

Annexure-2

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | |
|---|---------------------------|---|--|
| Name of the Target Company (TC) | JETKING INFOTRAIN LIMITED | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | MR. HARSH SURESH BHARWANI | | |
| Whether the acquirer belongs to Promoter/Promoter group | YES | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BOMBAY STOCK EXCHANGE | | |
| Details of the acquisition/ disposal as follows: | Number | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share /voting capital of the TC (*) |
| <u>Before the acquisition under consideration, holding of :</u> | | | |
| a) Shares carrying voting rights | 1,12,826 | 1.90% | N.A |
| b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others) | | | |
| c) Voting rights (VR) otherwise than by equity shares | | | |
| d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | | | |
| e) Total (a+b+c+d) | 1,12,826 | 1.90% | N.A |
| <u>Details of acquisition/ sale:</u> | | | |
| a) Shares carrying voting rights acquired/sold | 100 | 0.001% | N.A |
| b) VRs acquired/sold otherwise than by equity shares | | | |
| c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired | | | |
| d) Shares encumbered / invoked/released by the acquirer | | | |

| | | | |
|--|--|--------|-----|
| e) Total (a+b+c+d) | 100 | 0.001% | N.A |
| <u>After the acquisition/sale, holding of:</u> | | | |
| a) Shares carrying voting rights | 1,12,926 | 1.91% | N.A |
| b) Shares encumbered with the acquirer | | | |
| c) VRs otherwise than by equity shares | | | |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | | | |
| Total (a+b+c+d) | 1,12,926 | 1.91% | N.A |
| Mode of acquisition / sale (e.g. open market / off-market /public issue / rights issue / preferential allotment / inter-se transfer etc). | OPEN MARKET | | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 04 th December 2018 | | |
| Equity share capital / total voting capital of the TC before the said acquisition / sale | Rs. 5,90,75,000 (5,907,500 shares of Rs 10 each) | | |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale | Rs. 5,90,75,000 (5,907,500 shares of Rs 10 each) | | |
| Total diluted share/voting capital of the TC after the said acquisition | N.A | | |

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature

Date: 05th December 2018

05th December 2018

To,
Compliance Officer,
Jetking Infotrain Limited
Mumbai

Sub: Acquisition of 100 shares of Jetking Infotrain Limited

Dear Sir,

Please find enclosed, disclosures under **Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011** in respect of 100 shares of Jetking Infotrain Limited purchased by me.

Further, I confirm that I was not in the possession of any Unpublished Price Sensitive Information at the time of this transaction.

Thanks and Regards,

A handwritten signature in black ink, appearing to read 'Harsh S. Bharwani', enclosed within a large, loopy oval shape. There are some additional scribbles and lines below the signature.

Harsh S. Bharwani

05th December 2018

To,

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400001

Scrip Code: BSE – 517063

Sub.: Submission of disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir,

Please find enclosed, disclosures under **Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011** in respect of 100 shares of Jetking Infotrain Limited purchased by me.

Thanking You,

Yours Faithfully,

A handwritten signature in blue ink, appearing to read 'Harsh S. Bharwani', enclosed within a large, loopy oval shape.

Harsh S. Bharwani