

December 26, 2018

Listing Department BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai- 400001

Dear Sir/Madam,

Sub: Open offer ("Open Offer") or "Offer") for acquisition of up to 2,37,06,992 Equity Shares from public shareholders of Olectra Greentech Limited (formerly known as Goldstone Infratech Limited) ("Target Company") by MEIL Holdings Limited ('Acquirer') together with Megha Engineering & Infrastructures Limited ('PAC') pursuant to and in compliance with regulations 3(1) and 4 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011, as amended ("SEBI (SAST) Regulations, 2011")

This has reference to the captioned Open Offer and our letters dated August 13, 2018, August 21, 2018, August 29, 2018, December 19, 2018 and December 24, 2018 for submission of Public Announcement, Detailed Public Statement, Draft Letter of Offer, Letter of Offer and Offer Opening Public Announcement, respectively, for the Offer.

Further to the above, the Acquirer and PAC have published the Addendum to Offer Opening Public Announcement on December 25, 2018, in compliance with the SEBI observation letter dated December 7, 2018, in the following newspapers:

- 1. Financial Express (English -All editions)
- 2. Jansatta (Hindi- All editions)
- 3. Mumbai Lakshadeep (Marathi regional newspaper (Mumbai))
- 4. Nava Telangana (Telugu regional newspaper (Hyderabad))

Please find enclosed a copy of the Addendum to Offer Opening Public Announcement published in Financial Express for your information and records.

Capitalized term not defined herein have the same meaning as ascribed in to them in LOF.

Kindly acknowledge receipt.

Thanking you,

For YES Securities (India) Limited

Name: Pratik Pednekar Designation: Manager Contact: 022 3012 6919 Email: pratik.pednekar@yessecuritiesltd.in Encl.: a/a.

YES SECURITIES (INDIA) LIMITED. Unit No. 602 A, 6th Floor, Tower 1 & 2, Indiabulls Finance Centre, Senapati Bapat Marg, Elphinstone Road, Mumbai – 400013, Maharashtra, India. Tel: +91-22-71123123 | website: www.yesinvest.in CIN: U74992MH2013PLC240971 | SEBI Single Registration No.: NSE & BSE: INZ000185632 MERCHANT BANKER: INM000012227 | RESEARCH ANALYST: INH000002376 | INVESTMENT ADVISER: INA000007331 | AMFI ARN Code – 94338

## 006589

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COMPANY AND THE INVESTOR PER, [c] EDITIONS OF [c], A HINDI OF TAMIL NADU, WHERE OUR BSE LIMITED ("BSE") AND THE HEIR RESPECTIVE WEBSITES IN 8, AS AMENDED ("SEBI ICDR

Bid/ Offer Period not exceeding 10 ng, extend the Bid/Offer Period for a le, shall be widely disseminated by members of the Syndicate and by

th Regulation 31 of the SEBI ICDR sis to Qualified Institutional Buyers Anchor Investors on a discretionary ing received from domestic Mutual e added to the QIB Portion. Further, QIB Portion shall be available for not more than 15% of the Net Offer tual Bidders In accordance with the Application Supported by Blocked e not permitted to participate in the

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ing, subject to applicable statutory o the Offer and has filed the DRHP. for a period of at least 21 days from BRLMs, i.e. www.axiscapital.co.in, their comments on the DRHP with of our Company and the BRLMs at efore 5.00 p.m. on the 21<sup>e</sup> day from

g their entire investment. Investors tion of our Company and the Offer, ated in the offer document. Specific

contained in the Memorandum of

REGISTRAR TO THE OFFER

## ARVY FINTECH

y Fintech Private Limited y Selenium, Tower B No. 31 & 32, Financial District kramguda, Seniingampally, rabad Rangareddi, 500 032 igana, India +91 40 6716 2222

hil: Impropertiesipo@karvy.com itor grievance e-mail: Ind.ris@karvy.com site: www.karvyfintech.com act Person: M. Murali Krishna Registration No.: 00000221

ransfer Agents) Regulations, 1993

HRIRAM PROPERTIES LIMITED behalf of the Board of Directors Sd/-

cretary and Compliance Officer iderations, to make an initial public ISE at www.bseindia.com, NSE at gs.com/company/group/asia/india/ on page 21 of the DRHP. Potential

te of the United States and may not tble U.S. state securities laws. The laws of the jurisdiction where those ate placement exemption set out in

