

Date: December 22, 2018

Scrip Code – 532960, 890145 BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, MUMBAI – 400 001 IBVENTURES-EQ/ E2
National Stock Exchange of India Limited
"Exchange Plaza",
Bandra-Kurla Complex, Bandra (E).
MUMBAI – 400 051

Ref: Exchange intimation dated December 19, 2018.

Sub.: Advertisement – final demand of first call cum forfeiture notice to the holders of partly paid-up equity shares of Indiabulls Ventures Limited, who have failed to pay the first call money pursuant to the notices dated August 2, 2018 and September 8, 2018, to make the payment of first call money within the further extended period of December 24, 2018 to January 2, 2019 - ("ISIN") IN9274G01018.

Dear Sirs,

In furtherance to the stock exchange intimation dated December 19, 2018, we wish to inform you that an Advertisement for the Notice to the holders of partly paid-up equity shares of Indiabulls Ventures Limited who have failed to pay the first call money pursuant to the notices dated August 2, 2018 and September 8, 2018, to make the payment of first call money within the further extended period of December 24, 2018 to January 2, 2019, has been published in the following newspapers on Saturday, December 22, 2018.

Business Standard English & Hindi (all editions)

For reference, copies of advertisement published are enclosed.

We request you kindly take the above on record.

Thanking you,

Yours truly,

For Indiabulls Ventures Limited

Lalit Sharma

Company Secretary

Indiabulls Ventures Limited

This is only an advertisement for information purpose and not an offer document announcement. Not for publication, distribution or release directly or indirectly outside India. All capitalized terms used and not defined herein shall have the meaning assigned to them in the Letter of Offer dated February 1, 2018 filed with the stock exchanges, namely BSE Limited and National Stock Exchange of India Limited and Securities and Exchange Board of India, ("SEBI") (the "Letter of Offer").



INDIABULLS VENTURES LIMITED

Indiabulls Ventures Limited ("Company") was originally incorporated as 'GPF Securities Private Limited' on June 9, 1995 at Delhi and Haryana as a private limited company under the Companies Act, 1956.

For details in relation to changes to the name and registered office of our Company, please see "History and Certain Corporate Matters" on page 159 of the Letter of Offer ("LoF").

Corporate identification number: L74999DL1995PLC069631

Registered Office: M-62 & 63, First Floor, Connaught Place, New Delhi – 110 001, Delhi, India; Telephone: +91 13 025 2900; and Facsimile: +91 11 3015 6901

Corporate Office(s): Indiabulls House, Indiabulls Finance Centre, Senapati Bapat Marg, Elphinstone Road, Mumbai – 400 013, India

Telephone: +91 22 6189 9016; and Facsimile: +91 22 6189 9001

Indiabulls House, 448-451, Udyog Vihar, Phase V, Gurugram – 122 016, India; Telephone: +91 124 6681199; and Facsimile: +91 124 6681240

Contact Person: Mr. Lalit Sharma, Company Secretary and Compliance Officer: E-mail: helpdesk@indiabulls.com. Website: www.indiabulls.ventures.com

Contact Person: Mr. Lalit Sharma, Company Secretary and Compliance Officer; E-mail: helpdesk@indiabulls.com, Website: www.indiabullsventures.com

PROMOTERS OF OUR COMPANY: MR. SAMEER GEHLAUT, ORTHIA CONSTRUCTIONS PRIVATE LIMITED, ORTHIA PROPERTIES PRIVATE LIMITED, ZELKOVA BUILDERS PRIVATE LIMITED, INUUS PROPERTIES PRIVATE LIMITED AND INUUS DEVELOPERS PRIVATE LIMITED

NOTICE TO THE HOLDERS OF PARTLY PAID-UP EQUITY SHARES OF INDIABULLS VENTURES LIMITED. WHO HAVE NOT PAID THE FIRST CALL MONEY PURSUANT TO THE NOTICE DATED AUGUST 2, 2018 AND EXTENSION NOTICE DATED SEPTEMBER 8, 2018, TO MAKE THE PAYMENT OF THE FIRST CALL MONEY WITHIN THE PERIOD OF DECEMBER 24, 2018 TO JANUARY 2, 2019

