



पावर फाइनेंस कॉर्पोरेशन लिमिटेड POWER FINANCE CORPORATION LTD.

(भारत सरकार का उपक्रम) (आई.एस.ओ. 9001:2015 प्रमाणित)

(A Govt. of India Undertaking)

(ISO 9001:2015 Certified)

No:1:05:CS:M&A

Date: 31st December, 2018

To,

National Stock Exchange of India Limited, Listing Department, Exchange Plaza, Bandra – Kurla Complex, Bandra (E) MUMBAI – 400 051.

नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड लिस्टिंग विभाग, एक्सचेंज प्लाजा, बांद्रा-कर्ला कॉम्प्लेक्स, बांद्रा (प्), मुंबई-400 051

Bombay Stock Exchange Limited, Department of Corporate Services, Floor – 25, PJ Towers, Dalal Street, MUMBAI – 400 001.

बंबई स्टॉक एक्सचेंज लिमिटेड, कॉपॅरिट सेवाएं विभाग, मंजिल-25, पी. जे. टावर्स, दलाल स्ट्रीट, मुंबई-400 001

Sub: <u>Disclosure pursuant to Regulation 30 of SEBI (LODR) 2015</u>, News Paper Publication pursuant to Order dated 26.12.2018 of Ministry of Corporate Affairs, New Delhi.

This is with reference to Regulation 30 of SEBI (LODR) Regulations, 2015, We Power Finance Corporation Limited (Transferee Company), do hereby inform that pursuant to the order of Hon'ble Ministry of Corporate Affairs, New Delhi, dated 26.12.2018, thereby directing to publish Newspaper Advertisement for calling Objections/Comments/Observation from any of the stakeholders of the Transferee Company before final date fixed i.e. 18th January, 2018 for approval to the Scheme of Amalgamation before Ministry of Corporate Affairs, New Delhi, the Newspaper Advertisement has been published in "Financial Express" (English) and "Jansatta" (Hindi) on 29th December, 2018.

This is for your information and records.

Copy of Newspaper Advertisement and order of Hon'ble Ministry of Corporate Affairs, New Delhi, dated 26.12.2018 is enclosed.

Thanking you,

Yours faithfully,

For Power Finance Corporation Limited

(Manohar Balwani)
Company Secretary
mb@pfcindia.com

was

विरोध प्रदर्शन कर रहे किसानों की तबीयत बिगडी

इरोड (तामलनाड्), 28 दिसंबर (भाषा)।

खेती की जमीन पर कर्जा ट्रांसमिशन टाबर लगाने के विरोध में यहां उपवास पर बैठ छह किसाना को ज़कवार तबीयत बिगडने के बाद अस्पताल में धर्ती कराया गया है। पुलिस ने इसकी जानकारी दी है।

पुलिस ने कहा कि चार महिलाओं समेत करीब 50 वर्ष की आयु का किसान मोला कराई गांव में छह दिन से उपवास पर बैठे थे। उन्हें यहां से 20 किलोमीटर दुर पेरुदुरई के सरकारी अस्पताल में भर्ती कराया गया है। पुलिस ने कहा कि प्रदर्शन स्थल पर सुरक्षा बढ़ा दी गई है।



कॉपॉरेंट कार्य मंत्रालय, भारत सरकार, शास्त्री भवन, नई दिल्ली के समक्ष

निम्न के सबस म

एमसीए अधिसूचना सं. जी.एस.आर. 582 (ई), दिनांक 13 जून, 2017 और कंपनी (समझौता, व्यवस्था और एकीकरण) नियम, 2016 के साथ पठित कंपनी अधिनियम,

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संबंधित कंपनी

पीएफसी बीन एनडा विविदेख

पंजीकृत कार्यालयः कजीनीय, 1 बाराखम्बा लेन, कनॉट प्लेस

नई दिल्ली -110001

हस्तांतरणकर्ता कंपनी (आवेदक कंपनी --1)

