

## VBC FERRO ALLOYS LIMITED (An ISO 9001-2008 Company)



VBCFAL / SEC / 2018

26<sup>th</sup> December, 2018

The BSE Limited,
P J Towers,
Dalal Street,
MUMBAI – 400 001.

Dear Sir/Madam,

Sub: Disclosure under Regulation 29(1) of SEBI (SAST) Regulations, 2011.

Ref: Scrip Code - 513005

Pursuant to disclosure under Regulation 29(1) SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we are herewith enclosing herewith a copy of Disclosure as received from KSR Enterpreneurs Private Limited as an acquirer of the share holder.

This is for your information and records.

Yours faithfully for VBC Ferro Alloys Limited

A.Mahipal Reddy

Company Secretary.,

Web: www.vbcfal.in. CIN: L27101TG1981PLC003223

Tel: +91 8455 221802/4/5/6

Mail: vbcsilicon@gmail.com / info@vbcfal.in

## KSR ENTERPRENEURS PRIVATE LIMITED

CIN NO.U74999AP2018PTC107528

To

26th December, 2018.

Company Secretary, VBC Ferro Alloys Limited, 6-2-913/914, 3rd Floor, Progressive Towers, Khairtabad, HYDERABAD - 500004.

Dear Sir,

Sub: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

In compliance with the disclosures under Regulations 29(1) SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we are herewith enclosing the said disclosure required under Regulations 29(1) SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in target company - VBC Ferro Alloys Limited for your Records.

Thanking you.

Yours faithfully, For KSR Enterpreneurs Private Limited

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Parvatani Sita Rama Rao

Director

DIN:08199587

Encl: As above

## Disclosures under Regulation 29(1) of SEBI

## (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| Name of the Target Company (TC)  | VBC Ferro Alloys Limited          |  |  |
|--|-----------------------------------|--|--|
| Name(s) of the acquirer and Persons     Acting in Concert (PAC) with the acquirer  | KSR Enterpreneurs Private Limited |  |  |
| Whether the acquirer belongs to<br>Promoter/Promoter group   | No                                |  |  |
| Name(s) of the Stock Exchange(s)     where the shares of TC are Listed   | BSE Limited                       |  |  |
| 5. Details of the acquisition as follows   | Number                            | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t.<br>total<br>diluted<br>share/vo<br>ting<br>capital of |
| Before the acquisition under   |                                   |  |  |
| consideration, holding of:   | 8                                 |  |  |
| a) Shares carrying voting rights   | -                                 | -  | -  |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)  | -                                 | -  | -  |
| c) Voting rights (VR) otherwise than by shares   | -                                 | -  | -  |
| d) Warrants/convertible securities/any other instrumentthat entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | 7,00,000                          | -  | 4.27   |
|  | 7,00,000                          | -  | 4.27   |
| e) Total (a+b+c+d)   |                                   |  |  |
| Details of acquisition   |                                   |  |  |
| a) Shares carrying voting rights acquired  | 5,00,000                          | 10.22  | 3.05   |
| b) VRs acquired /sold otherwise than by shares   | -                                 | -  |  |



| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold     | -        | -     | -    |
|--|----------|-------|------|
| d) Shares encumbered/ invoked/ released by the acquirer  | -        | -     | -    |
| e) Total (a+b+c+/-d)   | 5,00,000 | -     | 3.05 |
| After the acquisition, holding of:   |          |       |      |
| a) Shares carrying voting rights   | 5,00,000 | 10.22 | 3.05 |
| b) Shares encumbered with the acquirer   | -        | -     | -    |
| c) VRs otherwise than by shares  | -        | -     | -    |
| d) Warrants/convertible-securities/any other-instrumentthat entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition. | 2,00,000 | -     | 1.22 |
| e) Total (a+b+c+d)   | 7,00,000 | 10.22 | 4.27 |



| <ol> <li>Mode of acquisition (e.g. open market /<br/>off-market / public issue / rights issue<br/>/ preferential allotment / inter-se transfer<br/>etc).</li> </ol> | Preferential Allotment                        |
|---|---|
| 7.Salient features of the securities acquired<br>including time till redemption, ratio at<br>which it can be converted into equity<br>shares, etc.                  | Not Applicable                                |
| 8. Date of acquisition of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable  | 24.12.2018                                    |
| Equity share capital / total voting capital of the TC before the said acquisition / sale  | 43,94,350Equity Shares                        |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale  | 48,94,350 Equity Shares                       |
| 11. Total diluted share/voting capital of the TC after the said acquisition / sale.   | 1,63,94,350 Equity Shares                     |
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