ISSUE OF 82,948,313 PARTLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹2 EACH OF OUR COMPANY FOR CASH AT A PRICE OF ₹240 (INCLUDING A PREMIUM OF ₹238) PER EQUITY SHARE ("RIGHTS EQUITY SHARES") FOR AN AMOUNT AGGREGATING UP TO ₹19,907.60 MILLION ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY IN THE RATIO OF 3 RIGHTS EQUITY SHARES FOR EVERY 16 FULLY PAID-UP EQUITY SHARES HELD BY SUCH ELIGIBLE EQUITY SHAREHOLDERS (THE "RIGHTS ISSUE").

PAYMENT METHOD			
Amount Payable per Rights Equity Share i.e. Issue Price	Face value (₹)	Premium (₹)	Total (₹)
On Application	0.50	59.50	60.00
On First Call	0.30	35.70	36.00
On Second Call	0.30	35.70	36.00
On Third and Final Call	0.90	107.10	108.00
Total	DE THE PARK DESIDES WE	क्षिण विक विकेश करा	240.00

*For details on the payment method, see "Terms of the Issue" beginning on page 428 of the Letter of Offer.

In accordance with the First Call money notice dated August 2, 2018 (the "First Call Money Notice"), the last date for payment of First Call money was August 21, 2018. Further, in accordance with the extension notice dated September 8, 2018 (the "Extension Notice"), the last extended date for payment of the First Call money was September 24, 2018. Pursuant to serving the First Call Money Notice and the Extension Notice, the Company has provided a notice of 30 days cumulatively for payment of the call money in accordance with the Articles of Association of the Company. However, for the purpose of good governance, the board of directors of the Company (the "Board of Directors") has decided to provide a further opportunity to such shareholders who have not paid the First Call money pursuant to the First Call Money Notice and the Extension Notice. Accordingly, this notice is hereby given to you intimating about the final opportunity to make payment of the First Call money between December 24, 2018 and January 2, 2019. Further, the Rights Equity Shares of such shareholders who shall pay the First Call money within the period from December 24, 2018 and January 2, 2019 will be admitted for listing and trading under the new ISIN No. i.e. IN9274G01026, allotted for the Rights Equity Shares.

The shareholders holding Rights Equity Shares who have not paid the First Call money, are requested to make payment of the First Call money on or before January 2, 2019 failing which the application money of ₹60 per Rights Equity Share, already paid in relation to the Rights Equity Shares in respect of which the First Call money payable remains unpaid shall be forfeited for non-payment of First Call money, without any further communication to the shareholders.

Kindly note that the list of the shareholders holding Rights Equity Shares who have failed to make payment of the First Call money is available on the website of the Company at www.indiabullsventures.com.

Payment of the First Call money be sent through cheque/ demand draft payable at par at Hyderabad in favor of "Indiabulis Ventures Limited" in case of resident shareholders or non-resident shareholders applying on repatriable basis or non-repatriable basis from Monday, December 24, 2018 to Wednesday, January 2, 2019. For making payment of the First Call money and for other related information, you are requested to refer and carefully read the general instructions of the First Call money notice dated August 2, 2018.

SHAREHOLDERS HOLDING RIGHTS EQUITY SHARES WHO HAVE NOT PAID THE FIRST CALL MONEY ARE REQUESTED TO CAREFULLY READ THE INSTRUCTIONS STATED IN THE FIRST CALL MONEY NOTICE DATED AUGUST 2, 2018 AND MAKE PAYMENT OF THE FIRST CALL MONEY ON THE COLLECTION CENTRES, DETAILS OF WHICH ARE AS FOLLOWS:

