

# Goldstone Power Private Limited

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20<sup>th</sup> December, 2018

To:  
BSE Ltd.  
National Stock Exchange of India Limited

Dear Sir/Madam,

**Subject: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011:-Reg.**

With reference to the subject cited, please find enclosed herewith Disclosure under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 pertaining to creation of pledge of equity shares (by Trinity Infraventures Ltd/ Promoter) for Equity Shares and providing Non disposal Undertaking for warrants (by Goldstone Power Pvt Ltd/Persons Acting in Concert) in favour of Axis Finance Ltd against the loan taken by Trinity Infraventures Limited one of the promoters of the Olectra Greentech Ltd.

Please take the same on your record.

Thanking you

Yours faithfully

**For Goldstone Power Pvt Ltd**

**L.P Sashikumar**  
**Director**  
**DIN; 00016679**



CC: Olectra Greentech Limited  
(Formerly Goldstone Infratech Limited)  
Centre Point Building,  
4th Floor, Plot # 359 to 363/ 401,  
US Consulate Lane, Begumpet  
Secunderabad-500003

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part-A- Details of the Encumbrance/Acquisition**

Name of the Target Company (TC)	<b>Olectra Greentech Limited</b> (Formerly Goldstone Infratech Limited)		
Name(s) of the pledger/ acquirer and Persons Acting in Concert (PAC) with the pledger	\$ Trinity Infraventures Limited (TIL/Promoter) & Goldstone Power Private Ltd (PAC)		
	<i>Promoters and PAC who have not traded</i> 1. Mr. L.P.Sashikumar 2. Mr. P.S.Parthasarathy		
	^ MEIL Holdings Ltd (MHL)		
Whether the pledger/acquirer belongs to Promoter/Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited (NSE)		
Details of the Encumbrance as follows	Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the Acquisition/ encumbrance under consideration, holding of Pledger along with Promoter group/PACs of :</b>			
a) Shares carrying voting rights	3,90,47,515	50.92%	42.82%
b) VRs acquired otherwise than by equity shares	-	-	-
c) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/others)	\$ 58,00,000	7.56%	6.36%
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired – <b>Un Encumbered</b> in the nature of encumbrance / non-encumbrance (pledge/lien/ non-disposal undertaking/others)	1,45,00,000	18.91%	15.90%
e) Total (a+b+c+d)	5,93,47,515	77.40%	65.09%



<b>Details of Encumbrance / Acquisition</b>			
a) Shares carrying voting rights acquired	-	-	-
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired in the nature of non-disposal undertaking)	& 54,00,000	7.04%	5.92%
d) Shares in the nature of encumbrance (pledge/lien/—non-disposal undertaking/others)	\$ 1,00,00,000	13.04%	10.97%
e) Total (a+b+c+/-d)	1,54,00,000	20.08%	16.89%
<b>After the Encumbrance/Acquisition holding of pledger/ Acquirer along with Promoter group/ PACs of :</b>			
a) Shares carrying voting rights	2,90,47,515	37.88%	31.86%
b) VRs otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired in the nature of encumbrance / non – encumbrance (pledge/lien/ non-disposal undertaking/others)			
- Encumbered (NDU)	54,00,000	7.04%	5.92%
- Non-encumbered	91,00,000	11.87%	9.98%
d) Shares in the nature of encumbrance (pledge/lien/—non-disposal undertaking/others)	\$ 1,58,00,000	20.60%	17.33%
e) Total (a+b+c+d)	5,93,47,515	77.40%	65.09%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/ encumbrance, etc.)	Encumbrance (Pledge creation & non-disposal undertaking)		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	NA		
Date of encumbrance /acquisition of/ & Date of receipt of intimation of encumbrance of shares / VR/ warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	<b>Creation</b>	<b>Receipt of Intimation</b>	
	18/12/2018 (Pledge)	18/12/2018 (Pledge)	
	17/12/2018 (NDU)	19/12/2018 (NDU)	
Equity share capital / total voting capital of the TC before the said encumbrance /acquisition.	7,66,80,737 Equity Shares of Rs. 4/- each aggregating to Rs. 30,67,22,948/-		
Equity share capital/ total voting capital of the TC after the said encumbrance /acquisition.	7,66,80,737 Equity Shares of Rs. 4/- each aggregating to Rs. 30,67,22,948/-		
Total diluted share/voting capital of the TC after the said encumbrance /acquisition (Assuming full Conversion of Warrants)	9,11,80,737 Equity Shares of Rs.4/- each aggregating to Rs. 36,47,22,948/-		






\$ TIL is the having 1,77,76,165 equity Shares and out of which 58,00,000 Equity shares were pledged earlier and now another 1,00,00,000 Equity Shares have pledged.

\* Goldstone Power Pvt Ltd is the holder of 54,00,000 Warrants and has provided Non Disposal Undertaking in favour of Axis Finance Ltd as a security for the loan availed by the Trinity Infraventures Ltd.

^MEIL Holdings Limited (having 2,65,00,000 Equity Shares and 91,00,000 Warrants) will be classified as promoter category Subject to Completion of open offer made under SEBI Takeover Code, including classifying MHL as the promoter in place of the existing promoter).

**For Trinity Infraventures Limited**



**P S Parthasarathy  
Director**

**For Goldstone Power Private Limited**



**L P Sashikumar  
Director**

Place: Secunderabad  
Date: 20/12/2018

**Note;**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (LODR) Regulations, 2015.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Part B shall be disclosed to the Stock Exchanges but shall not be disseminated.

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