



Geared for life

## BHARAT GEARS LIMITED

Regd. Office & Works :

20 K.M. Mathura Road, P.O. Box 328

P.O. Amar Nagar, Faridabad - 121003 (Haryana) INDIA

Tel. : +91 (129) 4288888, Fax : +91 (129) 4288822-23

E-mail : info@bglindia.com

Corporate Identity Number : L29130HR1971PLC034365

BGL/SEC/NSE/3/DECEMBER 2018-2019

BGL/SEC/BSE/2/DECEMBER 2018-2019

December 11, 2018

**The Manager (Listing)**  
**National Stock Exchange of India Ltd**  
"Exchange Plaza", 5<sup>th</sup> Floor,  
Plot No. C-1, G - Block,  
Bandra Kurla Complex,  
Bandra (E), Mumbai - 400051

**The Manager (Listing)**  
**BSE Limited**  
1<sup>st</sup> Floor, New Trading Ring,  
Rotunda Building  
PJ Towers, Dalal Street  
Fort, Mumbai – 400001

**SYMBOL: BHARATGEAR**

**STOCKCODE: 505688**

**Sub: Public Announcement for filing of the Draft letter of Offer for the proposed Rights Issue of Equity Shares to the existing members of the Company**

**Ref: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Dear Sir/Madam,

Pursuant to the Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("the Regulations"), please find enclosed herewith copy of the Published Public Announcement for filing of the Draft letter of Offer for the proposed Rights Issue of Equity Shares to the existing members of the Company published by the Company in the newspapers i.e. "Financial Express" (English) and "Jansatta" (Hindi) on 11<sup>th</sup> December, 2018.

You are requested to take the same on your records.

Thanking you,

Yours faithfully,  
For **Bharat Gears Limited**

**Prashant Khattry**  
**Head (Legal) & Company Secretary**



Encl: As above



Mumbai Office : 14th Floor Hoechst House, Nariman Point, Mumbai - 400 021 INDIA

Tel.: +91(22) 2283 2370, Fax :+91-(22) 2282 1465, Email: info@bharatgears.com

Mumbra Works : Kausa Shil, Mumbra, Distt. Thane-400 612, (Maharashtra) INDIA

Tel. : +91(22) 2535 2034, 2535 7500, Fax: +91(22) 2535 1651

www.bharatgears.com



aimed against your folio/ demat account, we request you to submit above dividend by sending the following requisite documents to Registrar & Share Transfer Agent:  
1. Formally signed by all the holders  
2. Copy of PAN Card and Address Proof, and  
3. Cheque or Bank Account Details  
For clarification, you may contact the following:

Transfer Agent  
Services (P) Ltd.  
Praveen Sharma  
Industrial Area, Phase-1, New Delhi-110020  
011-2610193-97  
@skylinertea.com; parveen@skylinertea.com  
For Jamna Auto Industries Ltd.  
Sd/  
Praveen Khakhria  
Company Secretary & Head- Legal  
0, 2018

aharashtra- 410203  
ansolvency.com, amigoel@aaainsolvency.com,  
995139

or, appointed by the Hon'ble National Company Law Tribunal, signed through the e-auction platform <https://aaa.auctiontiger.net>.

for, appointed by the Hon'ble National Company Law Tribunal, signed through the e-auction platform <https://aaa.auctiontiger.net>.

	BLOCK	RESERVE PRICE	EARNEST MONEY AMOUNT
	Block-6	Rs. 45.50 Crore	Rs. 4.50 Crore
	Block-7	Rs. 3.56 Crore	Rs. 35 Lakh
	Block-8	Rs. 5.56 Crore	Rs. 55 Lakh
	Block-9	Rs. 80.43 Crore	Rs. 8 Crore