पावर फाइनेंस कॉर्पोरेशन लिमिटेड

पंजीकृत कार्यालयः ऊर्जानिधि, 1 बाराखम्भा लेन, कर्नाट प्लेस

नई दिल्ली -- 110001

हस्तान्तरिती कंपनी (आवेदक कंपनी -2)

अतिम सुनवाई की सचना

एनऔर अधिस्थना सं जी एस आर 582 (ई), दिनांक 13 जून, 2017 और कंपनी (समझौता, व्यवस्था और एकींकरण) नियम, 2018 के साथ पंठित कंपनी अधिनियम, 2013 की धारा 230-232 के अंतर्गत पीएफसी पीन एनर्जी लिमिटेड (हस्तांतरणकर्ता कंपनी) और पावर फाइनेंस कॉपीरेशन लिमिटेड (हस्तान्तरिती कंपनी) द्वारा पायर फाइनेंस कॉपीरेशन लिमिटेड (हस्तान्तरिती कंपनी) द्वारा पायर फाइनेंस कॉपीरेशन लिमिटेड (हस्तान्तरिती कंपनी) के एकींकरण के लिए व्यवस्था की प्रस्तावित योजना हेतू मंजूरी प्राप्त करने के लिए संयुक्त आवेदन 08 मई. 2018 को प्रस्तावित योजना हेतू मंजूरी प्राप्त करने के लिए संवृक्त आवेदन 08 मई. 2018 को प्रस्तावित योजना हेतू मंजूरी प्राप्त करने के लिए संवृक्त अवेदन के सर्वावत्वा की प्रस्ति के प्रस्थात, नामले पर 26 दिसंबर, 2018 को सुनवाई की गई। 26 दिसंबर, 2018 को उक्त कंपनियों के आवेदन पर सुनवाई के प्रस्थात, नामनीय कॉपीरेट कार्य मंत्रालय ने माननीय कॉपीरेट कार्य मंत्रालय ने माननीय कॉपीरेट कार्य मंत्रालय हो। समधीन कंपीरेट कार्य मंत्रालय हो। समधीन कंपीरेट कार्य मंत्रालय हो। समधीन विश्व निरुद्धत की है। यह सुचित किया जाता है कि उक्त आवेदन का समधीन या की अंतिम तिथि निश्चित की है। यह सुचित किया जाता है कि उक्त आवेदन का समर्थन या विरोध करने के इच्छुक किसी भी व्यक्ति को आवेदकों के अधिवका को, उसके उद्देश्य की सूचना, उसके या उसके अधिवक्ता द्वारा हस्ताक्षरित, उसके नाम और पते के साथ भेजा जाना चाहिए, जोकि आवदकों के अधिवक्ता तक आवेदन की सुनवाई की निर्धारित तिथि से 2 (दो) दिन पहले तक पहुँच जाना चाहिए, साथ ही जहाँ वह आवेदन का विरोध करना चाहता है, विरोध का आधार या हलकनामें की एक प्रति इस सूचना के साथ प्रस्तुत की जाएगी। आवेदन की एक प्रति अधोहस्ताक्षरी द्वारा किसी भी व्यक्ति, जिसे उसके लिए निर्धारित शुल्क के भुगतान पर इसकी आवश्यकता है, को उपलब्ध कराई जाएगी।

दिनाक: 28.12.2018 रथान : नई दिल्ली

सुगन कुमार झा/अफनान सिदीकी आवेदक कंपनियों के अधिवक्ता कॉपॉरेट पेशेवर सलाहकार और अधिवक्ता डी -28, साउथ एक्सटेंशन, माग -1

नई दिल्ली - 110049

वार्वजनिक सूचना

भारतीय विवासियापन पूर्व दिवासियापन बोर्च (कारपोरेट व्यक्तियों के लिए समावान प्रस्ताः प्रक्रिया) के जिल्लामन, 2016 के विनियमन, 8 के अज्ञानत)

