

Company Under Corporate Insolvency Resolution Process (CIRP)

To
The General Manager,
Department of Corporate Services,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400 001.

Date: 24th Dec 18

Dear Sir,

Sub: Outcome of 9th CoC Meeting of M/s Bheema Cements Limited
held on 24.12.18 – Reg.

With reference to the above subject we would like to inform you that the following is the outcome of the 9th Committee of Creditors Meeting of M/s Bheema Cements Ltd held on 24th December 2018:

1. RP informed to Committee of Creditors (CoC) that he has received one Resolution Plan without EMD and not complied with Mandatory contents of IBC 2016. Hence, RP has not submitted any eligible resolution plans to CoC for their considerations.
2. RP informed the following alternative to Committee of Creditors (CoC) and kept for E-voting:
 - a. Extension of last date for submission of Resolution Plan (RP) without extending EOI date.
 - b. Extension of last date for submission of Resolution Plan (RP) with extending EOI date for submission of fresh EOI.
 - c. Liquidation
3. To ratify the reimbursement of Diesel expenses incurred by promoters of Rs.2,25,000/- and CoC members have not approved the same and kept for E-voting.

This is for your Information

Thanking You

For **Bheema Cements Limited**



G. Madhusudhan Rao

Resolution Professional