IS BASIS" through approved service provider M/S containing details of the Assets, online e-auction Bid available on website <https://aaa.auctiontiger.net>. (On going to the link <https://aaa.auctiontiger.net>, their independent inquiries regarding the title of the property at their own expenses and satisfy site with prior appointment, contacting Mr. Puneet (EMD) amount either through DD/NEFT/RTGS in Bank, Branch: S-214, Ground Floor and Basement, give a Bank Guarantee for the EMD Amount as per should submit the evidence for EMD Deposit or copy of (1) Proof of Identification (2) Current Address-staking, as per Annexure 1 (7) Bid Application Form can be taken from the Complete E-Auction process in **below before 18/12/2018**. Interested bidders will get **net before 18/12/2018**. 6. The Name of the [aaa.auctiontiger.net](https://aaa.auctiontiger.net). The e-auction service provider in the last 5 minutes of the closing time of the bidder who submits the highest bid amount (not and a communication to that effect will be issued successful Bidder shall be retained towards part sale interest. The Liquidator will issue a Letter Of Intent (Successful Bid Amount - EMD Amount) within successful bidder within the time limit as mentioned successful Bidder. 9. The Successful Bidder shall bear axes, rates, assessment charges, fees etc. in respect offer(s) or adjourn/postpone/cancel the e-Auction or any reason thereof. 11. The sale certificate/agreement the sale shall be subject to provisions of Insolvency **018 from 03:00 PM to 05:00 PM. (with unlimited** least the Reserve Price, and increase their bid by a Block 3, Rs. 2 Lakh for Block 4, Rs. 4 Lakhs for Block 9 or in multiples of these amounts

Place: New Delhi  
Date: 11/12/2018

Fund as amended from time to time and all other features / terms and conditions thereof remain unchanged.

For further information/assistance, do visit us at [www.principalindia.com](http://www.principalindia.com) or e-mail us at [customer@principalindia.com](mailto:customer@principalindia.com) or call on our Toll Free: 1800 425 5600.

For Principal Asset Management Pvt. Ltd.  
(Formerly known as Principal Pnb Asset Management Company Private Limited)

Place : Mumbai  
Date : December 10, 2018

Sd/  
Authorised Signatory

Mutual Fund Investments are subject to market risks, read all scheme related documents carefully.

This is a public announcement for information purpose only and is not a Prospectus Announcement. Not for publication and distribution, directly or indirectly outside India.

**PUBLIC ANNOUNCEMENT**



**BHARAT GEARS LIMITED**

*Geared for Life*

Bharat Gears Limited was incorporated as a public limited company under the provisions of the Companies Act, 1956 as "Bharat Gears Limited" pursuant to a certificate of incorporation dated December 23, 1971 issued by the Registrar of Companies, Delhi. For further details relating to change in the registered office address of our Company, please see "History and Certain Corporate Matters" on page 47 of the Draft Letter of Offer dated December 07, 2018.

Registered Office: 20 K.M. Mathura Road, P.O. Amar Nagar, Faridabad - 121 003, Haryana.

Corporate Office: 14th Floor, Hoechst House, Nariman Point, Mumbai - 400 021.

Corporate Identification No.: L29130HR1971PLC034365

Tel: +91 129 428 8888; Contact Person: Mr. Prashant Khattry, Company Secretary and Compliance Officer

E-mail: [info@bglindia.com](mailto:info@bglindia.com); Website: [www.bharatgears.com](http://www.bharatgears.com)

**PROMOTERS OF OUR COMPANY: MR. SURINDER PAUL KANWAR AND MR. SAMEER KANWAR**

**ISSUE OF UP TO [•] EQUITY SHARES WITH A FACE VALUE OF ₹ 10 EACH AT A PRICE OF ₹ [•] PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ [•] PER EQUITY SHARE) ("RIGHTS EQUITY SHARES") FOR AN AMOUNT AGGREGATING UP TO ₹ 1,500 LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF BHARAT GEARS LIMITED (THE "COMPANY" OR THE "ISSUER") IN THE RATIO OF [•] RIGHTS EQUITY SHARE FOR EVERY [•] FULLY PAID-UP EQUITY SHARE HELD BY SUCH ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON [•] (THE "ISSUE").**