लक्ष पुड्स प्राईवेट लिमिटेड के लेनदारों के ध्यानार्थ

	Middle in	CONTRACTOR OF THE PROPERTY OF
1.	कारपोरेट देनदार का नाम	लग गुडस प्राप्तवट सिमिटेड
2.	कारपोरेट ऋणी की निगमिल तिथि	25 जून 2012
3	प्राधिकरण जिलक तहत कारपोरेट वैनदार निगमित/पजाकृत है	कम्पनीज पंजीयक, विल्ली
	कारपोरेट दनवार की कारपोरेट पहचान संख्या/सीमित देयला पहचान संख्या	U619090L2012PTC237996
5.	कारपोरेट देनदार का पंजीकृत एवं ग्रमान कार्यालय (यदि कोई हो)	शाप मः १, एसएफएस डीडीए नार्किट, फेंस IV, अशोक विहार ना दिल्ली - 110052
6.	ारपोरेट देनदार हे सम्बन्ध में दिवालियापन एक होने की लिख	28 विसम्बर, 2018
7.	दिवालियापन प्रस्ताव प्रक्रिया की बंद होने की अनुसानित तिथि	23 जून 2019, 36 विशंखार, 2018 से 180 दिन होने यह
8.	दिवालियापन पेशेवर प्रस्ताव के अंतरिभ पेशेवर प्रस्तावक का नाम एवं पंजीकरण संख्या	भी नरहा कुपए बंजान पंजीवरण संख्या IBBUPA-001/IP- P00362/2017-18/106.20
9.	बोर्ड में पंजीकृत अंतरिम पंशेवर प्रस्तावक का पता एवं ई-मेल	पताः ३, विशिवा हाकस, द्वितीय मंजिल, जनपथः गई दिल्ली 110001 ई-मेल: nkmunaicas @yahoo.co.in
10,	पत्राचार के लिए अंतरिन पेशैवर प्रस्तावक का पता एवं ई-मेल	पता: 3. सिंधियां हाकस, द्वितीय मंजिल, जनपथ: नई विल्ती 110001 ई—मेल: irpiakshioods@gmail.com
11.	दावा प्रस्तुत करने की श्रांतिष तिथि	8 जनवरी, 2019 (दिवालियापन पेशवर को आदेश सूचना के 14 दिनों से)
12.	धारा 21, के बलाज (वी) की उपधारा (6ए) के अन्तर्गत अंतरिम पेशेका प्रस्तावक द्वारा निर्धारित सेनवारों के वर्ग, यदि कोई ही,	लागू नहीं
	दिवालियायन पेशेवरों के नाम में एक को के लग्नवारों के क्राविकृत प्रतिनिधि के रूप में पड़चान जात हों (प्रत्येक वर्ग में तीम नाम)	लागू नहीं
14:	(क) असंगिक प्रपन्न एवं	Web link; https://ibbi.gov.in/downleadform.html

एतदद्वारा सूचना प्रदान की जाती है कि राष्ट्रीय कम्पनी जी अधिकरण में का फूबस प्राईवेट लिमिटेड की कारपोरेट दिवालियापन प्रस्ताव की प्रक्रिया को आएन करने का आदेश 26 दिसम्बर, 2018 को दिया है।

लक्ष पृष्ठस प्राईवेट लिमिटेड के लेनदारों से एतद्हारा आहन किया जाता है कि व प्रमाण के साथ अपने दावे अंतरिम पेशोबर प्रस्तावक को 8 जनवरी, 2019 तक अधवा पहले प्रवेश संख्या 10 पर अंकित अंतरिम पेशेवर प्रस्तावक के पते पर प्रस्तुत करें।

वित्तीय लेनदार अपने दावे प्रमाण के साथ केवल इलेक्ट्रानिक भाष्यम से प्रस्तुत करें। सभी लैनदार अपने दावे प्रमाण के साथ व्यक्तिगत, डाक द्वारा अश्रवा इलेक्टानिक माध्यम से प्रस्तुत करें।

प्रवेश संख्या 12 पर अंकित एक वर्ग से सम्बंधित एक विलीध लेलवार, अपनी इच्छा के अधिकृत प्रतिनिधि प्रवेश संख्या 13 पर अंकित तीन दिवालियापन पेशेवरों में से अधिकृत प्रतिनिधियों के रूप में कार्य के लिए वर्ग प्रपत्र सीए में शकत करेंगे।