COLLECTION BANK BRANCHES FOR RESIDENT APPLICANTS-

YES BANK LIMITED: AGRA: GROUND AND FIRST FLOOR, 116/18, SANJAY PALACE, UTTAR PRADESH - 282002, Tel: 0562-4049008; AHMEDABAD: 102/103, CG CENTRE, CG ROAD, CILIRAT - 380009, Tel: 079-6609929; AHMEDNAGAR: CMS DEPARTMENT, GROUND, FLOOR: UNIT, NO.125, MARK SQUARE ADART

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COLLECTION BANK BRANCHES FOR RESIDENT APPLICANTS-

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YES BANK LIMITED: CHENNAI: UTHAMAR GANDHI SALAI,OPP PARK HOTEL,NUNGAMBAKKAM,CHENNAI,TAMIL NADU-600034,Tel: 044-66765024; HYDER-ABAD: MAYANK TOWERS,SURVEY NO.31 (OLD),31/2 (NEW),RAJ BHAVAN ROAD,SOMAJIGUDA,HYDERABAD,ANDHRA PRADESH-500082,Tel: 9704018222; KOLKATA: RUSSEL STREET,KOLKATA,WEST BENGAL-700017,Tel: 033-39879165; MUMBAI: 1 A MITTAL CHAMBERS,NARIMAN POINT OPP INOX THEATRE,MUMBAI,MAHARASHTRA-400021,Tel: 022-67478917; NEW DELHI: 11/48, NYAYA MARG,CHANAKYAPURI,NEW DELHI,DELHI-110021,Tel: 011-30259035

REGISTRAR TO THE ISSUE

Karvy Fintech Private Limited

(Formerly known as KCPL Advisory Services P Ltd)

Karvy Selenium Tower B, Plot 31-32, Gachibowli Financial District, Nanakramguda, Hyderabad - 500 032, India

Telephone: +91 40 6716 2222

Facsimile: +91 40 2343 1551

Email: einward.ris@karvy.com; Investor grievance email: indiabullsventures.rights@karvy.com Contact Person:

M Murali Krishna

Website: www.karisma.karvy.com SEBI Registration No.: INR000000221

COMPANY SECRETARY AND COMPLIANCE OFFICER

Indiabulls House, 448-451, Udyog Vihar, Phase V, Gurugram - 122 016, India. Telephone: +91 124 6681541

Facsimile: +91 124 6681240;

Website: www.indiabullsvetures.com

Email: lalit.s6@indiabulls.com;

Website: www.indiabullsventures.com

Investors may contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any First Call money related matter.

For Indiabulls Ventures Limited

Company Secretary & Compliance Officer

Place: New Delhi

Date: December 21, 2018

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The government's flagship scheme, Ayushman Bharat, has provided health care to 600,000 people in first three months since its launch.

About 3,000,000 beneficiary e-cards have been generated facilitating access

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to quality health care under the scheme to ment released by the government. 3 million poor.

"Currently more than 16,000 hospitals have been empaneled or are in the process of empanelment. Out of these, 8,807 or 55 per cent are private hospitals," said a state-

The scheme aims at providing secondary and tertiary care for 500 million people. The beneficiaries are those who feature in the socio-economic caste cen-BS REPORTER

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Contact Person: Mr. Lalit Sharma, Company Secretary and Compliance Officer; E-mail: helpdesk@indiabulls.com, Website: www.indiabullsventures.com

PROMOTERS OF OUR COMPANY: MR. SAMEER GEHLAUT, ORTHIA CONSTRUCTIONS PRIVATE LIMITED, ORTHIA PROPERTIES PRIVATE LIMITED, ZELKOVA BUILDERS PRIVATE LIMITED, INUUS PROPERTIES PRIVATE LIMITED AND INUUS DEVELOPERS PRIVATE LIMITED

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COLLECTION BANK BRANCHES FOR RESIDENT APPLICANTS-

YES BANK LIMITED: AGRA: GROUND AND FIRST FLOOR, 116/18, SANJAY PALACE, UTTAR PRADESH - 282002, Tel: 0562-4049008; AHMEDABAD: 102/103,