This Public Announcement is made in compliance with the provisions of Regulation 72 (2) of the Securities and Exchange Board of India (Issue of Capital & Disclosure Requirements) Regulations, 2018 (the "SEBI ICDR Regulations"), to inform the public that the Company is proposing subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, an issue of Equity Shares to its equity shareholders on rights basis and has on December 10, 2018 filed a Draft Letter of Offer ("DLOF") with the Securities and Exchange Board of India ("SEBI") at its Northern Regional Office located at 5<sup>th</sup> Floor, Bank of Baroda Building, 16 Sansad Marg, New Delhi - 110 001. Pursuant to Regulation 72(1) of the SEBI ICDR Regulations, the DLOF dated December 07, 2018 filed with SEBI on December 10, 2018 shall be made public, for comments, if any, for a period of atleast 21 days from the date of filing of the DLOF by hosting it on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), website of Stock Exchanges, i.e. BSE Limited ("BSE") at [www.bseindia.com](http://www.bseindia.com) and National Stock Exchange of India Limited ("NSE") at [www.nseindia.com](http://www.nseindia.com), the website of Lead Manager to the Issue at [www.keynoteindia.net](http://www.keynoteindia.net) and website of the Company at [www.bharatgears.com](http://www.bharatgears.com).

The Company invites the public to give comments on the DLOF to SEBI and/or the Company Secretary and Compliance Officer of the Company and the Lead Manager to the Issue with respect to the disclosures made in the DLOF. The public is requested to send a copy of the comments to SEBI, to the Company Secretary and Compliance Officer of the Company and the Lead Manager at its address mentioned in this advertisement. All comments must be received by the Lead Manager and/or Company Secretary and Compliance Officer in relation to the Offer on or before 5:00 PM on the 21st day from the afore mentioned date of filing of the DLOF with SEBI.

Investment in equity and equity related securities involves a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the Risk Factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the company and the Issue including the risks involved. The Rights Equity Shares being offered in this Issue have not been recommended or approved by Securities and Exchange Board of India ("SEBI") nor does SEBI guarantee the accuracy or adequacy of the contents of this Draft Letter of Offer. Investors are advised to refer to "Risk Factors" on page 15 of the draft Letter of Offer before making an investment in this Issue.

**LEAD MANAGER TO THE ISSUE**

**KEYNOTE**

Keynote Corporate Services Limited  
The Ruby, 9th Floor, Senapati Bapat Marg,  
Dadar (West), Mumbai - 400 028  
Tel: +91 22 3026 6000-3; E-mail: [mbd@keynoteindia.net](mailto:mbd@keynoteindia.net)  
Website: [www.keynoteindia.net](http://www.keynoteindia.net)  
Contact Person: Ms. Pooja Sanghvi/ Mr. Akhil Mohod  
SEBI Registration No: INM 000003606

**REGISTRAR TO THE ISSUE**

**LINKIntime**

Link Intime India Private Limited  
C101, 247 Park, LBS Marg,  
Vikhroli (West), Mumbai - 400 083  
Tel: +91 22 4918 6200; E-mail: [bharatgears.rights@linkintime.co.in](mailto:bharatgears.rights@linkintime.co.in)  
Website: [www.linkintime.co.in](http://www.linkintime.co.in)  
Contact Person: Mr. Sumeet Deshpande  
SEBI Registration No.: INR 000004058

All capitalised terms used and not specifically defined herein shall have the same meaning ascribed to them in the DLOF.

For Bharat Gears Limited  
On behalf of the Board of Directors  
Sd/

Prashant Khattry  
Company Secretary and Compliance Officer

Date : December 10, 2018  
Place : Faridabad, Haryana

This Public Announcement is for information purpose only and is not an offer to buy any securities and does not constitute an offer to sell securities in any jurisdiction or in any circumstances in which such offer is unlawful. The Equity Shares have not been and will not be registered under the U.S. Securities Act, 1933 ("Securities Act") and may not be offered or sold within the United States as defined in Regulation S under the Securities Act, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are only being offered and sold outside the United States in offshore transactions in compliance with Regulation S under the Securities Act and applicable laws of the jurisdictions where such offers and sales occur.



