTIKA JAGDISH PATEL

J J Pake

Encl: as above

C.C. to JYOTI RESINS AND ADHESIVE LIMITED.

<u>Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

Part-A- Details of the Acquisition

Name	of the Target Company (TC)	JYOTI RESINS AND ADHESIVE LIMITED								
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer		JYOTIKA JAGDISH PATEL								
	ner the acquirer belongs to	yes								
Promoter/Promoter group Name(s) of the Stock Exchange(s) where the shares of TC are Listed		Bombay stock exchange								
						Details of the acquisition / disposal as follows		Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
						Before holdin	the acquisition under consideration,			
a)	Shares carrying voting rights	392853	9.821	9.821						
	Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil						
c)	Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil						
d)	Warrants/convertible securities/any other	Nil	Nil	Nil						
	instrument that entitles the acquirer to	-								
	receive shares carrying voting rights in the		-							
	TC (specify holding in each category)									
	Total (a+b+c+d)	392853	9.821	9.821						
Details	of acquisition	-								
- 2)	Shares carrying voting rights acquired	1002	0.040	0.040						
	VRs acquired otherwise than by equity	1902 Nil	0.048 Nil	0.048						
2)	shares	IVII	IVII	Nil						
c)	Warrants/convertible securities/any other									
	instrument that entitles the acquirer to	Nil	Nil	Nil						
	receive shares carrying voting rights in the									
	TC (specify holding in each category) acquired	Nil	Nil	Nil						
d)										
	(pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil						
e)	Total (a+b+c+/-d)	1902	0.048	0.048						
	ne acquisition, holding of acquirer along ACs of:									
	Shares carrying voting rights	394755	9.869	9.869						
	VRs otherwise than by equity shares									
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the	Nil	Nil	Nil						

	TC (specify holding in each category) after acquisition	Nil	Nil	Nil
d)	Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil .
e)	Total (a+b+c+d)	394755	9.869	9.869
issue /	of acquisition (e.g. open market / public rights issue / preferential allotment / inter- isfer/encumbrance, etc.)	Open marke	t	
includi	features of the securities acquired ng time till redemption, ratio at which it can verted into equity shares, etc.			
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC		10/12/2018		
Equity share capital / total voting capital of the TC before the said acquisition		4000000 equity shares of Rs 10/- each		
	share capital/total voting capital of the TC ne said acquisition	4000000 equity shares of Rs 10/- each		
	iluted share/voting capital of the TC after dacquisition	4000000 equity shares of Rs 10/- each		

JJRa Lof.
Signature of the acquirer / Authorised Signatory

Place: Ahmedabad

Date: 12/12/2018

Note:

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC. (***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.