



NLC India Limited

(formerly Neyveli Lignite Corporation Limited)
(‘Navratna’ - Government of India Enterprise)

Corporate Office : Block-1, Neyveli-607 801, Cuddalore District, Tamil Nadu.

Registered Office : First Floor, No.8, Mayor Sathyamurthy Road,

FSD, Egmore Complex of Food Corporation of India, Chetpet, Chennai - 600 031.

CIN : L93090TN1956GOI003507, Website: www.nlcindia.com, email: cosec@nlcindia.com

Phone: 04142-252205, Fax: 04142-252645 & 252646

Ref: Lr.No. Secy/Extng/SE

December 6, 2018

The Manager Listing Department National Stock Exchange of India Ltd. Exchange Plaza, C-1, Block G, BandraKurla Complex Bandra, East, Mumbai, Maharashtra- 400051	The Manager Department of Corporate Services BSE Limited 25th Floor, PhirozeJeejeebhoy Towers Dalal Street Mumbai, Maharashtra- 400 001
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Ref.: - Symbol: NLC; ISIN: INE589A01014

Dear Sir/Madam,

Sub: COMPLETION OF EXTINGUISHMENT OF TOTAL OF 14,19,31,818 FULLY PAID UP EQUITY SHARES OF Rs.10 EACH OF NLC INDIA LIMITED (“COMPANY”) AND RECONCILIATION OF THE SHARE CAPITAL OF THE COMPANY

Pursuant to the Public Announcement dated October 9, 2018 and published on October 11, 2018 (“the **Public Announcement**”), Corrigendum dated October 11, 2018 and published on October 12, 2018 (“**Corrigendum**”) and the Letter of Offer dated November 7, 2018 (“the **Letter of Offer**”), the tendering period for the Buyback offer opened on Tuesday, November 13, 2018 and closed on Wednesday, November 28, 2018.

In accordance with the provisions of Regulation 11 of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018 (the “**Buyback Regulations**”), this is to inform you that the Company has extinguished 14,19,31,818 fully paid up Equity Shares of Rs. 10/- each. A copy of the letter dated December 6, 2018 of National Securities Depository Limited confirming extinguishment of shares is enclosed herewith as **Annexure A** and a copy of the certificate dated December 6, 2018 by Integrated Registry Management Services Private Limited (“**Registrar to the Buyback**”) and Chandran & Raman, Chartered Accountants, and P.K.K.G Balasubramaniam & Associates, Chartered Accountants (“**Statutory Auditor of the Company**”) and Company as **Annexure B**.

In accordance with the provisions of Regulation 24(iv) of the Buyback Regulations, the following are the details of the Equity Shares bought back by the Company during the Tendering Period and extinguished:



Reconciliation of the Share Capital of the Company (Pre and Post Extinguishment):

SL NO	PARTICULARS	NO OF EQUITY SHARE OF RS 10/- EACH	EQUITY SHARE CAPITAL (RS)
1	ISSUED CAPITAL BEFORE EXTINGUISHMENT OF EQUITY SHARES (A)	152,85,68,427	1528,56,84,270
2	EQUITY SHARES IN PHYSICAL FORM EXTINGUSIHED ON DECEMBER 6, 2018 (B)	2,525	25,250
3	EQUITY SHARES IN DEMAT/ELECTRONIC FORM TO BE EXTINGUSIHED (C)	14,19,29,293	141,92,92,930
	ISSUED CAPITAL (POST EXTINGUISHMENT) (A-B-C)	138,66,36,609	1386,63,66,090

Notes:

1. Paid-up Equity Share Capital of the Company prior to the extinguishment was Rs.152,856.84 lakh (152,85,68,427 equity shares of Rs. 10 each).
2. 4,700 Equity Shares in physical form were tendered and 2,525 were accepted in the Buyback Offer.
3. The Buyback Committee in their meeting held on December 4, 2018 approved the extinguishment of 14,19,31,818 equity shares of Rs.10 each.

Further, we would like to inform that the above extinguishment has been done as per the provisions of Buyback Regulations.

The number of Equity Shares bought back and the post-Buyback shareholding pattern were disclosed in the Post Buyback Public Announcement published and submitted for your records on December 6, 2018 and have been reproduced in **Annexure C** for ease of reference.

The terms used but not defined in this letter shall have the same meaning as assigned in the Public Announcement and the Letter of Offer.

