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CIN: L85110KA1993PLC015091

REF: CITL/BSE/046/2018-19
Saturday, 22nd December, 2018

Department of Corporate Services (Listing)
BSE Limited (Bombay Stock Exchange Limited)
P J Towers, Dalal Street, Fort
Mumbai - 400 001

Dear Sir

Sub: Increase in Paid up Share Capital of the Company upon the conversion of Warrants into Equity Share Capital of the Company in the Board Meeting held on 21.12.2018

Pursuant to the captioned subject and intimation letter submitted to the Stock Exchange on 21st December, 2018, please be informed that the Board of Directors in its Meeting held on 21st December, 2018, has allotted 8,00,000 Equity Shares at the issue price of nominal value of Rs. 10/- (Rupees Ten only) each at a premium of Rs. 30/- (Rupees Thirty only) per Equity Share to the below mentioned Promoters as per the following details:

Sl. No.	Name of the Allottee	Total No. of Warrants allotted on 21 st December, 2018	No. of Equity Shares allotted upon the conversion of Warrants on 21 st December, 2018
1	Mr. Venkatraman Ranganathan	7,00,000	7,00,000
2	Mr. Shridhar Shankar Hegde	1,00,000	1,00,000
	<u>Total</u>	8,00,000	8,00,000

Subsequent to the aforesaid allotment, the Paid up Capital of the Company has increased from Rs. 1,20,38,64,820/- to Rs. 1,21,18,64,820/- comprising of 1,21,11,86,482 Equity Shares of Face value of Rs. 10/- each. The Shareholding of the Promoter and Promoter Group has increased from 5.642% to 6.27% of the total Paid up Share Capital of the Company.

The allotment of Equity Shares shall be made in the dematerialized form and the Equity Shares so allotted shall rank *pari-passu* with the existing Equity Shares of the Company in all respects.

Please take all the above on record and kindly treat this as compliance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Please take the above on your record.

Thanking you

Yours truly
For Cerebra Integrated Technologies Limited



Shridhar S Hegde
(DIN: 01247342)
Whole Time Director

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