

Emedia Export Company mit beschränkter Haftung • Mainzer Straße 41 • 64579 Gernsheim

To

**BSE Limited**

Phiroze Jeejeebhoy Towers  
Dalal Street, Mumbai – 400001  
Scrip Code: 500126

**National Stock Exchange of India Ltd.**

Exchange Plaza,  
Plot no. C/1, G Block,  
Bandra-Kurla Complex  
Bandra (E)  
Mumbai – 400051  
Scrip Code: MERCK

**Merck Limited**

Godrej One, 8th Floor,  
Pirojshanagar, Eastern Express Highway,  
Vikhroli (E), Mumbai – 400079  
Maharashtra

3 December 2018 *C.Sch*

Dear Sir,

**Subject: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (SEBI (SAST) Regulations)**

Please find enclosed the disclosure under Regulation 29(2) of the SEBI (SAST) Regulations.

Request you to kindly take this on record.

Thanking you,

Yours faithfully

**Signature of the Authorised Signatory**

*C.Sch*

Dr. Christian Schützler

Emedia Export Company mit beschränkter Haftung

Place: Darmstadt, Germany

Date: 3 December 2018

*C.Sch*

*Encl.: As above*



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beschränkter Haftung  
Mainzer Straße 41 64579 Gernsheim

www.merckgroup.de

Gesellschaft mit beschränkter Haftung  
Handelsregister AG Darmstadt HRB 1130

Geschäftsführer:  
Norbert Schül, Dr. Peter Müller



Emedia Export Company mit beschränkter Haftung – Mainzer Straße 41 – 64579 Gernsheim

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	Merck Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Emedia Export Company mit beschränkter Haftung		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. National Stock Exchange of India Limited 2. BSE Limited		
Details of the <del>acquisition</del> / disposal as follows	Number	% w.r.t.total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:  a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	(a) 3,534,559	(a) 21.29%	(a) 21.29%
e) Total (a+b+c+d)	3,534,559	21.29%	21.29%
Details of <del>acquisition</del> /sale  a) Shares carrying voting rights acquired/sold	(a) 3,534,559	(a) 21.29%	(a) 21.29%

b) VRs acquired /sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares encumbered / invoked/released by the acquirer			
e) Total (a+b+c+d)	3,534,559	21.29%	21.29%
After the acquisition/sale, holding of: a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
e) Total (a+b+c+d)	NIL	NIL	NIL
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Off-market sale to Procter & Gamble Overseas India B.V pursuant to the India Sale and Purchase Agreement dated 19 April 2018		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	3 December 2018		
Equity share capital / total voting capital of the TC before the said acquisition / sale	1,65,99,382	100%	100%
Equity share capital/ total voting capital of the TC after the said acquisition / sale	1,65,99,382	100%	100%
Total diluted share/voting capital of the TC after the said acquisition	1,65,99,382	100%	100%

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(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**Signature of the acquirer / seller / Authorised Signatory**



Dr. Christian Schützler

Emedia Export Company mit beschränkter Haftung

Place: Darmstadt, Germany

Date: 3 December 2018

