

December 3, 2018

To:

National Stock Exchange of India Limited
Exchange Plaza, BKC, Bandra (East)
Mumbai – 400 051

BSE Limited

Floor 25, P J Towers, Dalal Street,
Mumbai – 400001

Adani Transmission Limited (ATL)

"Adani House", Near Mithakhali Six Roads,
Navrangpura, Ahmedabad-380 009

Sub: Disclosure under regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 relating release of pledge on 3,55,24,410 equity shares of ATL

Please find attached herewith disclosure in the prescribed format relating to **release of pledge on 3,55,24,410 equity shares of ATL.**

This is in compliance with Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record.

Thanking You,

For, **S.B. Adani Family Trust**


Authorized Signatory



Encl: Disclosure in the prescribed format

S. B. Adani Family Trust

9th Floor, Shikhar, Near Adani House,
Mithakhali Six Roads, Navrangpura
Ahmedabad-380 009
Gujarat, India

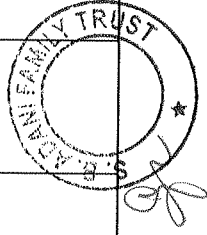
Tel +91 79 2656 5555
Fax +91 79 2656 5500
info@adani.com
www.adani.com

Format for disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

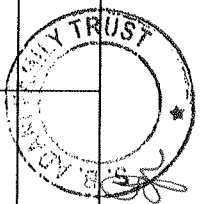
Name of the Target company(TC)	Adani Transmission Limited
Name of the stock Exchanges where the shares of the target company are listed	BSE Ltd. & National Stock Exchange of India Ltd.
Date of reporting	03-12-2018
Name of the Promoter or PAC on whose shares encumbrance was created/ released/invoked	Gautam S. Adani / Rajesh S. Adani (on behalf of S.B. Adani Family Trust)

Details of the creation of encumbrance:

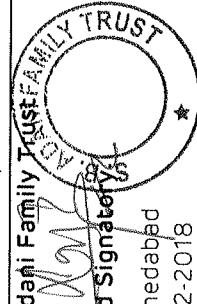
Name of Promoter(s) or PACs with him (*)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)					Post event holding of encumbered shares [creation[(2)+(3) / release [(2)-(3)] / invocation [(2)-(3)]]											
	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event (creation /release /invocation)	Date of creation /invocation/ release of encumbrance	Type of encumbrance (pledge /lien/non disposal undertaking/ot hers)	Reason for encumbrance **	Number		% of total share capital	Name of the entity in whose favour shares encumbered ***	No. of shares	% of total share capital							
Gautam S Adani / Rajesh S Adani (on behalf of S B Adani Family Trust)	62,11,97,910	56.48	35,42,91,988	32.21	release	26-11-2018	pledge	reduction in security as per agreement with Lender / Trustee	6,50,000	0.06	Refer Note 1 below	-	-								
														27-11-2018	pledge	reduction in security as per agreement with Lender / Trustee	6,99,000	0.06	STCI Finance Ltd.	-	-
																	5,00,000	0.05	Refer Note 2 below	-	-
																	6,64,000	0.06	Refer Note 3 below	-	-
														4,58,000	0.04	Kotak Mahindra Prime Ltd.	6,42,000	0.06	Kotak Mahindra Prime Ltd.	-	-
																	33,00,000	0.30	Refer Note 4 below	-	-



Name of Promoter(s) or PACs with him (*)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares [creation[(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]]	
	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation / invocation / release of encumbrance	Type of encumbrance (pledge /lien/non disposal undertaking/ot hers)	Reason for encumbrance **	Number	% of total share capital	Name of the entity in whose favour shares encumbered ***		No. of shares
Gautam S Adani / Rajesh S Adani (on behalf of S B Adani Family Trust) (CONTINUED FROM PAGE 1)	62,11,97,910	56.48	35,42,91,988	32.21	release	28-11-2018	pledge	reduction in security as per agreement with Lender / Trustee	86,75,000	0.79	Refer Note 4 below	-	-
					release	29-11-2018	pledge	reduction in security as per agreement with Lender / Trustee	16,50,000	0.15	Refer Note 5 below	-	-
					release	30-11-2018	pledge	reduction in security as per agreement with Lender / Trustee	46,50,000	0.42	Refer Note 6 below	-	-
					release				12,36,410	0.11	Indusind Bank Ltd.	-	-
Gautam S Adani / Priti G Adani (on behalf of Gautam S Adani Family Trust)	88,36,750	0.80	-	-					97,00,000	0.88	Refer Note 4 below	31,87,67,578	28.98
Adani Tradeline LLP (earlier known as Parsa Kente Rail Infra LLP)	9,94,91,719	9.05	7,84,15,000	7.13								7,84,15,000	7.13
Pan Asia Trade & Investment Pvt. Ltd.	36,88,000	0.34	-	-								-	-



Name of Promoter(s) or PACs with him (*)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares [creation[(2)+(3) / release [(2)-(3) / invocation [(2)-(3)]]		
	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation / invocation / release of encumbrance	Type of encumbrance (pledge / lien / non disposal / undertaking / others)	Reason for encumbrance **	Number	% of total share capital		Name of the entity in whose favour shares encumbered ***	No. of shares
Worldwide Emerging Market Holding Ltd.	3,02,49,700	2.75	-	-	-	-	-	-	-	-	-	-	-
Universal Trade and Investments Ltd.	3,02,49,700	2.75	-	-	-	-	-	-	-	-	-	-	-
Afro Asia Trade and Investments Ltd.	3,02,49,700	2.75	-	-	-	-	-	-	-	-	-	-	-
Gautam S. Adani	1	-	-	-	-	-	-	-	-	-	-	-	-
Rajesh S. Adani	1	-	-	-	-	-	-	-	-	-	-	-	-
Note 1: Shares released by Catalyst Trusteeship Ltd. which were pledged for the benefit of Tata Capital Ltd.													
Note 2: Shares released by Vistra ITCL (India) Ltd. which were pledged for the benefit of Hero Fincorp Ltd.													
Note 3: Shares released by Axis Trustee Services Ltd. which were pledged for the benefit of Aditya Birla Finance Ltd.													
Note 4: Shares released by Catalyst Trusteeship Ltd. which were pledged for the benefit of debentureholders of Group Companies													
Note 5: Shares released by Vistra ITCL (India) Ltd. which were pledged for the benefit of debentureholders of Group Company													
Note 6: Shares released by Axis Trustee Services Ltd. which were pledged for the benefit of debentureholders of Group Company													



For S.B. Adani Family Trust

Authorized Signatory

Place: Ahmedabad

Date: 03-12-2018