Thanking you,

Yours faithfully

For NLC India Limited


(K. Viswanath)
Company Secretary

Encl: As above

ANNEXURE - A

National Securities Depository Limited



Ref : II/CA/COM/60141/2018

December 06, 2018

Mr. K. Viswanath
Company Secretary
NLC INDIA LIMITED
Block - 1
Cuddalore District
Neyveli - 607801

Sub : Buy-back (tender offer)

Dear Sir,

As per the corporate action(s) executed by your R&T Agent/Registry Division viz; Integrated Registry Management Services Private Limited, Chennai , Equity Shares were credited/debited to the account(s) in the NSDL system, details of which are given below :

<i>ISIN</i>	<i>ISIN Description</i>	<i>D/C</i>	<i>Records</i>	<i>Quantity</i>	<i>Execution Date</i>
INES89A01014	NLC INDIA LIMITED EQ	Debit	1	141,929,293.000	06/Dec/2018

You may contact your R&T Agent/ Registry Division for further details in this regard.

Yours faithfully,

Rakesh Mehta
Asst.Vice President

Digitally Signed By
Name: RAKESH MAHASUKHLAL MEHTA
Date: 06/12/2018 13:18:23
Reason: Authentication
Location: NSDL, Mumbai



ANNEXURE - B

NLC India Limited

(formerly Neyveli Lignite Corporation Limited)

('Navratna' - Government of India Enterprise)

Registered Office : First Floor, No.8, Mayor Sathyamurthy Road,
FSD, Egmore Complex of Food Corporation of India, Chetpet, Chennai - 600 031.

Corporate Office : Block-1, Neyveli-607 801, Cuddalore District, Tamil Nadu.

CIN No.: L93090TN1956GOI003507, Website: www.nlcindia.com, email: cosec@nlcindia.com

Phone: 04142-252205, Fax: 04142-252645 & 252646

CERTIFICATE OF EXTINGUISHMENT OF EQUITY SHARES BOUGHT BY NLC INDIA LIMITED ("THE COMPANY")

Pursuant to the Public Announcement dated October 9, 2018 and published on October 11, 2018 ("the **Public Announcement**"), the Corrigendum to the Public Announcement dated October 11, 2018 published on October 12, 2018 ("**Corrigendum**"), the Letter of Offer dated November 7, 2018 ("the **Letter of Offer**"), the tendering period for the Buyback offer opened on November 13, 2018 and closed on November 28, 2018. The following are the details of the equity shares bought back by the Company during the tendered period and destroyed/extinguished:

A. EQUITY SHARES IN DEMATERIALIZED FORM

Name of the Depository Participant and DP.ID No.	Company's Account No.	Date of Extinguishment	No. of Equity Shares Extinguished
IDBI Capital Markets & Securities Limited IN300079	10768978	December 6, 2018	14,19,29,293

B. EQUITY SHARES IN PHYSICAL FORM

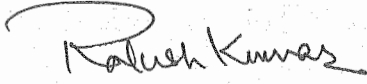


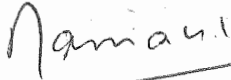
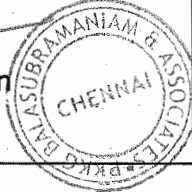




Registered Folio No.	Share Certificate Nos.	Distinctive Nos. of Equity Shares		Date of Extinguishment/ Destruction	No. of Equity Shares Extinguished/ Destroyed
		From	To		
19019	431885 - 431886	1460828701	1460828900	December 6, 2018	200
26558	210786	1548933101	1548933200	December 6, 2018	100
28872	446435	1465359101	1465360925	December 6, 2018	1825
3771	408339 - 408340	1458474101	1458474300	December 6, 2018	200
6124	412970 - 412971	1458937201	1458937400	December 6, 2018	200
Total					2,525



C. TOTAL NUMBER OF EQUITY SHARES EXTINGUISHED/DESTROYED

Total Number of Equity shares Extinguished/Destroyed	(A+B)	14,19,31,818
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It is certified that the above equity shares of the Company were extinguished/destroyed in compliance with the provisions of Regulation 11 of the Securities and Exchange Board of India (Buy Back of Securities), Regulation, 2018 amended from time to time.

For and on behalf of Board of Directors of NLC India Limited		
 Rakesh Kumar Chairman cum Managing Director & Director (Finance) (Addl. Charge) (DIN:02865335)	 V. Thangapandian Director (Power) (DIN:07255163)	 K. Viswanath Company Secretary
For P.K.K.G Balasubramaniam & Associates, Chartered Accountants Firm Regn. No. 001547S  R.H.S Ramakrishnan Partner M NO. 021651 	For Chandran & Raman Chartered Accountants Firm Regn. No. 00571S  S. Pattabiraman Partner M NO. 014309 	For Integrated Registry Management Services Private Limited  K. Balasubramaniam 

Date: December 6, 2018

Place: Chennai

Encl: Confirmation from National Securities Depository Limited (NSDL) dated December 6, 2018 for extinguishment of equity shares in demat mode and confirmation from Registrar and transfer and Statutory Auditors dated December 6, 2018 for extinguishment/destruction of Equity shares in physical form.