EAD THE INSTRUCTIONS STATED IN THE FIRST CALL MONEY NOTICE DATED AUGUST 2, 2018 AND MAKE PAYMENT OF THE FIRST CALL MONEY ON THE COLLECTION CENTRES, DETAILS OF WHICH ARE AS FOLLOWS:

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COLLECTION BANK BRANCHES FOR RESIDENT APPLICANTSYES BANK LIMITED: AGRA: GROUND AND FIRST FLOOR, 116/18, SANJAY PALACE, UTTAR PRADESH - 282002, Tel: 0562-4049008; AHMEDABAD: 102/103, SAVEDI ROAD, MAHARASHTRA - 414105, 9921013499; AMRELI - BAGASARA: SHOW ROOM NO 1,GROUND FLOOR, UNIT NO 1-5, MARK SQUARE APART, CHOWK, MANEKPURA, AMRELI, - 365601, 9016344427; AMRITSAR: 42,MALL, ROAD, NEXT TO RITZ HOTEL, PUNJAB - 143001, Tel: 0183-5031605; ANAND BUSINESS CENTRE, MAHARASHTRA - 431001, Tel: 0240-6619000; BENGALURU: GROUND FLOOR, PRESTIGE OBELISK MUNICIPAL NO 3, KASTURBA GUJARAT - 364001, Tel: 026-030429001; BHÁVNAGAR: Unit No.G-1, Part G-2 G-3 Of, The Building Known As "Silver Arc", Plot No.9, Waghawadi Road, BHUBANESHWAR: 31 Bapuji Nagar Bhubhaneshwar Orissa-75100731 Bapuji Nagar Bhubhaneshwar HYDERABAD: MAYANK TOWERS, SURVEY NO.31 (OLD),31/2 (NEW), RAJ BHAVAN ROAD,SOMAJIGUDA, ANDHRA PRADESH - 500082, Tel: 9704018222; NOUSE PLOT 0-15, ASHOK MARG, RAJASTHAN - 302001, Tel: 041-3983820; JALANDHAR : YES BAN LLIG, 2017 MINERAL PRADESH - 202001, Tel: 041-3983820; JALANDHAR : YES BAN LTD GROUND FLOOR, SATKAM COMPLEX, BMC (PROME) AND STATEM REPORT OF THE PRADESH - 202001, Tel: 041-3983820; JALANDHAR : YES BAN LTD GROUND FLOOR, SATKAM COMPLEX, BMC (PROME) AND STATEM REPORT OF THE PRADESH - 202001, Tel: 041-3983820; JALANDHAR : 141-4010, TEL: 041-4010, T

MUMBAI,MAHARASHTRA-400021,Tel: 022-67478917; NEW DELHI: 11/48, NYAYA MARG,CHANAKYAPURI,NEW DELHI,DELHI-110021,Tel: 011-30259035

REGISTRAR TO THE ISSUE

Karvy Fintech Private Limited

(Formerly known as KCPL Advisory Services P Ltd)

Karvy Selenium Tower B, Plot 31-32, Gachibowli Financial District, Nanakramguda, Hyderabad - 500 032, India

Telephone: +91 40 6716 2222

Facsimile: +91 40 2343 1551

Email: einward.ris@karvy.com; Investor grievance email: indiabullsventures.rights@karvy.com Contact Person:

M Murali Krishna

Website: www.karisma.karvy.com SEBI Registration No.:

INR000000221

Place: New Delhi

Date: December 21, 2018

COMPANY SECRETARY AND COMPLIANCE OFFICER

Mr. Lalit Sharma

Indiabulls House, 448-451, Udyog Vihar, Phase V, Gurugram - 122 016, India. Telephone: +91 124 6681541

Facsimile: +91 124 6681240; Website: www.indiabullsvetures.com

Email: lalit.s6@indiabulls.com;

Website: www.indiabullsventures.com

Investors may contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any First Call money related

For Indiabulls Ventures Limited

Company Secretary & Compliance Officer