

Suyash Shahra

Flat No. 102, First Floor, 10,
Sharda Building, A Road,
Churchgate, Mumbai-400020

December 29, 2018

To,
The Company Secretary,
IMEC Services Limited
611, Tulsiani Chambers, Nariman Point,
Mumbai-400021, Maharashtra

BSE Limited
Phiroze Jeejeebhoy Tower,
Dalal Street, Mumbai 400 001

Dear Sir,

Sub: Intimation under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Pursuant to the provisions of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and takeovers) Regulations, 2011, I, Suyash Shahra, being part of Promoter & Promoter Group of the Company, would like to inform that I have gifted **15,80,000** equity shares of **IMEC Services Limited** (the Company) to Shashwat Trust on December 29, 2018, which exceeded by 2% of paid-up equity share capital of the Company.

The disclosure required under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is enclosed herewith.

Request you to take the same on record.

Thank you,

Yours truly,

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Suyash Shahra

Enclosed: a/a

Annexure-1

Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	IMEC SERVICES LIMITED		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Suyash Shahra (Member of Promoter and Promoter Group)		
3. Whether the acquirer belongs to Promoter/Promoter group	YES		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
5. Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	15,80,000	3.16%	3.16%
b) Shares in the nature of encumbrance (Pledge/lien/ non – disposal undertaking/others)	Nil	--	--
c) Voting rights (VR) otherwise than by shares	Nil	--	--
d) Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	Nil	--	--
Total (a+b+c+d)	15,80,000	3.16%	3.16%
<u>Details of acquisition/sale (Refer Note "A")</u>			
a) Shares carrying voting rights acquired / sold	15,80,000	3.16%	3.16%
b) VRs acquired /sold otherwise than by shares	Nil	--	--
c) Warrants/convertible securities/any other other instrument	Nil	--	--

that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares encumbered/invoked/released by the acquirer	Nil	--	--
Total (a+b+c+/-d)	15,80,000	3.16%	3.16%
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	Nil	---	--
b) shares encumbered with the acquirer	Nil	--	--
c) VRs otherwise than by shares	Nil	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	Nil	--	--
Total (a+b+c+d)	Nil	--	--
6. Mode of acquisition / sale (e.g.- open market-/ off-market /-public issue / rights issue / preferential allotment / inter-se transfer etc).	Off Market (Gift Given)		
7. Date of acquisition / sale of shares / VR or date of Receipt of intimation of allotment of shares, whichever is applicable.	December 29, 2018		
8. Equity share capital / total voting capital of the TC before the said acquisition/ sale	4,99,95,701 Equity Shares of Rs. 10/- each		
9. Equity share capital/ total voting capital of the TC after the said acquisition/ sale	4,99,95,701 Equity Shares of Rs. 10/- each		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	4,99,95,701 Equity Shares of Rs. 10/- each		

(*) Total share capital/voting capital to be taken as per the latest filing done by the Company to the Stock Exchanges under Regulation 31 of SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

- **Note "A"** - On December 29, 2018, I, Suyash Shahra, has gifted 15,80,000 equity shares to Shashwat Trust, both belong to Promoter Group of Target Company (IMEC Services Limited). With this transaction the aggregate of sale/purchases made by Promoter and Promoter Group disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 exceeded 2% of the paid up equity share capital of the Company.

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Suyash Shahra
Member of Promoter & Promoter Group
Date : December 29, 2018
Place : Indore