

Chemitra GmbH • Frankfurter Straße 250 • 64293 Darmstadt

To

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai – 400001
Scrip Code: 500126

National Stock Exchange of India Ltd.
Exchange Plaza,
Plot no. C/1, G Block,
Bandra-Kurla Complex
Bandra (E)
Mumbai – 400051
Scrip Code: MERCK

Merck Limited
Godrej One, 8th Floor,
Pirojshanagar, Eastern Express Highway,
Vikhroli (E), Mumbai – 400079
Maharashtra

3 December 2018 C.S. Schützler

Dear Sir,

Subject: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (SEBI (SAST) Regulations)

Please find enclosed the disclosure under Regulation 29(2) of the SEBI (SAST) Regulations.

Request you to kindly take this on record.

Thanking you,

Yours faithfully

Signature of the Authorised Signatory

C.S. Schützler

Dr. Christian Schützler
Chemitra Gesellschaft mit beschränkter Haftung
Place: Darmstadt, Germany

Date: 3 December 2018 C.S. Schützler

Encl.: As above



Chemitra Gesellschaft mit beschränkter Haftung Gesellschaft mit beschränkter Haftung
Haftung

Frankfurter Straße 250 64293 Darmstadt
Postfach · 64271 Darmstadt
Tel. +49 6151 72-0
Fax +49 6151 72-2000

Amtsgericht AG Darmstadt
HRB 1256
Sitz der Gesellschaft : Darmstadt

Geschäftsführer:
Stephan Lahrkamp



Chemitra GmbH • Frankfurter Straße 250 • 64293 Darmstadt

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Merck Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Chemitra Gesellschaft mit beschränkter Haftung		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. National Stock Exchange of India Limited 2. BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t.total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of: a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	(a) 1,973,441	(a) 11.89%	(a) 11.89%
e) Total (a+b+c+d)	1,973,441	11.89%	11.89%
Details of acquisition /sale a) Shares carrying voting rights acquired/sold b) VRs acquired /sold otherwise than by shares	(a) 1,973,441	(a) 11.89%	(a) 11.89%

c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares encumbered / invoked/released by the acquirer			
e) Total (a+b+c+d)	1,973,441	11.89%	11.89%
After the acquisition/sale, holding of: a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
e) Total (a+b+c+d)	NIL	NIL	NIL
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Off-market sale to Procter & Gamble Overseas India B.V pursuant to the India Sale and Purchase Agreement dated 19 April 2018		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	3 December 2018		
Equity share capital / total voting capital of the TC before the said acquisition / sale	1,65,99,382	100%	100%
Equity share capital / total voting capital of the TC after the said acquisition / sale	1,65,99,382	100%	100%
Total diluted share/voting capital of the TC after the said acquisition	1,65,99,382	100%	100%

C. S. S. S.

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller / Authorised Signatory



Dr. Christian Schützler

Chemitra Gesellschaft mit beschränkter Haftung

Place: Darmstadt, Germany

Date: 3 December 2018

