

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	NIIT LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Rajendra Singh Pawar as Trustee of Pawar Family Trust PAC are listed in Part B of the Form		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	52,804,973	31.598%	31.598%
b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	52,804,973	31.598%	31.598%
Details of acquisition	Refer note below		
a) Shares carrying voting rights acquired			
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired			
d) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)			
e) Total (a+b+c+/-d)			

After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	52,804,973	31.598%	31.598%
b) VRs otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
e) Total (a+b+c+d)	52,804,973	31.598%	31.598%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/ encumbrance, etc.)	Refer note below		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Refer note below		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	14 December 2018		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 334,226,254/- divided into 167,113,127 shares of Rs. 2 each (excluding 6,000 forfeited shares)		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 334,226,254/- divided into 167,113,127 shares of Rs. 2 each (excluding 6,000 forfeited shares)		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 334,226,254/- divided into 167,113,127 shares of Rs. 2 each (excluding 6,000 forfeited shares)		

Note :

PIPL Management Consultancy and Investment Private Limited was part of Promoter/ Promoter Group and was holding 25,366,521 equity shares in NIIT Limited. Pawar Family Trust was holding 100% shareholding in PIPL Management Consultancy and Investment Private Limited.

Pursuant to Scheme of Amalgamation ("Scheme") for transfer and vesting of PIPL Management Consultancy and Investment Private Limited ("Amalgamating Company 1") and Global Consultancy and Investment Private Limited ("Amalgamating Company 2") into NIIT Limited ("Amalgamated Company"/"Company"), as sanctioned by Hon'ble National Company Law Tribunal, New Delhi Bench vide its Order dated November 12, 2018, 25,366,521 equity shares held by Amalgamating Company 1 stand cancelled and equivalent number of equity shares were allotted to the shareholder of Amalgamating Company 1 i.e Pawar Family Trust (PAN : AADTP0180H; Registered Office Address : 8, Balaji Estate, First Floor, Guru Ravi Das Marg, Kalkaji, New Delhi - 110019), Mr. Rajendra Singh Pawar has been issued shares, as trustee of Pawar Family Trust. Accordingly there is no change in the aggregate shareholding of the Promoter/ Promoter Group of the Company, post allotment/ cancellation of equity shares.

*Pursuant to the Scheme of Amalgamation, merged with NIIT Limited



Name & Signature: Rajendra Singh Pawar
Designation: Trustee of Pawar Family Trust
Date: 18 December 2018
Place: New Delhi

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Annexure to Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Details of shareholdings of Persons acting in Concert

S. No.	Name of the Shareholder	No. of shares held	% of share-holding	No. of shares acquired/ (disposed)	% of share-holding acquired/ (disposed)	No. of shares held	% of share-holding
1	RS Pawar HUF	2,527	0.002	-	-	2,527	0.002
2	Neeti Pawar & Rajendra Singh Pawar	4,27,326	0.256	-	-	4,27,326	0.256
3	Rajendra Singh Pawar & Neeti Pawar	1,55,000	0.093	-	-	1,55,000	0.093
4	Udai Pawar	7,500	0.004	-	-	7,500	0.004
5	Urvashi Pawar	56,250	0.034	-	-	56,250	0.034
6	Unnati Pawar	56,242	0.034	-	-	56,242	0.034
7	VK Thadani HUF	2,527	0.002	-	-	2,527	0.002
8	Renuka Vijay Thadani & Vijay Kumar Thadani	1,000	0.001	-	-	1,000	0.001
9	Vijay Kumar Thadani & Renuka Vijay Thadani	1,55,000	0.093	-	-	1,55,000	0.093
10	Arvind Thakur	6,59,242	0.394	-	-	6,59,242	0.394
11	PIPL Management Consultancy and Investment Private Limited*	2,53,66,521	15.179	(2,53,66,521)	(15.179)	-	0.000
12	Rajendra Singh Pawar as Trustee of Pawar Family Trust	-	0.000	2,53,66,521	15.179	2,53,66,521	15.179
13	Global Consultancy and Investment Private Limited	2,59,15,838	15.508	-	-	2,59,15,838	15.508
14	Vijay Kumar Thadani as Trustee of Thadani Family Trust	-	0.000	-	-	-	0.000
15	Pace Industries Private Limited	-	0.000	-	-	-	0.000
16	Global Solutions Private Limited	-	0.000	-	-	-	0.000
Total		5,28,04,973	31.598			5,28,04,973	31.598

*Pursuant to the Scheme of Amalgamation, merged with NIIT Limited



Name & Signature: Rajendra Singh Pawar
 Designation: Trustee of Pawar Family Trust
 Date: 18 December 2018
 Place: New Delhi