

CENTRAL DEPARTMENTAL STORES PRIVATE LIMITED

2nd Floor, Sobo Central Mall, Pt. Madan Mohan Malviya Road, Haji Ali, Tardeo,
Mumbai 400034

(CIN: U51909MH2006PTC164209)

27th December, 2018

To,
Dept. of Corporate Services (CRD)
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001
Fax Nos.: 22723121 / 22722037 /
22722039 / 22722041 / 22722061 /
22723719 / 22721082

Listing Department
National Stock Exchange of India
Limited
Exchange Plaza,
Bandra - Kurla Complex,
Bandra (East),
Mumbai- 400 051
Fax Nos. 26598237 / 26598238

BSE Scrip Code: 523574

NSE Symbol: FEL

Dear Sir / Madam,

Sub: Disclosure pursuant to Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

With reference to above subject, we are enclosing herewith disclosure pursuant to Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for Creation of encumbrance on Equity Shares of **Future Enterprises Limited** held by the Company.

Kindly take the above on your record.

Thanking you,

Yours faithfully,

For Central Departmental Stores Private Limited



Authorised Signatory



Encl: as above

Format for disclosure by the Promoter (s) to the Stock Exchanges and to the Target Company for encumbrance of shares/invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)		Future Enterprises Limited												
Names of the stock exchanges where the shares of the target company are listed		BSE Limited National Stock Exchange of India Limited												
Date of Reporting		27-Dec-18												
Name of the Promoter or P/C on whose shares encumbrance has been created/released/invoked		Central Departmental Stores Private Limited												
Details of creation of encumbrance:														
Name of the promoter(s) or PACs with him(*)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares (creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]])		
	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation/release/invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance (**)	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered (***)	No. of shares	% of total share capital	
Equity Shares														
Infra Trust (*)	-	-	-	-	-	-	-	-	-	-	-	-	-	0.00
Central Departmental Stores Pvt. Ltd.	200,111,430	44.00	147,240,346	32.42	Creation	21-Dec-18	Pledge	Security provided for NCD issued	5,155,500	1.14	Refer Annexure 1	157,060,346	34.58	
			152,395,846	33.55	Creation	21-Dec-18	Pledge	Security provided for NCD issued	1,227,500	0.27	Refer Annexure 2			
			153,623,346	33.82	Creation	21-Dec-18	Pledge	Security provided for NCD issued	3,437,000	0.76	Refer Annexure 3			
Retail Trust (*)	-	-	-	-	-	-	-	-	-	-	-	-	0.00	
Future Corporate Resources Pvt. Ltd. (If/As Suhani Trading and Investment Consultants Pvt. Ltd.)	27,820,408	6.12	15,821,521	3.48	-	-	-	-	-	-	-	15,821,521	3.48	
Surplus Finvest Pvt. Ltd.	77,534	0.02	-	-	-	-	-	-	-	-	-	-	0.00	
Akar Estate and Finance Pvt. Ltd.	1,000	0.00	-	-	-	-	-	-	-	-	-	-	0.00	
Lifestyle Trust (*)	-	-	-	-	-	-	-	-	-	-	-	-	0.00	
RYKA Commercial Ventures Pvt. Ltd.	100	0.00	-	-	-	-	-	-	-	-	-	-	0.00	
Consumer Goods Trust (*)	-	-	-	-	-	-	-	-	-	-	-	-	0.00	
Future Capital Investment Pvt. Ltd.	100	0.00	-	-	-	-	-	-	-	-	-	-	0.00	
Class B (Series 1) Shares														
Infra Trust (*)	-	-	-	-	-	-	-	-	-	-	-	-	0.00	
Central Departmental Stores Pvt. Ltd.	26,111,760	01.01	-	-	-	-	-	-	-	-	-	-	0.00	
Retail Trust (*)	-	-	-	-	-	-	-	-	-	-	-	-	0.00	
Future Corporate Resources Pvt. Ltd. (If/As Suhani Trading and Investment Consultants Pvt. Ltd.)	2,879,503	7.31	-	-	-	-	-	-	-	-	-	-	0.00	
Surplus Finvest Pvt. Ltd.	27,009	0.07	-	-	-	-	-	-	-	-	-	-	0.00	
Lifestyle Trust (*)	-	-	-	-	-	-	-	-	-	-	-	-	0.00	
RYKA Commercial Ventures Pvt. Ltd.	100	0.00	-	-	-	-	-	-	-	-	-	-	0.00	
Consumer Goods Trust (*)	-	-	-	-	-	-	-	-	-	-	-	-	0.00	
Future Capital Investment Pvt. Ltd.	100	0.00	-	-	-	-	-	-	-	-	-	-	0.00	
Kishore Biyani	2,121	0.01	-	-	-	-	-	-	-	-	-	-	0.00	
Ashni Biyani	71,147	0.18	-	-	-	-	-	-	-	-	-	-	0.00	
Laxminarayan Biyani	2,121	0.01	-	-	-	-	-	-	-	-	-	-	0.00	
Gopikishan Biyani	2,121	0.01	-	-	-	-	-	-	-	-	-	-	0.00	
Vijay Biyani	2,121	0.01	-	-	-	-	-	-	-	-	-	-	0.00	
Anil Biyani	2,121	0.01	-	-	-	-	-	-	-	-	-	-	0.00	
Sunil Biyani	2,121	0.01	-	-	-	-	-	-	-	-	-	-	0.00	
Rakesh Biyani	2,121	0.01	-	-	-	-	-	-	-	-	-	-	0.00	
Vivek Biyani	2,121	0.01	-	-	-	-	-	-	-	-	-	-	0.00	

Calculation of Total Voting Rights of the Target Company		
	No. of Shares	Voting Rights Capital
Equity Shares	454,217,268	454,217,268
Class B (Series 1) Shares	39,374,679	29,531,009
Total Equity Capital & Total Voting Rights	493,591,947	483,748,277

Type of Shares	Total Promoters holding in Target Company		
	Share Holding	% Total Voting Rights	% Voting Right Encumbered
Equity Shares	228,010,572	47.13	35.74
Class B (Series 1) Shares	28,436,580	4.41	0.00

Place: Mumbai

Date: 27th December, 2018

(*) Holding controlling stake in one of the promoter entity.

(*) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(**) For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

(***) This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

FOR CENTRAL DEPARTMENTAL STORES PRIVATE LIMITED



AUTHORISED SIGNATORY

<u>Annexure 1</u>		
Sr. No.	Name of the NCD Holders - Future Corporate Resources Private Limited - NCD Issue	Name of the Trustee in whose favor shares encumbered
1	ECL FINANCE LIMITED	Catalyst Trusreeship Limited
2	EDELWEISS FINVEST PVT LTD	

<u>Annexure 2</u>		
Sr. No.	Name of the NCD Holders - RYKA Commercial Ventures Private Limited - NCD Issue	Name of the Trustee in whose favor shares encumbered
1	ECL FINANCE LIMITED	Catalyst Trusreeship Limited

<u>Annexure 3</u>		
Sr. No.	Name of the NCD Holders - Future Capital Investment Private Limited - NCD Issue	Name of the Trustee in whose favor shares encumbered
1	ECL FINANCE LIMITED	Catalyst Trusreeship Limited
2	EDELWEISS FINVEST PVT LTD	