ENCLOSURE TO ANNEXURE-B

National Securities Depository Limited



Ref: II/CA/COM/60141/2018

December 06, 2018

Mr. K. Viswanath
Company Secretary
NLC INDIA LIMITED
Block - 1
Cuddalore District
Neyveli - 607801

Sub : Buy-back (tender offer)

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INE589A01014	NLC INDIA LIMITED EQ	Debit	1	141,929,293.000	06/Dec/2018

You may contact your R&T Agent/ Registry Division for further details in this regard.

Yours faithfully,

Rakesh Mehta
Asst.Vice President

Digitally Signed By
Name: RAKESH MAHASUKHLAL MEHTA
Date: 06/12/2018 13:18:23
Reason: Authentication
Location: NSDL,Mumbai


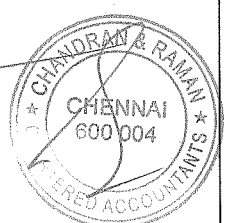
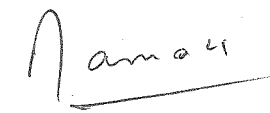



ENCLOSURE TO ANNEXURE-B

TO WHOMSOEVER IT MAY CONCERN

Extinguishment/Destruction of Physical Share Certificates of NLC India Limited (the "Company") Pursuant to Regulation 11(i) of the Securities and Exchange Board of India (Buyback of Securities) Regulation, 2018.

We, Shri. K. Balasubramanian, representing Integrated Registry Management Services Private Limited ("Registrar to the Buyback"), Shri. S. Pattabiraman representing Chandran & Raman, Chartered Accountants, and Shri R.H.S. Ramakrishnan representing P.K.K.G Balasubramaniam & Associates, Chartered Accountants (together, the "Statutory Auditor of the Company") hereby certify that the following share certificates accepted pursuant to the Buyback offer made by the NLC India Limited vide Letter of Offer dated November 7, 2018 have been extinguished and destroyed in our presence in compliance with Regulation 11(i) of the Securities and Exchange Board of India (Buy back of Securities) Regulation, 2018:

Registered Folio No.	Name of the Shareholder(s)	Share Certificate Nos.	Distinctive Nos. of Equity Shares		Date of Extinguishment/Destruction	No. of Equity Shares Extinguished/Destroyed
			From	To		
19019	K.VIJAYA	431885 - 431886	1460828701	1460828900	December 6, 2018	200
26558	MADHAVA RAO K S	210786	1548933101	1548933200	December 6, 2018	100
28872	C S PRASAD	446435	1465359101	1465360925	December 6, 2018	1825
3771	MOHAN M S, SASIKALA MOHAN	408339 - 408340	1458474101	1458474300	December 6, 2018	200
6124	BALAKUMAR A , B KASTURI	412970 - 412971	1458937201	1458937400	December 6, 2018	200
	Total					2,525

<p>For Chandran & Raman Firm Regn. No. 00571S</p> <p> S. Pattabiraman Partner Membership no. 014309</p> <p></p>	<p>For P.K.K.G Balasubramaniam & Associates Firm Regn. No. 001547S</p> <p> R.H.S. Ramakrishnan Partner Membership no. 021651</p> <p></p>	<p>For Integrated Registry Management Services Private Limited</p> <p> K. Balasubramanian</p> <p></p>
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Place: Chennai

Date: December 6, 2018



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Annexure C

The shareholding pattern of the Company, pre and post Buyback, is as under:

Particulars	Pre Buyback*		Post Buyback	
	No. of Equity Shares	% of the existing Equity Share Capital	No. of Equity Shares	% of the post Buyback Equity Share Capital
Promoter	128,31,45,332	83.94	117,05,33,507	84.42
Foreign Investors (including Non Resident Indians, FIIs, FPIs and Foreign Mutual Funds)	62,65,627	0.41	60,58,224	0.44
Financial Institutions/ Banks/ Mutual Funds promoted by Banks/ Institutions	19,37,15,496	12.67	17,62,18,756	12.71
Other (public, public bodies corporate etc.)	4,54,41,972	2.97	3,38,26,122	2.44
Total	152,85,68,427	100.00	138,66,36,609	100.00

*As on Record date i.e. October 24, 2018