कश्मीर में अलगाववादियों की हड़ताल से जनजीवन प्रभावित

श्रीनगर, 10 दिसंबर (भाषा)।

घाटी में मानविकारकों के कथित उल्लेखन के खेलांतर करने के लिए कश्मीर में अलगाववादियों द्वारा हड़ताल बंद के कारण सोमाचार को जनजीवन प्रभावित

हूआ। अंतरराष्ट्रीय मानवाधिकार दिवस पर बुलाई बंद के समर्थन में जम्मू-कश्मीर की प्रोपेगंडावादी राजनीती श्रीनगर में अधिकतर दुकानों, ग्रीटमार्केट और अन्य व्यावसायिक संस्थान बंद हो गईं। सार्वजनिक परिवहन सेवाएँ भी इससे प्रभावित हुईं। यहाँ कुछ सड़कों में निजी

कारों और ऑटो रिक्शा सड़कों पर नजर आए। घाटी के अन्य विराल मुख्यालयों से भी ऐसी ही खबरें हैं। अधिकारियों ने बताया कि कोंडों प्रविधन नहीं लाया गया है लेकिन कानून व्यवस्था बनाए रखने के लिए घाटी के सैन्योपस्थल इलाकों में सुरक्षा बल तैनात किए गए हैं।

जम्मू-कश्मीर विधानसभा भंग करने के फैसले के खिलाफ याचिका खारिज

नई दिल्ली, 10 दिसंबर (भाषा)।

सुप्रीम कोर्ट ने जम्मू-कश्मीर विधानसभा भंग करने के राज्यपाल राज्यपाल के फैसले को चुनौती देने वाली याचिका सोमाचार को खारिज कर दी।

प्रधान न्यायाधीश रजन गोविंद और न्यायमूर्ति संजय किशन कोल को पीठ के कक्ष कि हम राज्यपाल के फैसले में दखल नहीं देना चाहते। पीठ भाजपा नेता गगन भागी को जवाबि याचिका पर सुनवाई नहीं दी। भात भंग विधानसभा के सदस्य हैं। राज्यपाल ने नकरा को घटनाक्रम में मिलित जम्मू-कश्मीर विधानसभा को 21 नवंबर को आन-फानन में भंग कर दिया था। इसके कुछ ही घंटे पहले पीएलए डेमोक्रेटिक फोर्स (पीएलए) ने पठानकोट नेशनल काँग्रेस और काँग्रेस के समर्थन

से सरकार बनाने का दावा पेश किया था। इसके बाद दो सरकारी पीएलए काँग्रेस ने भाजपा और अन्य दलों के 18 विधायकों के समर्थन के दम पर सरकार बनाने का दावा पेश किया था। पीठपी अल्पसंख्यक बहुमत को राज्यपाल को पत्र भेज कहा था कि उनको पार्टी के 29 विधायक हैं और उसे गैरमत काँग्रेस के 15 विधायकों व काँग्रेस के 12 विधायकों का समर्थन प्राप्त है।

राज्यपाल द्वारा विधानसभा भंग करने के फैसले को घोषणा राजपत्रन की और उसे जारी एक विज्ञापन में को गई थी। एक महीने का राज्यपाल शासन 18 दिसंबर को समाप्त हो रहा है। इसके बाद राज्यपाल शासन लगाया जाएगा। विधानसभा का कार्यकाल अक्टूबर 2020 तक है। महत्वपूर्ण मुद्दे पीठपी और भाजपा की गठबंधन सरकार के पतन के या 19 जून को राज्य में राज्यपाल शासन लगा दिया गया था।

