

BAJAJ FINANCE LIMITED

SEC/PPNCD/BSE-NSE/2018/469

27 December 2018

The Manager, BSE Limited, Phiroze Jeejeebhoy Towers, 25th Floor, Dalal Street, Mumbai – 400 001	The Manager, National Stock Exchange of India Ltd., Exchange Plaza, C-1, Block G, Bandra – Kuria Complex, Bandra (East), Mumbai – 400 051
Scrip Code:500034	Scrip Code : BAJFINANCE -EQ

Dear Sirs,

Sub.: Intimation of allotment of Secured Redeemable Non-Convertible Debentures on Private Placement basis

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Debenture Allotment Committee of the Company has, at its meeting held on 27 December 2018, allotted 11893 Secured redeemable non-convertibles debentures, with details as below:

Security Name	Bajaj Finance Limited Secured Redeemable Non-Convertible Debentures (NCDs) Series 237
Issuer Name	Bajaj Finance Limited
Mode of Issue	Private Placement
Date of Allotment	27 December 2018
Proposed to be listed	Yes, on the WDM segment of BSE Limited
Number of Debentures issued	11893 Secured Redeemable Non-Convertible Debentures of face value of ₹ 10 lacs each aggregating to ₹ 1189.30 Crores
Details of Coupon Rate, Schedule of Payment of Interest/ Redemption, Tenor & Date of Maturity	Pl refer below Cash Flows

CASH FLOWS		OPTION I	OPTION II	OPTION III
Original issue date (In case of further issuance)		30 November 2018	15 November 2018	New issue
ISIN No.		INE296A07QQ5	INE296A07QP7	N.A.
1st Coupon Date	Date*		05 May 2019	27 December 2019
	No of Days		171	365
	Amount (₹) Per NCD		43,214/-	88,500/-
2nd Coupon Date	Date*		05 May 2020	27 December 2020
	No of Days		366	366
	Amount (₹) Per NCD		92,240/-	88,500/-
3 rd Coupon Date	Date*		05 May 2021	27 December 2021
	No of Days		365	365
	Amount (₹) Per NCD		92,240/-	88,500/-



Corporate Office Ext.: 3rd Floor, Panchshil Tech Park, Viman Nagar, Pune - 411014, Maharashtra, India
Registered Office: Mumbai-Pune Road, Akurdi, Pune - 411035, Maharashtra, India

Tel: +91 20 30186403
Fax: +91 20 30186364
Corporate ID No.: L65910MH1987PLC042961

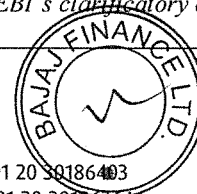
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4th Coupon Date	Date*		05 May 2022	27 December 2022
	No of Days		365	365
	Amount (₹) Per NCD		92,240/-	88,500/-
5th Coupon Date	Date*			27 December 2023
	No of Days			365
	Amount (₹) Per NCD			88,500/-
6th Coupon Date	Date*			05 January 2024
	No of Days			9
	Amount (₹) Per NCD			2,182/-
Principal/ Redemption Amount	Date*	05 April 2022	05 May 2022	05 January 2024
	No of Days	1222	1267	1835
	Amount (₹) Per NCD	13,42,662/-	10,00,000/-	10,00,000/-
Coupon Rate	Zero Coupon		9.2240% p.a.	8.8500% p.a.
Tenor (Days)- Issue series 237	1195 (Residual)		1225 (Residual)	1835
Redemption Date	05 April 2022		05 May 2022	05 January 2024
Redemption Premium/Discount	Applicable		N.A.	N.A.
Coupon Payment Frequency	N.A.		First Coupon payable on 5th May 2019 and annually there after	Annually and on maturity
Coupon Type	Zero Coupon		Fixed	Fixed
Issue Price	₹101.7165 per ₹100 ie. ₹ 10,17,165 per NCD		Clean Price: ₹101.0783 per ₹100. Accrued interest of ₹ 1.0614 per ₹100 per NCD. (Accrued interest calculated for for 42 days ie 15 November 18 to 26 December18)	₹10 lakhs per NCD
Premium/ Discount at which security is issued and the effective yield as a result of such premium/ discount (In case of Further issuance)	Premium of ₹1.7165 per ₹100 ie. ₹ 17,165 per NCD, effective yield 8.85% XIRR		Premium of ₹1.0783 per ₹100 ie. ₹ 10,783 per NCD, effective yield 8.85% XIRR	N.A (New issue)

* Payment dates subject to change as per the holidays declared in that particular year. Payment convention to be followed as per SEBI circular CIR/IMD.DF/18/2013 dated 29 October 2013 read with SEBI's clarificatory circular no.CIR/MD/DF-1/122/2016 dated 11 November 2016.



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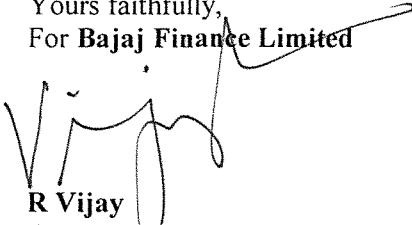


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Charge /security, if any, created over the assets	The Debentures repayment, interest thereon, Trustees' remuneration and all other monies relating thereto will be secured by a first pari-passu charge by mortgage of Company's Office at Unit No.806, admeasuring 2280 sq. ft. 8th Floor, Block, A of Wing Delta, bearing old Door nos. 113 to 121 and 123 to 134 and New Door No.177/21, Raheja Towers, Anna Salai, Mount Road, Chennai – 600 002 of nominal value and book debts / loan receivables. The Company shall maintain a security cover equivalent to 1 time the aggregate of sums outstanding of the debentures issued, provided that such security cover shall be calculated only in relation to the security created on such book debts and loan receivables.
Special right/interest/privileges attached to the instrument and changes thereof.	Nil
Delay in payment of interest/ principle Redemption as well as etc.,	Nil
Details of any letter or comments regarding payment/non-payment of interest, principle on due dates, or any other matter concerning the security and / or the assets along with its comments thereon, if any;	Nil

The above is for your information and record.

Thanking you,
Yours faithfully,
For **Bajaj Finance Limited**


R Vijay
Company Secretary