वावों के झूठे अथवा सामक प्रमाण जमा करने पर जुर्माना आकारत होगा।

(छ) अधिकृत प्रतिनिधियों का विवरण उपलब्ध

तिथि: 28 दिसम्बर, 2018 स्थानः नई विल्ली

IBBI/IPA-001/IP-P00362/2017-18/10620

This is only an advertisement for information purposes and not for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalised terms used and not defined herein shall have the meaning assigned to them in the Letter of Offer dated November 21, 2018 filed with the BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") (collectively, the "Stock Exchanges") and submitted to the Securities and Exchange Board of India ("SEBI") on November 22, 2018 ("Letter of Offer").

council, Sports House, M.a. Stadium,

The tender documents along with other Terris and Gord tons of the NIT and research documents can be downloaded from the State website http://prenders.gov/ in The tender shall be uploaded in electronic format on the state website http://prenders.gov/ in The bestern shall neve to upload scanned copies of all necessary documents like CDR-PANASST above Demand Draft/ (Tender fee)/ registration certificate duty as sewed. The cost of tender documents shall be in the form of Bank Draft drawn in taxour of Chief Accounts of Company State Sports Council symble at Srinagar/ Jammis and Earned Money shall be chieded to Secretary, J&K State Sports Council. The cost of tender documents in non-lating size while as the Earnest Money is refundable.

Dated :24-12-2018 DIPJ-4353

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SECRETARY,

J&K State Sports Council,





BEFORE THE MINISTRY OF CORPORATE AFFAIRS, GOVERNMENT OF INDIA, SHASTRI BHAWAN, NEW DELHI

SECTION 230- 232 OF THE COMPANIES ACT, 2013 READ ALONG WITH MCA NOTIFICATION NO. G.S.R. 582 (E), DATED 13TH JUNE, 2017AND COMPANIES (COMPROMISES, ARRANGEMENTS AND AMALGAMATIONS) RULES, 2016.

IN THE MATTER OF: PFC GREEN ENERGY LIMITED HAVING ITS REGISTERED OFFICE AT

URJANIDHI, 1, BARAKHAMABA LANE, CONNAUGHT PLACE, NEW DELHI-110001

(Transferor Company/Applicant Company-1)

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POWER FINANCE CORPORATION LIMITED

HAVING ITS REGISTERED OFFICE AT URJANIDHI, 1, BARAKHAMABA LANE, CONNAUGHT PLACE, NEW DELHI-110001

(Transferse Company/Applicant Company-2)

NOTICE OF FINAL HEARING

Joint Application under Section 230-232 of the Companies Act, 2013 read along with MCA Notification No. G.S.R. 582 (E), dated 13" June, 2017 and Companies (Compromises, Arrangements and Amaigamations) Rules, 2016, for obtaining sanction to the proposed Scheme of Arrangement for Amalgamation of PFC Green Energy Limited (Transferor Company) with Power Finance Corporation Limited (Transferee Company) was filed by PFC Green Energy Limited (Transferor Company) and Power Finance Corporation Limited (Transferoe Company) on 09" May, 2018 and after submission of all the relevant documents matter came up for hearing on 26" December, 2018. After hearing the said company application on 26th December, 2018, the Hon'ble Ministry of Corporate Affairs has fixed final date of hearing on 18th January 2019 before the Hon'ble Ministry of Corporate Affairs, at Shastri Bhawan, New Delhi. It is further informed that any Person desirous of supporting or opposing the said application shall send to the Applicants' Advocate, notice of his intention, signed by him or his Advocate, with his name and address, so as to reach the Applicants Advocate not later than 2 (Two) days before the date fixed for hearing of the Application, where he seeks to oppose the Application, the grounds of opposition or a copy of the affidavit shall be furnished with such notice. A copy of the Application shall be furnished by the undersigned to any person. requiring the same on payment of prescribed charges for the same.