पश्चिम बंगाल में भाजपा नेता की गोली मारकर हत्या

दरभंगा, 10 दिसंबर (भाषा)।

पश्चिम बंगाल के पश्चिम बर्द्धमान जिले में आजकल हत्या के वृद्ध होने के नेता की गोली मारकर हत्या कर दी जाचिका का एक कार्यकर्ता इस हत्या में घायल हो गया।

पुलिस सूत्रों ने यह जानकारी देते हुए कहा भाजपा के वृद्ध सर के अग्र्य संघर्ष घोष और पार्टी कारिका संघर्ष वनसी विचारक रात एक सूर्य में शामिल होकर पर लूट रहे थे, तभी जिले के मलानीयों ने मर्त करण गया है। मुसल के कित्त निवश घोष ने कहा कि उनका वेद किमिनी जाने को क्या कहकर पर से निकला था।

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PUBLIC ANNOUNCEMENT



Bharat Gears Limited was incorporated as a public limited company under the provisions of the Companies Act, 1956 as "Bharat Gears Limited" pursuant to a certificate of incorporation dated December 23, 1971 issued by the Registrar of Companies, Delhi. For further details relating to change in the registered office address of our Company, please see "History and Certain Corporate Matters" on page 47 of the Draft Letter of Offer dated December 07, 2018.

REGISTRATION NO. 20K Muthura Road, P.O. Amar Nagar, Faridabad - 121 003, Haryana. Corporate Office: 14th Floor, Hocheet House, Nariman Point, Mumbai - 400 021.

PROMOTERS OF OUR COMPANY: MR. SURINDER PAUL, KANWAR AND MR. SAMEER KANWAR

ISSUE OF UP TO [X] EQUITY SHARES WITH A FACE VALUE OF ₹ 10 EACH AT A PRICE OF ₹ [Y] PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ [Z] PER EQUITY SHARE) ("RIGHTS EQUITY SHARES") FOR AN AMOUNT AGGREGATING UP TO ₹ 1,500 LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF BHARAT GEARS LIMITED THE "COMPANY" OR THE "ISSUER" IN THE RATIO OF [N] RIGHTS EQUITY SHARE FOR EVERY [M] FULLY PAID-UP EQUITY SHARE HELD BY SUCH ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON [D] ("THE 'ISSUE'").

This Public Announcement is made in compliance with the provisions of Regulation 72 (2) of the Securities and Exchange Board of India (Issue of Capital & Disclosure Requirements) Regulations, 2018 (the "SEBI ICDR Regulations"), to inform the public that the Company is proposing subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, an issue of Equity Shares to its equity shareholders on rights basis and on December 10, 2018 filed a Draft Letter of Offer ("DLOF") with the Securities and Exchange Board of India ("SEBI") at its Northern Regional Office located at 5th Floor, Bank of Baroda Building, 15 Sansad Marg, New Delhi - 110 001. Pursuant to Regulation 72(1) of the SEBI ICDR Regulations, the DLOF dated December 07, 2018 filed with SEBI on December 10, 2018 shall be made public, for comments, if any, for a period of at least 21 days from the date of filing of the DLOF by hosting it on the website of SEBI at www.sebi.gov.in, website of Stock Exchanges, i.e. BSE Limited ("BSE") at www.bseindia.com and National Stock Exchange of India Limited ("NSE") at www.nseindia.com, the website of Lead Manager to the DLOF at www.keynotedn.com and website of the Company at www.bharatgears.com.

The Company invites the public to give comments on the DLOF to SEBI and on the Company Secretary and Compliance Officer of the Company and the Lead Manager to the Issue with respect to the disclosures made in the DLOF. The public is requested to send a copy of the comments to SEBI, to the Company Secretary and Compliance Officer of the Company and the Lead Manager at its address mentioned in the advertisement. All comments must be received by the Lead Manager by the Company Secretary and Compliance Officer in relation to the Offer on or before 5:00 PM on the 21st day from the aforesaid mentioned date of filing of the DLOF with SEBI.

