

December 28, 2018

BSE Limited

Dept. of Corporate Services
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400 001
Fax No. 022-22722037 / 39 / 41

National Stock Exchange of India Limited

The Listing Department
Exchange Plaza
Bandra Kurla Complex
Mumbai 400 051
Fax No. 022-26598237 / 38/66418124/25/26

Dear Sirs,

Sub : Allotment of 8.44% HDFC Bank 2028 Bonds - (Series 1/2018-19)

We wish to inform you that the Bank has issued and allotted today on a private placement basis 8.44% Unsecured, Redeemable Long Term, Fully Paid-up, Non-Convertible Bonds in the nature of Debentures amounting to Rs.6000 Crore (60000 Bonds of face value Rs.10,00,000/- each).

Kindly take the same on your records and treat this as compliance with the Listing Regulations.

Thanking you,

Yours faithfully,
For HDFC Bank Limited



Augustine Quadros
Executive Vice President - Legal & Secretarial