

To,
Bombay Stock Exchange Ltd.,
Phiroze Jeejeebhoy Towers,
Dalila Street,
Mumbai – 400001

To,
The National Stock Exchange of India Ltd.,
Exchange Plaza,
Bandra - Kurla Complex,
Mumbai – 400051

Company Code No. 531120

Company Code: PATELENG / EQ

Dear Sir,

Sub: Out Come of allotment committee meeting.

Ref: Intimation for Allotment of 0.1% Secure Unlisted Optionally Convertible Debentures (OCDs).

This is to inform you that the Allotment Committee of the Board of Directors of the Company, in its Board meeting dated on December 31, 2018 has approved the allotment of 7, 52,200 (Seven Lacs Fifty Two Thousand Two Hundred) Optionally Convertible Debentures of Rs. 1000/- each (Rupees Thousand) to the following lenders as mentioned below for conversion of their part debt in accordance with S4A Scheme of Reserve Bank of India and SEBI (ICDR) Regulations.

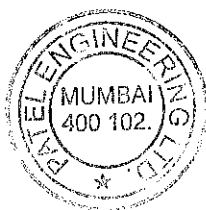
SN	Name of the allottees	No of OCDs
1	LIC of India	7,08,300
2	GIC of India	43,900
Total		7,52,200

You are requested to take the above information on record.

Thanking You

For **Patel Engineering Limited**


Kavita Shirvaikar
Whole-time Director and CFO
December 31, 2018



REGD. OFFICE

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