

Registered Office:
Bikaner Building, 3rd Floor
8/1, Lal Bazar Street
Kolkata – 700 001, India

Date 28.12.2018

To,

The National Stock Exchange Exchange Plazza, 5th Floor Plot No. C/1, 'G' Block, Bandra – Kurla Complex, Bandra (E),

Mumbai – 400 051. Code - BKMINDST **BSE Limited**

PhirozeJeejeebhoy Towers, Dalal Street, Fort, <u>Mumbai – 400 001</u>

Scrip Code : 539043

Subject: Disclosure under Regulation 31 (1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam,

Enclosed please find the disclosure pursuant to Regulation 31 (1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as received from Mr. Aditya B Manaksia, Promoter of the Company with respect to pledge of 9,00,000 equity shares representing 1.37% of the paid up equity shares of the Company held by him as on 27.12.2018.

Request you to kindly take the same on record.

Thanking You,

Yours faithfully,

For BKM Industries Limited

Surbhi Shah Company Secretary

Encl. as above

Date: 28.12.2018

To

The National Stock Exchange

Exchange Plazza, 5th Floor Plot No. C/1, 'G' Block, Bandra – Kurla Complex, Bandra (E), Mumbai – 400 051. Code – BKMINDST

To

BSE Limited

Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai – 400 001 Scrip Code: 539043

To **BKM Industries Limited** Bikaner Building, 3rd Floor 8/1 Lal Bazar Street

Subject: Disclosure under Regulation 31(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam,

Kolkata - 700 001

Enclosed please find the disclosure pursuant to Regulation 31(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 with respect to pledge of 9,00,000 equity shares representing 1.37% of the paid up equity shares of the Company held by me as on 27.12.2018.

Request you to kindly take the same on your record.

Thanking You,

Yours faithfully,

Aditya B Manaksia

Encl. as above

Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance, in terms of Regulatin 31(1) and 31(2) of SEBI (Substantial Acquistion of Shares and Takeovers) Regultions, 2011

Name of the Target Company	(TC)			······································	***************************************		Regultions, 2011			BKM Indus	stries Limited		
Names of the stock exchanges where the shares of the target company are listed								National Stock Exchange Limited (NSE) and BSE Limited					
Date of reporting	28.12.2018												
Name of the promoter or PAC	Aditya ß Manaksia												
Details of the creation of encu	mbrance:		··•									N. 100 VII. VII. VII. VII. VII. VII. VII. VI	ALE THE THEOREM AND ADMINISTRA
Name of the promoter (s) or PACs with him	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		{cr						encumb {creation [{ [(2)-(3)] / i	Post event holding of encumbered shares (creation [(2)+(3)]/ release [(2)-(3)] / invocation [(1)- (3)])	
	Number	% of total share capital	Number	share	Types of event (creation/ release/ invocation)	Date of creation/ release/ invocation of encumbrance	Types of encumbrance (pledge/ lien/ non disosal undertaking/ others)	Reasons for encumbrance	Number	% of share	Name of the entity in whose favor shares encumbered	Number	% of share capital
Aditya B Manaksia	9500000	14.50	32,50,000	4.96	Creation	27.12.2018	Pledge	Collateral for facilitating				***************************************	and antique property and problems of the second
Saroj Devi Agrawal	7800000	11.90	6553405	10.00	NA	NA	NA	loan NA	9,00,000 NA		Jainex Securities Pvt. Ltd.	+	6.33
Basant Kumar Agrawal	14455940	22.06	4000000	6.10	NA	NA	NA NA	NA NA	NA NA		NA	6553405	10.00
Vavneet Manaksia	9500000	14.50	32,50,000	4.96	······	NA	 	NA NA	NA NA		NA	4000000	6.10
	M			1.1120	liaca.	1442	TINO	livis	IIVFA	NA	INA	32,50,000	4.96
Signature:	MSma	na K812	>										

Aditya B Manaksia

Place: Date:

Name:

Kolkata 28.12.2018