

December 24, 2018

Ref: 532509 BSE Limited P. J. Towers, 25 th Floor, Dalal Street, Mumbai- 400 001	Ref: SUPRAJIT National Stock Exchange of India Ltd Exchange Plaza, C-1, Block-G, Bandra Kurla Complex, Bandra (E) Mumbai- 400 051
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Dear Sir / Madam,

Sub: Half Yearly Report 2018-19

We enclose herewith a copy of the 'Half Yearly Report 2018-19' to be sent to the Shareholders of the Company.

This is for your information and records.

Thanking you,

Yours faithfully,
For **Suprajit Engineering Limited**



Medappa Gowda J
CFO & Company Secretary

Encl : as above

SOME OF OUR ESTEEMED CUSTOMERS

Automotive



Two Wheeler



Non-Automotive



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Marching ahead
with Confidence...

HALF
YEARLY
REPORT
2018-19



Suprajit Engineering Limited

Registered & Corporate Office:
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Phone: +91-80-4342 1100 Fax: +91-80-2783 3279
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Suprajit Engineering Limited

My Dear Shareholder,

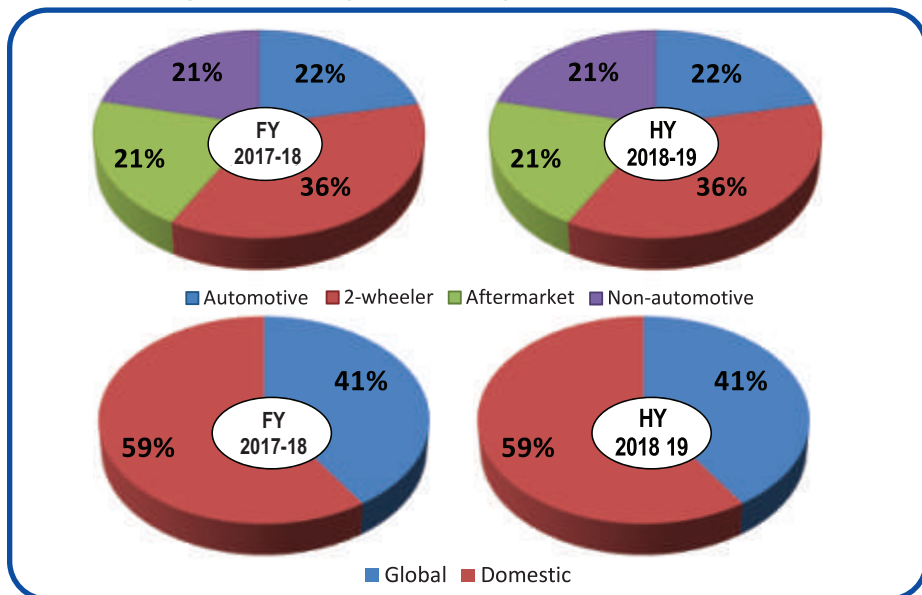
I have pleasure in sharing with you a mid-year review and half-yearly financial highlights of your Company. The overall performance of the Company for the first half year has been satisfactory.



Our three Brand Strategy – Phoenix for Halogen Lamps, Wescon for Suprajit Engineering Non Automotive (SENA) cables and Suprajit for automotive cables, is taking solid shape for the longer term. Although we faced certain headwinds on the margin front due to currency fluctuations, commodity price increases, wage increases etc., revenues grew very well. Strong performance in the domestic aftermarket and cable exports were the highlights of the first half.

The outlook for the balance year looks promising with second half expected to perform better than first half. The capacity expansion plan for cables from 250 million to 300 million cables / year with an outlay of Rs. 100 crores is progressing well. Two new plants, one for automotive cable exports and one for domestic market is progressing well.

The following are the financial highlights for the half year ended 30th September 2018:

Sector and Geographic Splits (Consolidated):

(Un-audited)

(Amount in INR Million)

CONSOLIDATED	Sep-18		Sep-17	
	Amount	%	Amount	%
Operational Revenue (Net of taxes)	7,531.51	-	6,583.75	-
EBIDTA (Operational)	1,085.72	14.42	1,018.45	15.47
PBT	828.64	11.00	812.07	12.33
PAT	528.70	7.02	539.04	8.19

STANDALONE	Sep-18		Sep-17	
	Amount	%	Amount	%
Operational Revenue (Net of taxes)	5,120.27	-	4,522.34	-
EBIDTA (Operational)	902.18	17.62	778.48	17.21
PBT	855.41	16.71	722.68	15.98
PAT	566.39	11.06	487.09	10.77

PHOENIX LAMPS DIVISION	Sep-18		Sep-17	
	Amount	%	Amount	%
Operational Revenue (Net of taxes)	1,541.64	-	1,515.80	-
EBIDTA (Operational)	202.25	13.12	180.51	11.91

SENA DIVISION	Sep-18		Sep-17	
	Amount	%	Amount	%
Operational Revenue (Net of taxes)	1,549.98	-	1,364.71	-
EBIDTA (Operational)	203.38	13.12	194.33	14.24

AUTOMOTIVE CABLE DIVISION	Sep-18		Sep-17	
	Amount	%	Amount	%
Operational Revenue (Net of taxes)	4,439.88	-	3,703.24	-
EBIDTA (Operational)	680.09	15.32	643.61	17.38

I continue to believe that consolidation of auto component space will gather speed in the coming years. Your Company is looking at such opportunities for both strategic asset purchases and acquisitions to increase the global footprint and strengthen its market position.

I take this opportunity to wish you and every member of your family a Happy, Healthy and Prosperous New Year.

With warm regards,
Yours sincerely,

K. Ajith Kumar Rai
Chairman and Managing Director