Date : 28.12.2018 Place: New DelhiSuman Kumar Jha / Afnaan Siddiqui **Advocates for Applicant Companies**

Corporate Professionals Advisors & Advocates D-28, South Extension, Part -1, New Delhi - 110049 E-Mail: suman@indiacp.com/afnaan@indiacp.com

PUBLIC ANNOUNCEMENT

Under Regulation 6 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016).

FOR THE ATTENTION OF THE CREDITORS OF LAKSH FOODS PRIVATE LIMITED

HELEVANT PARTICULARS 1. Name of corporate debtor

*****	Nume of corporate debtor	LAKSH FOODS PRIVATE LIMITED
	大学中心,1995年1996年1997年1997年1997年1997年1997年1997年1997	25" JUNE 2012
	STATE OF THE PARTY	REGISTRAR OF COMPANIES.
	Corporate identity No. / Limited Liability	U51900DL2012PTC237996

principal office (if any) of corporate debtor MASE IV. ASHOK VIHAR, NEW DELHI - 110052 6. inscivency commencement date in respect

Address of the registered office and

26th D. MBER 2018 of corporate debtor Estimated date of closure of insolvency

23¹⁰ JUNE 2019 being 180 days resolution process from 26™ December 2018 Name and registration number of the Name: Naresh Kumar Munja

insolvency professional acting as Interm. Regd No.: IBBI/IPA-001/IP-P00362 resolution professional 2017-18/10620 Address and e-mail of the interim Address: 3, Scindia House, Second

resolution professions as registered Floor, Janpath, New Delhi 110001 with the Board E-Mail: nkmunjalcacs@yahoo.co.in Address and e-mail to be used for Address 3, Scindia House, Second correspondence with the interim resolution Floor, Janpath, New Delhi 110001

Orodossional E-Mail: irplakshloods@gmail.com 11. Last data for submission of claims 8" JANUARY, 2019 114 days from the date of intimation of order to Insolvency Professional)

12. Classes of creditors, if any, under clause Not Applicable (b) of sub-section (6A) of section 21. ascertained by the interim resolution professional

Names of Insolvency Profes identified to act as Authorised

Representative of creditors in a class (Three names for each class) (a) Relevant Forms and

to Datais of authorized representatives are available at:

Not Applicable

SHOP NO 1, SFS DDA MARKET

https://ibbi.gov.in/downloadform.html

commencement of a corporate insolvency resolution process of the Laksh Foods Private Limited on 26th December, 2018. The creditors of Lakeh Foods Private Limited, are hereby called upon to submit their

Notice is hereby given that the National Company Law Tribunal has ordered the

daims with proof on or before 8th January, 2019 to the interim resolution professional at the address mentioned against entry No. 10.

The financial creditors shall submit their claims with proof by electronic means only. All other creditors may submit the claims with proof in person, by post or by electronic means.

A financial creditor belonging to a class, as listed against the entry No. 12, shall indicate its choice of authorised representative from among the three inscivency professionals listed against entry No.13 to act as authorised representative of the class in Form CA. The submission of false or misleading proofs of claim shall attract penalties.

Date 28" December, 2018 Pace: New Delhi

Noresh Kumar Munjal IBBI/IPA-001/IP-P00362/2017-18/10820

File your ITR for A.Y. 2018-19 before 31st December, 2018 (with late fee of ₹5,000/- only)



er 31" December 2018

91-80461-2000



Income Tax Department Central Board of Direct Taxes

24/6/2018-CL-III

GOVERNMENT OF INDIA MINISTRY OF CORPORATE AFFAIRS

In the matter of Sections 230-232 of the Companies Act, 2013

AND

In the matter of Scheme of Amalgamation of

M/s. PFC Green Energy Limited

With

M/s. Power Finance Corporation Limited

- M/s. PFC Green Energy Limited having registered office at Urjanidhi. 1
 Barakhamba Lane, Connaught placed, New Delhi-110001.
 Transferor Company
- M/s Power Finance Corporation Limited, having registered office at Urjanidhi, 1, Barakhamba Lane, Connaught Place, New Delhi - 110001.
 Transferee Company

Present:

- 1. Sh. Pawan Kumar, Advocate, Corporate Professionals
- 2. Sh. Suman Kumar, Advocate, Corporate Professionals
- 3. Sh. Afnaan Siddiqui, Advocate, Corporate Professionals
- 4. Sh. Manohar Balwani, PFC
- 5. Sh. Sachin Arora, PFC

.....For transferor and transferee company

ORDER

(Hearing held on 26/12/2018)

Joint petitions have been filed on 9th May, 2018 by the applicant companies through Corporate Professionals, Advisors & Advocates with respect to proposed Scheme of Amalgamation between M/s PFC Green Energy Limited (Transferor Company) and M/s Power Finance Corporation Limited (Transferee

Company) u/s 230-232 of the Companies Act, 2013 read with Government of India, Notification NO.GSR.582 (E) dated 13.06.2017. The companies' applications/ petitions came up for hearing on 26.12.2018.

- 2. The application is supported by the Affidavits of Shri Dinesh Vij, Chief Executive Officer of Transferor Company, who is duly authorized to file the same on behalf of the Transferor Company, in terms of the Board of Directors resolution dated 25th August, 2018.
- 3. The application is supported by the Affidavits of Shri Manohar Balwani, Company Secretary of Transferee Company, who is duly authorized to file the same on behalf of the Transferee Company, in terms of the Board of Directors resolution dated 29th September, 2017.
- 4. The Transferor Company M/s PFC Green Energy Limited and Transferec company M/s Power Finance Corporation Limited have broadly prayed for the following relief (s):-
 - (i) To dispense with the requirement of convening the physical meeting of the Shareholders of the Transferor and Transferee Company for the purpose of considering and if thought fit, approving with or without modification (s), the Scheme of Amalgamation between the Transferor and Transferee Companies.
 - (ii) To dispense with the requirement of convening the physical meeting of the secured and unsecured creditors of the Transferor and Transferee Companies upon furnishing consent by way of affidavit.
 - (iii) To issue notices to Regional Director, Registrar of Companies, Official Liquidator, Income Tax Department and Reserve Bank of India.
- 5. After considering the prayers and submissions in the hearing of the representatives of the companies, it is directed that the meetings equity & preference shareholders of the Transferor Company are not required since they have submitted the consent affidavit of all the shareholders. Further, the Transferee Company has submitted the shareholders' resolution passed in favour of the scheme of amalgamation in their annual general meeting held on 11.09.2018.
- 6. It is directed that the meeting of secured creditor of the Transferor & Transferee Company are not required since the transferor company is having no secured creditor and the transferee company has submitted the consent affidavit of the secured creditor.

- 7. It is also directed that the meeting of unsecured creditor of the Transferor & Transferee Company are not required since both the companies have submitted the more than 90% consent affidavit of the unsecured creditors.
- 8. It is further directed that the applicant companies may issue notice of hearing on the proposed scheme of amalgamation which may be published in at least two prominent Newspapers, one in English and the other in Vernacular language of the State in which transferor and transferee companies are registered. The notice and other documents may also be placed on the website of the companies.
- 9. It is further ordered that notices be issued by the Applicant to the following authorities to send their report latest by 10.01.2019 failing which matter will be considered further in the absence of their report on the proposed amalgamation.

Regional Director (Northern Region), 2nd Floor Paryavaran Bhawan, CGO Complex, Lodhi Road, New Delhi-110003.

II Registrar of Companies, 4th Floor, IFCI Tower, 61, Nehru Place, New Delhi-110019.

III Official Liquidator, Ministry of Corporate Affairs, 8th Floor, Lok Nayak Bhawan, Khan Market, New Delhi.

IV Jurisdictional Income Tax Authorities

V Securities and Exchange Board of India &

VI Other Statutory Authorities as mentioned in the scheme.

10. The Transferor and Transferee Companies shall file a Confirmation Petition on conclusion of the above proceedings and after compliance with directions contained in this Order. The matter is listed for hearing on 18.01,2019 at 4:30 PM.

(GYANESHWAR KUMAR SINGH)
Joint Secretary to the Government of India

Dated: 26th December, 2018

Place: New Delhi