

Nirmal Bhanwarlal Jain

*Promoter of 5paisa Capital Limited,
IIFL Centre, Kamala Mill,
Kamala City, SenapatiBapat Marg,
Lower Parel, Mumbai – 400 013*

December 26, 2018

The Manager, Listing Department, BSE Limited, Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai 400 001. Telno.: 22721233 Fax No.: 22723719/ 22723121/ 22722037/ 22722041/ 22722061 BSE Scrip Code: 540776	The Manager, Listing Department, The National Stock Exchange of India Ltd., Exchange Plaza, 5 th Floor, Plot C/1, G Block, Bandra - Kurla Complex, Bandra (E), Mumbai 400 051. Tel No.: 2659 8235 Fax No.: 26598237/ 26598238 NSE Symbol: SPAISA
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SUB: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir,

With reference to the aforementioned subject, please find enclosed herewith disclosure as per Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation 2011 on acquisition of 50,000 (Fifty Thousand) Equity shares of 5paisa Capital Limited.

Kindly take the same on record and acknowledge the receipt.

Yours truly,



For Nirmal Jain

CC: 5paisa Capital Limited

IIFL House, Sun Infotech Park,

Road No. 16V, B-23, MIDC, Thane Industrial Area,

Wagle Estate, Thane-400604

Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Spaisa Capital Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<u>Acquirer:</u> Mr. Nirmal Bhanwarlal Jain <u>PAC:</u> 1. Mr. Venkataraman Rajamani 2. Mrs. Madhu N Jain 3. Mrs. Aditi Athavankar 4. M/s. Ardent Impex Pvt Ltd 5. M/s. Orpheus Trading Pvt Ltd 6. Mrs. Aditi Avinash Athavankar (in her capacity as trustee of Kalki Family Private Trust)		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. BSE Limited 2. National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/disposal under consideration, holding of :			
a) Shares carrying voting rights			
- Nirmal Bhanwarlal Jain	2178600	17.1018	17.1018
- Venkataraman Rajamani	436377	3.4255	3.4255
- Madhu N Jain	680000	5.3379	5.3379
- Aditi Athavankar	8000	0.0628	0.0628
- Ardent Impex Pvt Ltd	108000	0.8478	0.8478
- Orpheus Trading Pvt Ltd	52000	0.4082	0.4082



- Aditi Avinash Athavankar (in her capacity as trustee of Kalki Family Private Trust)	360000	2.8260	2.8260
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	3822977	30.01	30.01
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold			
- Nirmal Bhanwarlal Jain	50000	0.3925	0.3925
- Venkataraman Rajamani	-	-	-
- Madhu N Jain	-	-	-
- Aditi Athavankar	-	-	-
- Ardent Impex Pvt Ltd	-	-	-
- Orpheus Trading Pvt Ltd	-	-	-
- Aditi Avinash Athavankar (in her capacity as trustee of Kalki Family Private Trust)	-	-	-
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked/released by the acquirer.			
e) Total (a+b+c+/-d)	50000	0.3925	0.3925

After the acquisition/sale, holding of:			
a) Shares carrying voting rights			
- Nirmal Bhanwarlal Jain	2228600	17.4947	17.4947
- Venkataraman Rajamani	436377	3.4255	3.4255
- Madhu N Jain	680000	5.3379	5.3379
- Aditi Athavankar	8000	0.0628	0.0628
- Ardent Impex Pvt Ltd	108000	0.8478	0.8478
- Orpheus Trading Pvt Ltd	52000	0.4082	0.4082
- Aditi Avinash Athavankar (in her capacity as trustee of Kalki Family Private Trust)	360000	2.8260	2.8260
b) Shares encumbered with the acquirer			
c) VRs otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	3872977	30.40	30.40
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Open market purchase		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	December 26, 2018		
Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs. 12,73,90,220 divided into 12739022 equity shares of Rs. 10 each.		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs. 12,73,90,220 divided into 12739022 equity shares of Rs. 10 each.		
Total diluted share/voting capital of the TC after the said acquisition/sale	Rs. 12,73,90,220 divided into 12739022 equity shares of Rs. 10 each.		

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.



(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



For **Nirmal Jain**

Place: Mumbai

Date: December 26, 2018