MOTILAL OSWAL

Motilal Oswal Financial Services Limited CIN : L67190MH2005PLC153397 Regd. Office: Motilal Oswal Tower; Rahimtullah Sayani Road, Opp. Parel ST Depot, Prabhadevi, Mumbai – 400025. Board: +91 22 3980 4200 / 7193 4200 Fax: +91 22 3846 2365

December 19, 2018

BSE Limited P. J. Towers, Dalal Street, Fort, Mumbai - 400001 Security Code: 532892 National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400051 Symbol: MOTILALOFS

## Sub: Allotment of equity shares pursuant to exercise of Employee Stock Options

Dear Sir/Madam,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform the Exchange that the Finance Committee of the Company at its Meeting held today i.e. December 19, 2018, has approved an allotment of 3,850 equity shares to those option grantees who had exercised their options under the "Motilal Oswal Financial Services Limited - Employees' Stock Option Scheme – VII" of the Company.

The said equity shares will rank pari-passu with the existing equity shares of the Company in all respects.

Kindly take the same on record.

Thanking you,

Yours faithfully, For Motilal Oswal Financial Services Limited

Savel

Kailash Purohit Company Secretary & Compliance Officer

Moßel Oswal Securities Limited ("MOSL") has been analgamated with Molial Oswal Financial Services Limited ("MOFSL") w.e.t August 21, 2016 passant to the order dated July 30, 2016 issued by Horible National Company Law Tabunal, Mumbal Bench & MOFSL Registration No(a), AMEL ARN 146822, IRDA Corporate Agent: CA0579 & MOSL: Moniber of NSE, NSE, NCX, INCDEX, Registration No(s), INZ000153836 (BSE/NSEMCX/INCDEX); CDSL: IN-DP-16-201 5; INSDL: N=DP-NSDL-152-2000; Research Aualyst: INH000000412; Investment Adviser: INA000007100, The said registration No(s), of MOSL would be used until receipt of new MOFSL registration No(s), & Email: shareholders@motilaloswal.com