

SOMANI OVERSEAS PVT LTD

CIN : U17110GJ1981PTC004477

Plot No. 3/2886/B1,5th Floor, Office-503-502 A,B,C Trividh Chambers,
Opp. Fire Brigade, Ring Road, Surat-395002

Phone: 0261 2426429 Email: Somani.group@yahoo.com

Date : 11/12/2018

To,
Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, FORT,
Mumbai : 400 001

To,
National Stock Exchange of India Limited,
Exchange Plaza, C-1, Block-G,
Bandra - Kurla Complex, Bandra (E),
Mumbai – 400 051, India.

Ref. : Scrip Code/Symbol - 514211 / SUMEETINDS

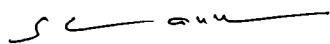
Sub. : Disclosure by the Promoter(s) to the stock exchanges and to the Target Company in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

With reference to disclosure requirements by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares/ invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I, Shankarlal Somani, Director of Somani Overseas Pvt Ltd enclosing herewith discloser for creation of pledge of equity shares.

Kindly take the above information on record.

Thanking you,

For Somani Overseas Pvt Ltd



Shankarlal Somani
Director

Encl. : As above

CC to:

Anil Kumar Jain, Company Secretary
Sumeet Industries Limited
504, Trividh Chamber, 5th Floor,
Opp, Fire Station, Ring Road,
Surat-395002

**Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/
release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers)
Regulations, 2011**

Name of the Target Company(TC)	SUMEET INDUSTRIES LIMITED	
Names of the stock exchanges where the shares of the target company are listed	BSE Limited National Stock Exchange of India Ltd	
Date of reporting	11.12.2018	
Name of the Promoter or PAC on whose shares encumbrance has been created/ released/invoked	SOMANI OVERSEAS PVT LTD	

Name of the promoter(s) or PACs with him	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]}	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation/ release/ invocation)	Date of creation/ Release/invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance	Number	% of share capital	Name of the entity in whose favor shares encumbered	Number	% of total share capital
SOMANI OVERSEAS PVT LTD	10288825	9.93	7493750	7.23	Creation	10.12.2018	Pledge	Collateral Security	2000000	1.93	Ambit Finvest Pvt Ltd	9493750	9.16

For SOMANI OVERSEAS PVT. LTD.


SOMANI OVERSEAS PVT. DIRECTOR

Place : Surat
Date : 11.12.2018