Adfactors 436

ADDENDUM TO THE PRE-OFFER ADVERTISEMENT WITH RESPECT TO THE OPEN OFFER TO THE PUBLIC SHAREHOLDERS OF

## **OLECTRA GREENTECH LIMITED**

(FORMERLY KNOWN AS GOLDSTONE INFRATECH LIMITED) IN ACCORDANCE WITH SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED ("SEBI (SAST) REGULATIONS, 2011")

Registered & Corporate Office: Centre Point Building, 4th Floor. Plot No. 359 to 363/401, US Consulate Lane, Begumpet, Secunderabad, Telangana - 500 016 Tel.: +91-40-4698 9999; Email: cs@olectra.com; Website: www.olectra.com CIN: L34100TG2000PLC035451

OPEN OFFER FOR ACQUISITION OF UP TO 2,37,06,992 FULLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹ 4/- EACH REPRESENTING 26% OF EMERGING SHARE CAPITAL OF OLECTRA GREENTECH LIMITED, FORMERLY KNOWN AS GOLDSTONE INFRATECH LIMITED, ("TARGET COMPANY"), FROM THE PUBLIC SHAREHOLDERS OF THE TARGET COMPANY BY MEIL HOLDINGS LIMITED ("ACQUIRER") TOGETHER WITH MEGHA ENGINEERING & INFRASTRUCTURES LIMITED ("PAC") IN ITS CAPACITY AS PERSON ACTING IN CONCERT WITH THE ACQUIRER ("OFFER" OR "OPEN OFFER"), IN TERMS OF SEBI (SAST) REGULATIONS, 2011 This Addendum to the Pre-Offer Advertisement is being issued by YES Securities (India) Limited

("Manager to the Offer"), for and on behalf of the Acquirer (as defined above), along with the PAC (as defined above) in their capacity as the persons acting in concert with the Acquirer.

For the purpose of this Addendum to the Pre-Offer Advertisement, "Public Shareholders" shall mean all the public equity shareholders of the Target Company excluding (i) the Acquirer and the PAC (ii) the persons deemed to be acting in concert with the Acquirer and the PAC and (iii) the parties to the Agreements.

This Addendum to the Pre-Offer Advertisement should be read in continuation of, and in conjunction with the Public Announcement dated August 10, 2018 (the "PA"), the detailed public statement dated August 21, 2018, published in newspapers on August 22, 2018 ("DPS"), the draft letter of offer dated August 29, 2018 ("DLoF") and the Pre-Offer Advertisement dated December 13, 2018 ("LoF") and the Pre-Offer Advertisement dated December 22, 2018 ("Pre-Offer Advertisement"). The DPS with respect to the Offer was published in Financial Express - English (all editions), Jansatta - Hindi (all editions), Mumbai Lakshadeep - Marathi (Mumbai edition) and Nava Telengana - Telegu (Hyderabad Edition). This Addendum to the Pre-Offer Advertisement is being issued in all the newspapers in which the DPS and Pre-Offer Advertisement were published.

The Public Shareholders may note the following activity subsequent to the publication of Pre-Offer Advertisement:

To comply with SEBI observation letter dated December 7, 2018, Trinity Infraventures Limited has on December 20, 2018 deposited ₹ 88.19 crore with Axis Bank Limited In Interest bearing account ("Deposit Account") and empowered YES Securities (India) Limited to operate the Deposit Account. Further, Trinity Infraventures Limited has instructed Axis Bank Limited that the amount shall be released from the Deposit Account after receiving the instructions from YES Securities (India) Limited after obtaining NoC from SEBI.

Capitalised terms used but not defined in this Addendum to the Pre-Offer Advertisement shall have the meanings assigned to such terms in the LoF.

The Acquirer, its Directors, the PAC and its directors accept full responsibility for the information contained in this Addendum to the Pre-Offer Advertisement (other than such information as has been obtained from public sources) and their obligations under the Offer and shall be severally and jointly liable for ensuring compliance with the SEBI (SAST) Regulations, 2011.

This Addendum to the Pre-Offer Advertisement will also be available on the SEBI website at http://www.sebi.gov.in