Investment in equity and equity related securities involves a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the Risk Factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the company and the issue including the risks involved. The Rights Equity Shares being offered in this Issue have not been recommended or approved by Securities and Exchange Board of India ("SEBI") nor does SEBI guarantee the accuracy or adequacy of the contents of this Draft Letter of Offer. Investors are advised to refer to "Risk Factors" on page 15 of the Draft Letter of Offer before making an investment in this Issue.

Table with 2 columns: LEAD MANAGER TO THE ISSUE (KEYNOTE) and REGISTRAR TO THE ISSUE (LINKIntime)

All capitalised terms used and not specifically defined herein shall have the same meaning ascribed to them in the DLOF.

For Bharat Gears Limited On behalf of the Board of Directors Prashant Khattar Company Secretary and Compliance Officer

Table with 2 columns: Particulars of Transfer to and Due Date of Transfer to. Lists various shareholders and their respective shares.

JAMNA AUTO INDUSTRIES LIMITED Regd. Office: Jai Springs Road, Industrial Area, Yamuna Nagar 15001, India. Phone & Fax: 01732-251810/11/14, 011-45545455

Transfer of Unclaimed Dividend and Equity Shares to Investor Education and Protection Fund (IEPF)

Notice is hereby given to the shareholders pursuant to the provisions of the Companies Act, 2013 read with the Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016 ("IEPF Rules"), that all equity shares including all benefits accruing on those shares in respect of which dividend has not been encashed or claimed by the shareholders for three consecutive years or more will be transferred by the Company to Investor Education and Protection Fund ("IEPF").

Particulars of Transfer to and Due Date of Transfer to. Table with 3 columns: Particulars of Transfer to, Due Date of Transfer to, and Date of Claim to be forwarded to the Company.

Please note that the Equity Shares on which dividend(s) has not been encashed or claimed by the shareholders for consecutive 7 (Seven) years shall be transferred to IEPF Demat Account on the aforesaid due dates. No claim shall lie against the Company in respect of unclaimed dividend amount and shares once transferred to the IEPF.

The details of shareholders whose dividend are unclaimed for seven consecutive years are uploaded on the website of the Company at www.jaispring.com. If you have not claimed your dividend for the last 7 consecutive years and the amount(s) is/are lying unclaimed/accrued against your folio/demat account, we request you to submit your claim for the above dividend by sending the following requisite documents to the Company's Registrar & Share Transfer Agent:

- (i) A formal letter duly signed by all the holders
(ii) Self Attested copy of PAN Card and Address Proof; and
(iii) Copy of Cancelled Cheque or Bank Account Details

For any communication/clarification, you may contact the following: Registrar and Share Transfer Agent: Skyline Financial Services (P) Ltd. Contact Person: Mr. Parveen Sharma

OFFER OPENING PUBLIC ANNOUNCEMENT For the Attention of Equity Shareholders of STRATUM INDUSTRIES LIMITED (Formerly KNOWN AS CHHATTISGARH INDUSTRIES LIMITED) (CIN: L28500GJ1997PL0034365)

This Advertisement ("Pre-Offer Advertisement") is being issued by Greter Corporate Services Private Limited (the "Advertiser") for and on behalf of M. Vatsal Agrawal (hereinafter referred to as "Acquirer") pursuant to Regulation 31(1) & 4 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 in respect of the open offer to acquire 0.0044% Equity shares of Rs. 10/- each representing 20% of Issued, Subscribed and Paid-up Capital of Stratum Industries Limited ("Target Company" OR "SIL").

The Pre-Offer Advertisement is to be read in conjunction with the Public Announcement dated July 24, 2018 and Detailed Public Statement dated July 31, 2018 and Compendium to Public Announcement dated August 01, 2018 in the Financial Express (English) (All Editors), Janus (Hindi) (All Editors), Mumbai Lakhshadweep (Marathi) (Mumbai Edition) and Naya India (Hindi) (Rajasthan Edition).

1. The Offer Price is Rs. 10/- (Rupees Ten Only) per Equity share payable in cash in accordance with Regulation 9(1) of SEBI (SAST) Regulations. There has been no revision in the Offer Price.

