



GODAWARI POWER & ISPAT

REF: GPIL/NSE & BSE/2018/3661

Date: 17-12-2018

To,

1. The Listing Department,
The National Stock Exchange Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), MUMBAI – 400051
NSE Symbol: GPIL
2. The Corporate Relation Department,
The Stock Exchange, Mumbai,
1st Floor, Rotunda Building,
Dalal Street, MUMBAI – 400 001
BSE Security Code: 532734

Dear Sir,

Sub: Newspaper advertisement of the National Company Law Tribunal Company Convened Meeting and notice of E-voting / Postal Ballot.

Notice is hereby given in pursuance of sub-section (3) of Section 230 of the Companies Act, 2013, that as directed by the National Company Law Tribunal (NCLT), Mumbai Bench by an order dated 19th November, 2018 under sub-section (1) of Section 230 of the Act, the Company has advertised the Notice of the NCLT convened meeting in “**The Hitvada**” (English Language- Raipur Edition) and in “**Dainik Bhaskar**” (Hindi Language- Raipur Edition) on Sunday, 16th December, 2018, intimating the Shareholders that the meeting so convened is to consider and if thought fit to approve the arrangement embodied in the Scheme of Amalgamation of Jagdamba Power and Alloys Limited (“The Transferor Company”) with Godawari Power and Ispat Limited (“The Transferee Company”) and their respective shareholders scheduled to be held on 22nd January, 2019.

The publication is also being uploaded at the website of the company at www.godawaripowerispat.com.

We are enclosing herewith the paper cutting of the publications for your information record.

Thanking you,
Yours faithfully,
For, **Godawari Power and Ispat Limited**

Y.C. Rao
Company Secretary
Encl.: As stated above



Godawari Power & Ispat Limited

An ISO 9001:2008, ISO 14001:2004 & OHSAS 18001:2007 certified company
CIN L27106CT1999PLC013756

Registered Office and Works: Plot No. 428/2, Phase I, Industrial Area, Siltara, Raipur - 493111, Chhattisgarh, India
P: +91 771 4082333, F: +91 771 4082234

Corporate address: Hira Arcade, Near New Bus Stand, Pandri, Raipur - 492001, Chhattisgarh, India
P: +91 771 4082000, F: +91 771 4057601

www.godawaripowerispat.com, www.hiragroup.com

THE HITVADA

SUNDAY, 16th DECEMBER, 2018

HIRA GODAWARI POWER AND ISPAT LIMITED
 GODAWARI POWER & ISPAT Website: www.godawaripowerispat.com E-mail: yarra.rao@hiragroup.com
 CIN No.: L27106CT1999PLC013756, Tel: 0771-4821800 Fax: 0771-4857661

