

IRC: F-56:52:1175:2018

21.12.2018

The Secretary,
Bombay Stock Exchange limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001

Dear Sir,

Sub: Outcome of the meeting - Issue of Non- Convertible Securities (BASEL III compliant Tier II Bonds).

We hereby inform you that the Capital Raising committee of the Board of the Bank in its meeting held on 20.12.2018, has considered the appointment of arranger/s for the issue of BASEL III compliant Tier II Bonds aggregating upto Rs 1,200 Crs in one or more tranches.

Kindly take note of the above.

Thanking you.

Yours faithfully,

Srinivasarao M Company Secretary

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