

IRC: F-56:49:1131:2018

17.12.2018

The Secretary,
Bombay Stock Exchange limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400001

Dear Sir,

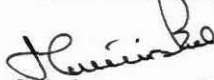
Sub: Intimation regarding issue of Non- Convertible Securities (BASEL III compliant Tier II Bonds).

The Bank has necessary approvals from the Board of Directors and Shareholders to borrow / raise funds in Indian / foreign currency by issue of debt securities including but not limited to long term Bonds, non-convertible debentures, Basel III compliant Tier I and Tier II bonds or such other debt securities as may be permitted under the RBI guidelines, upto ₹ 1,200 Crore (Rupees one thousand two hundred Crore Only) by the Bank, in one or more tranches on private placement basis from time to time.

We advise that a meeting of the Capital Raising Committee ('CRC') of the Board will be held on Thursday, December 20, 2018 to consider the terms & conditions of issue of the debt securities on private placement basis.

This is for your kind information.

Yours faithfully,


Srinivasarao M
Company Secretary