

ISHITA GAURAV MOHATTA

FLOOR 15 & 16 PLOT NO . 85, MITTAL GRANDEUR, KHATAU RD, CUFFE PARADE,
MUMBAI, MAHARASHTRA 400005
Tel: 9821509654
Email: imohatta@gmail.com

18/12/2018

To
The Manager,
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai 400001

To
The Company Secretary

Sam Industries Limited
Village: Dakachiya - A.B. Road,
Tehsil: Sanwer, Indore, (M.P.) -453771

Email: corp.relations@bseindia.com Email: secretarial@sam-industries.com

Dear Sir,

Sub: Disclosure under Regulation 29(1) and 29(2) of SEBI (SAST) Regulations, 2011.

1. We are attaching herewith copies of the captioned Disclosures in respect of acquisition of 5,33,161 equity shares of the Sam Industries Limited from Open Market and acquisitions of shares made on 18th December, 2018, for your kind reference and record.
2. Kindly take the same on your record.

Thanking you,

Yours faithfully,

Im

Ishita Mohatta

Ishita Gaurav Mohatta

Place: Mumbai
Date: 18/12/2018

Attached: as above

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Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	SAM INDUSTRIES LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	ISHITA GAURAV MOHATTA		
Whether the acquirer belongs to Promoter / Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE LIMITED		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
<u>Before the acquisition</u> under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	5,21,839	4.71%	4.71%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL		
c) Voting rights (VR) otherwise than by equity shares	NIL		
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL		
e) Total (a+b+c+d)	<u>5,21,839</u>	4.71%	4.71%
<u>Details of acquisition</u>			
a) Shares carrying voting rights acquired	5,33,161	4.81%	4.81%
b) VRs acquired otherwise than by equity shares	NIL		
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	NIL		
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL		
e) Total (a+b+c+d)	<u>5,33,161</u>	<u>4.81%</u>	<u>4.81%</u>

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After the acquisition, holding of acquirer along with PACs of:	10,55,000	9.51%	9.51%
a) Shares carrying voting rights			
b) VRs otherwise than by equity shares	NIL		
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL		
d) Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / others)	NIL		
e) Total (a+b+c+d)	<u>10,55,000</u>	<u>9.51%</u>	<u>9.51%</u>
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer / encumbrance, etc.)	Open Market		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity Shares ranking pari-passu		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR / warrants / convertible securities / any other instrument that entitles the acquirer to receive shares in the TC.	18th December 2018		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 11,08,84,700/- (1,10,88,470 Equity Shares of Rs. 10/- Each)		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 11,08,84,700/- (1,10,88,470 Equity Shares of Rs. 10/- Each)		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 11,08,84,700/- (1,10,88,470 Equity Shares of Rs. 10/- Each)		

IM* *ISHITA MOHATTA*
ISHITA GAURAV MOHATTA
Place: Mumbai
Date: 18/12/2018

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Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	SAM INDUSTRIES LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	ISHITA GAURAV MOHATTA		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE LIMITED		
Details of the <u>acquisition</u> / <u>disposal</u> as follows	Number	% w.r.t. total share/voting capital wherever	% w.r.t. total diluted share/voting capital of the TC (**)
Before the <u>acquisition</u> under consideration, holding of :			
a) Shares carrying voting rights	5,21,839	4.71%	4.71%
b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	0		
c) Voting rights (VR) otherwise than by shares	0		
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	0		
e) Total (a+b+c+d)	5,21,839	4.71%	4.71%
Details of <u>acquisition</u> / <u>sale</u>			
a) Shares carrying voting rights acquired/sold	5,33,161	4.81%	4.81%
b) VRs acquired /sold otherwise than by shares	0		
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0		
d) Shares encumbered / invoked/released by the acquirer	0		
e) Total (a+b+c+/-d)	5,33,161	4.81%	4.81%

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After the acquisition /sale, holding of:			
a) Shares carrying voting rights	10,55,000	9.51%	9.51%
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares	0		
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0		
e) Total (a+b+c+d)	<u>10,55,000</u>	<u>9.51%</u>	<u>9.51%</u>
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	18 th December 2018		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 11,08,84,700/- (1,10,88,470 Equity Shares of Rs. 10/- Each)		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 11,08,84,700/- (1,10,88,470 Equity Shares of Rs. 10/- Each)		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 11,08,84,700/- (1,10,88,470 Equity Shares of Rs. 10/- Each)		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under regulations 31 of the SEBI (LODR) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

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**ISHITA GAURAV MOHATTA**

Place: Mumbai

Date: 18/12/2018