

THROUGH COURIER/E-MAIL

December 10, 2018

The Company Secretary
Mangalore Chemicals & Fertilizers Limited
UB Tower, Level 11,
UB City, 24,
Vittal Mallya Road,
Bangalore – 560 001.

Dear Sir/Madam,

Sub: Pledge of shares – Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

As required under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed herewith the disclosures w.r.t. release of pledged shares of your company by the Corporation and pledge of shares of your company with Vistra ITCL (India) Ltd., Security Trustee of the Corporation, in the format prescribed under the said Regulations.

Submitted for your information and necessary action.

Thank you.

Yours faithfully,

For Housing Development Finance Corporation Limited



Ajay Agarwal
Company Secretary

Encl.: a.a.

c.c. 1) BSE Limited
P. J. Towers,
Dalal Street,
Mumbai 400 001.

} Kind Attn: Sr. General Manager
DCS – Listing Department
Scrip Code - 530011

2) National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra (East)
Mumbai 400 051.

} Kind Attn: Head - Listing
Symbol - MANGCHEFER

Corporate Office: HDFC House, H T Parekh Marg, 165-166, Backbay Reclamation, Churchgate, Mumbai 400 020.
Tel.: 66316000, 22820282. Fax: 022-22046834, 22046758.

Regd. Office: Ramon House, H T Parekh Marg, 169, Backbay Reclamation, Churchgate, Mumbai 400 020. INDIA.
Corporate Identity Number: L70100MH1977PLC019916

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Mangalore Chemicals & Fertilizers Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Housing Development Finance Corporation Limited		
Whether the acquirer belongs to Promoter / Promoter Group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	No. of Shares (of ₹ 10 each)	% w.r.t. total share/ voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC
Before the acquisition, under consideration, holding of:			
(a) Shares carrying voting rights	-	-	-
(b) Shares in the nature of encumbrance [#] (pledge/ lien/ non-disposal undertaking/ others)	4,82,43,487	40.71	40.71
(c) Voting rights (VR) otherwise than by shares	-	-	-
(d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
(e) Total (a+b+c+d)	4,82,43,487	40.71	40.71
Details of acquisition / sale			
(a) Shares carrying voting rights acquired/ sold	-	-	-
(b) VRs acquired/sold otherwise than by shares	-	-	-
(c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold	-	-	-
(d) (i) Shares encumbered / invoked / released by the acquirer	80,00,000	6.75	6.75
(d) (ii) Shares encumbered / invoked / released by the acquirer [@]	90,00,000	7.59	7.59
(e) Total (a+b+c+/-d)	10,00,000	0.84	0.84



After the acquisition / sale, holding of:			
(a) Shares carrying voting rights	-	-	-
(b) Shares encumbered with the acquirer*	4,92,43,487	41.55	41.55
(c) VRs otherwise than by shares			
(d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
(e) Total (a+b+c+d)	4,92,43,487	41.55	41.55
Mode of acquisition/ sale (e.g. open market/ off-market / public issue/rights issue/preferential allotment/inter-se transfer, etc.)	Release of Pledged shares by the Corporation and Creation of Pledge of Shares with Vistra ITCL (India) Ltd., Security Trustee of the Corporation.		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	December 7, 2018		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 1,18,51,51,500		
Equity share capital / total voting capital of the TC after the said acquisition / sale	Rs. 1,18,51,51,500		
Total diluted share / voting capital of the TC after the said acquisition/ sale	Rs. 1,18,51,51,500		

Includes 4,02,43,487 shares of Rs. 10 each pledged with Vistra ITCL (India) Ltd., Security Trustee of the Corporation.

@Shares pledged on December 7, 2018 with Vistra ITCL (India) Ltd., Security Trustee of the Corporation.

*Pledged with Vistra ITCL (India) Ltd., Security Trustee of the Corporation.

Signature:

Name:

Ajay Agarwal

Designation:

Company Secretary

Place:

Mumbai

Date:

December 10, 2018