2. This Open Offer is not a competing offer in terms of Regulation 20 of the SEBI (SAST) Regulations. No competitive Offer has been made.

3. The Letter of Offer (LOO) dated November 30, 2018 was dispatched to the Shareholders holding Equity Shares in physical form as on the Identified Date (i.e. September 05, 2018).

4. Please note that a copy of LOO (including Form of Acceptance cum acknowledgement) is also available on the website of SEBI at http://www.sebi.gov.in. Registered/unregistered shareholders if they may also apply on the form of acceptance/download from the SEBI website. Further in case of non reception availability of the Form of Acceptance cum acknowledgement, the application can be made on plain paper along with the following details and to be sent to Registrar to the offer:

An Eligible person may participate in the offer by physically forming these consent to participate in this offer on terms and conditions of this offer as set out in the PA and in the letter of offer. They can participate by submitting an application to the selling member on plain paper giving details regarding their shareholding and relevant documents mentioned in the letter of offer. The selling member/investor have to deliver the physical share certificate & other relevant documents to the selling member/investor to be delivered to the Registrar (Selling Member) by registered speed post, speed post or courier or hand delivery. Physical share certificate and other relevant documents will have to reach RTA within 2 days from the closing of the offer. The envelope should be subscribe Stratum Industries Limited - Offer.

The requisite documents along with Transaction Registration Slip (TRS) are required to be sent by the shareholders to the Registrar to the Offer mentioned above:

Address of the Registrar to the Offer: Ms. Purva Shah, Purva Share Regt (India) Private Limited, Unit no. 9, Shiv Shikhar, East, J.R. Boricha Marg, Lower Panel, (E), Mumbai - 400011

5. All Applications received from SEBI dated November 27, 2018 bearing reference No SEBI/HO/CFD/DCR1/OWP/2018/03447 in terms of Regulation 16(4) of the SEBI (SAST) Regulation have been incorporated in the Letter of Offer.

6. Material updates since the date of the Public Announcement: There have been no other material updates in relation to the Open Offer since the date of the Public Announcement, save as otherwise disclosed in the Compendium to Public Announcement and the LOO.

7. Equity shares once tendered through the Form of Acceptance or through other valid modes in the Offer cannot be withdrawn by the shareholders in terms of Regulation 18(9) of the SEBI (SAST) Regulations, 2011.

8. Revised Schedule of Activity is as follows:

Table with 5 columns: Activities, Original Date, Original Day, Revised Date, Revised Day. Lists various dates and activities related to the offer.

Manager to the offer: Greter Corporate Services Private Limited. Contact Person: Ms. Anisha Khattar. Registered Office: 102, 1st Floor, Atrium-2, Behind Courtyard Marriott Hotel, Anand Park Road, Humayun Nagar, Anand-East, Mumbai - 400 003, Maharashtra.

इण्डियन अवेयसीज बैंक

असेट रिकवरी मैनेजमेंट शाखा, रचना बिल्डिंग, वरुध तल, 2, राजेन्द्र प्लेस, पूना रोड, नई दिल्ली - 110008 फोन नं: 011-25758124, ई-मेल आइडी: lob1997@lob.in

बैंक में प्रतिक्रम रली गैंग अवल समयात्/यो की वित्तीय आसियाय को प्रामुखितकर तथा पुनर्निर्माण और प्रामुखित इति एवंन अधिविनय, 2002 (2002 का 54) के तहत बिना

Table with 2 columns: कर्तदारा का नाम एवं पता and अवल समयात् का विवरण. Lists various creditors and their details.

मेगा-नीलामी

अचल सम्पत्तियों की बिक्री के लिए ई-नीलामी हेतु सार्वजनिक सूचना

Table with 4 columns: मांग सूचना का विवरण, मांग सूचना में दावा की गई प्रकथा राशि, सुरक्षित मूल्य, नीलामी की तिथि एवं समय. Lists various auction items and their details.