

**MAGIC TOUCH SECURITIES PRIVATE LIMITED**

CIN: U67120GJ1996PTC029184

Registered Office: B/22, Om Deep Appart, Nr. R.C. Patel High School, Nr Vishram Appart, Vasna,  
Ahmedabad - 380007

Email ID- [magicsec2007@gmail.com](mailto:magicsec2007@gmail.com)

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**December 14, 2018**

To,  
Bombay Stock Exchange Limited  
Listing Department,  
P.J. Towers,  
Dalal Street,  
Mumbai – 400 001

**Sub: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and takeovers)  
Regulations, 2011.  
Scrip Code of SKIFL: 542146**

Dear Sir/ Madam,

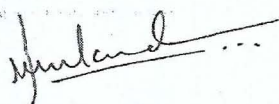
With reference to the captioned subject matter, please find attached Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and takeovers) Regulations, 2011

Kindly take it on your record.

Thanking you,

Yours Faithfully,

**FOR MAGIC TOUCH SECURITIES PRIVATE LIMITED**

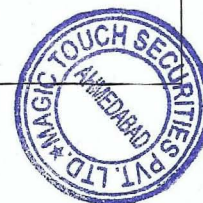


**MUKUND RAJPUT  
DIRECTOR (DIN: 07946745)**



**Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and takeovers) Regulations, 2011**

Name of the Target Company (TC)	SHREE KRISHNA INFRASTRUCTURE LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	MAGIC TOUCH SECURITIES PRIVATE LIMITED		
Whether the acquirer belongs to Promoter/Promoter group	NO		
Name(s) of the stock exchange(s) where the shares of the TC are listed	SME PLATFORM OF BOMBAY STOCK EXCHANGE LIMITED		
Details of the acquisition / disposal as follows	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
<b>Before the acquisition under consideration, holding of :</b>			
a) Shares carrying voting rights	550000	18.33	--
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	--	--	--
c) Voting rights (VR) otherwise than by shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	--	--	--
e) Total (a+b+c+d)	550000	18.33	--
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired/sold	20000	0.67	--
b) Voting rights (VR) acquired /sold otherwise than by shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	--	--	--
d) Shares encumbered / invoked/released by the acquirer	--	--	--
e) Total (a+b+c+d)	20000	0.67	--



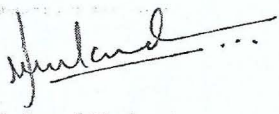
<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights acquired/sold	570000	19	--
b) Shares encumbered with the acquirer	--	--	--
c) Voting rights (VR) otherwise than by shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	--	--	--
d) Total (a+b+c+d)	570000	19	
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	13.12.2018		
Equity share capital / total voting capital of the TC before the said acquisition / sale	3000000		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	3000000		
Total diluted share/voting capital of the TC after the said acquisition	3000000		

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**Signature of the acquirer / seller / Authorized Signatory**

**For Magic Touch Securities Private Limited**

  
**Mukund Rajput**  
**Director (DIN: 07946745)**



Place: Ahmedabad  
Date: 14/12/2018