

REGD. OFFICE:

S5 Off 3rd Cross Peenya Industrial Area
Peenya 1st Stage ,Bengaluru – 560 058.
Tel: +91-80-22046969-78
Fax : +91-80-22046980
Web : www.cerebracomputers.com
E-mail : info@cerebracomputers.com
CIN: L85110KA1993PLC015091

REF: CITL/BSE/045/2018-19
Friday, 21st December, 2018

Department of Corporate Services (Listing)
BSE Limited (Bombay Stock Exchange Limited)
P J Towers, Dalal Street, Fort
Mumbai - 400 001

Dear Sirs

Sub: Intimation of outcome of the Board Meeting held on 21st December, 2018

Ref: NSE- In-principle approval letter Ref: NSE/LIST/11617 dated June 06 2017.
BSE- In-principle approval letter DCS/PREF/KS/PRE/1987/2017-18 dated June 12,
2017 for 53,00,000 Warrants convertible into Equity Shares of Rs. 10/- each at a
premium of Rs. 30/- per Share each to promoters

As already informed vide our letter dated 20th December, 2018 and based on the in
principle approvals referred above, the Board of Directors of Cerebra Integrated
Technologies Limited, Bangalore at its Meeting held on 21st December, 2018 which
commenced at 04:00 PM and concluded at 04:25 PM transacted the below mentioned
business:

1. Considered the request of conversion of 8,00,000 Warrants into equivalent
number of Equity Shares and proceeded to allot 8,00,000 Equity Shares of Rs
10/- each at a premium of Rs. 30/- per Share to certain Promoters on Preferential
basis upon exercise of options by the Warrant holders

Further, the Board also be informed that based on the intimation from the Warrant
Holders holding 45,00,000 Warrants conveying their inabilities to further exercise their
rights of conversion of warrants into equivalent number of Equity Shares, Rs.
4,50,00,000/- have been forfeited.

Please take all the above on record and kindly treat this as compliance with Regulation
30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This is for your information.

Thanking you,

Yours sincerely

For Cerebra Integrated Technologies Limited



Shridhar S Hegde
Whole Time Director
DIN: 01247342