BEFORE THE NATIONAL COMPANY LAW TRIBUNAL BENCH AT MUMBAI
COMPANY SCHEME APPLICATION NO. 1181 of 2018
 In the matter of the Companies Act, 2013
 AND
 In the matter of application under Sections 230 to 232 of the Companies Act, 2013 and other applicable provisions of the Companies Act, 2013
 AND
 In the matter of Godawari Power and Ispat Limited, a Company incorporated under the provisions of the Companies Act, 1956
 AND
 In the matter of Scheme of Amalgamation of Jagdamba Power and Alloys Limited (the Transferor Company),
 WITH Godawari Power and Ispat Limited (the Transferee Company)
Godawari Power and Ispat Limited, a Company incorporated under the Companies Act, 1956, having its Registered Office at Plot No. 428/2, Phase I, Industrial Area, Siltara, Raipur (C.G.)-493111 (the Applicant/ Transferee Company)
PUBLIC NOTICE CONVENING THE MEETING OF THE EQUITY SHAREHOLDERS OF THE APPLICANT COMPANY
 NOTICE is hereby given that by an Order dated 19th day of November, 2018 (the "Order"), the Mumbai Bench of the Hon'ble National Company Law Tribunal, ("NCLT") has directed a meeting to be held of the Equity Shareholders of the said Applicant Company for the purpose of considering, and if thought fit, approving, with or without modifications, the arrangement embodied in the Scheme of Amalgamation of Jagdamba Power & Alloys Limited ("the Transferor Company") with Godawari Power and Ispat Limited ("the Transferee Company") and their respective shareholders ("Scheme").
 In pursuance of the said Order and as directed therein further notice is hereby given that a meeting of the Equity Shareholders of the said Applicant Company will be held at 2nd Floor, Hira Arcade, Near New Bus Stand, Pandri, Raipur (C.G.) 492001 on Tuesday, 22nd January, 2019 at 11.00 a.m. (1100 hours) at which time and place you are requested to attend.
 Copies of the Scheme of Amalgamation and of the Explanatory Statement, under Sections 230, 232 and 102 of the Companies Act, 2013 read with Rule 6 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016, along with the enclosures, can be obtained free of charge at the Registered Office of the Applicant Company or at the office of its advocates, M/s Dua Associates, 118, Free Press House, 1st floor, 215, Backbay Reclamation III, Nariman Point, Mumbai (M.H.) - 400021.
 Persons entitled to attend and vote at the said meeting, may vote in person or by proxy; provided that a proxy in the prescribed form, duly signed by the persons entitled to attend and to vote, is deposited at the Registered Office of the Applicant Company not later than 48 (forty eight) hours before the time fixed for the aforesaid meeting. The form of proxy can be obtained free of charge from the Registered Office of the Applicant Company.
 NCLT has appointed Mr. Bajrang Lal Agrawal, Managing Director of the Applicant Company and in his absence Mr. Dinesh Kumar Gandhi, Director of the Applicant Company to be the Chairman of the said meeting including for any adjournment or adjournments thereof.
 The Scheme, if approved in the aforesaid meeting, will be subject to the subsequent approval of NCLT.
FURTHER NOTICE is hereby given to the Equity Shareholders of the Applicant Company as referred in Circular No. CFD/DIL3/CI/R/2017/21 dated 10th March, 2017, issued by Securities and Exchange Board of India ("SEBI Circular") that:
 1 The Company has provided the facility of voting by Postal ballot and e-voting so as to enable the Equity Shareholders, to consider and approve the Scheme. The company has also provided the facility of ballot or polling paper at the venue of the meeting. The company has engaged the services of National Securities Depository Limited (NSDL) for facilitating e-voting process.
 2 The cut off date for determining the eligibility of the Equity Shareholders for voting through postal ballot or e-voting or voting at the venue of the meeting is 30th day of November, 2018. A person whose name is recorded in the register of members or in the register of beneficial owners maintained by the depositories as on the cut off date only shall be entitled for voting. Persons who are not shareholders of the company as on the cut off date should treat this notice for information purposes only.
 3 Voting through postal ballot and e-voting by the Equity Shareholders will commence on the 22nd day of December, 2018 at 9:00 a.m. and shall end on the 21st day of January, 2019 at 5:00 p.m.
 4 Duly completed and signed postal ballot form in the enclosed self-addressed postage pre-paid envelope shall be sent to the scrutinizer so as to reach the scrutinizer before 5.00 p.m. on or before 21st day of January, 2019. Any postal ballot form received after the said date and time period shall be treated as if the reply from the Equity Shareholders has not been received. The e-voting module shall be disabled by NSDL for voting on 21st day January, 2019 at 5.00 p.m. (1700 hours).
 5 The company has on or before 15th day of December 2018 completed the dispatch of Notice along with the postal ballot form with instructions and a self addressed postage prepaid Business reply envelope amongst others to the Equity Shareholders holding shares in either physical form or in dematerialised form as on the cut off date i.e. 30th day of November, 2018. As such the notice sent to the Equity Shareholders would also be deemed to be the notice sent to the Public Shareholders of the company in terms of SEBI circular.
 6 Equity Shareholders who have not received the postal ballot form can either download the same from the website of the company www.godawaripowerispat.com or obtain duplicate postal ballot form from the Registered Office of the company as stated above.
 7 The Equity Shareholders of the Applicant Company (which includes Public Shareholders) can opt only one mode for voting i.e. by postal ballot or e-voting. If an Equity Shareholder has opted for e-voting, then he/she should not vote by postal ballot form also and vice versa. However, in case Equity Shareholder(s) cast their vote both via postal ballot and e-voting, then voting validly done through e-voting shall prevail and voting done by postal ballot shall be treated as invalid. Equity Shareholders who have cast their votes through postal ballot or e-voting may also attend the meeting but shall not be entitled to cast their vote again.
 8 The notice including the postal ballot and e-voting instructions are available on the company's website at www.godawaripowerispat.com and on the website of NSDL at www.evoting.nsdl.com.
 9 CS Brajesh R. Agrawal of M/s. B. R. Agrawal & Associates, Company Secretaries in Practice, Raipur (Membership No. FCS 5771/CP 5549) or in his absence CS Deepthi Jain of M/s Jain Tuteja & Associates, Company Secretaries in Practice, Raipur (Membership No. ACS 28623/CP 9650) has been appointed as the scrutinizer to conduct the postal ballot and e-voting process and voting at the venue of the meeting in a fair and transparent manner.
 10 Any queries/grievances in relation to the voting by postal ballot or e-voting may be addressed to Mr. Yarra Chandra Rao, Company Secretary of the Applicant Company at Hira Arcade, Near New Bus Stand, Pandri, Raipur (C.G.) 492 001 or Plot No. 428/2, Phase I, Industrial Area, Siltara, Dist. Raipur (C.G.) 493 111 or through email to yarra.rao@hiragroup.com. Mr. Yarra Chandra Rao, Company Secretary of the Applicant Company can also be contacted at +91 771 4062735/4062746. Any query/grievance related to the e-voting may be addressed to National Securities Depository Limited at 4th Floor, A Wing, Trade World, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai (M.H.) - 400 013. E-mail: evoting@nsdl.co.in, Phone -1800-222-990.
 Dated this 15th day of December, 2018
 Registered Office:
Godawari Power and Ispat Limited
 CIN: L27106CT1999PLC013756
 Plot No. 428/2, Phase I, Industrial Area,
 Siltara, Raipur (C.G.) -493 111

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CIN: U27104CT1
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Handwritten signature

Sd/-

Bajrang Lal Agrawal

DIN: - 00479747

Chairman appointed for the meeting

Khanna Advt